Energy October 2026

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- **SKYR-1245 / Add Stop Credit Checking Rules to PDOs** – Selecting a Tank on a PDO, where the Customer is setup to receive stop alerts for credit checking, displays the stop rule/credit check.
    - **Why** – Depending on the credit checking preferences, a message displays warning that the Customer has met or exceeded the credit limit or has a loaded, unprocessed Delivery Ticket.
    - **When / Where** – The alerts will display when adding Tanks to PDOs at *Agvance SKY Energy / Orders*.
    - **Action Needed** – Set up Credit Management first in Agvance at *Agvance Hub / Agvance Accounting / Setup / Preferences / AR*.
- **SKYR-1328 / Add Warning Credit Checking Rules to PDOs** – Alerts of any acknowledgement or warnings for credit checking rules display when selecting a tank on a Product Delivery Order in Agvance SKY Energy.
    - **Why** – To know all Product Delivery Orders are being credit checked similarly to Agvance Windows.
    - **When / Where** – *Agvance SKY Energy / Orders*
    - **Action Needed** – Set up Credit Management first in Agvance at *Agvance Hub / Agvance Accounting / Setup / Preferences / AR*.
- **SKYR-1329 / Password Required Credit Checking** – If a Customer requires a credit check password when adding a PDO, an alert displays for the credit check password input field before continuing with the order.
    - **Why** – The message displays if any associated tank Customer has a custom credit status that exceeds the limit and requires a password to continue.
    - **When / Where** – *Agvance SKY Energy / Orders / Add Product Delivery Order*
    - **Action Needed** – Credit Check passwords must match those set up in Agvance and if mistyped will prevent continuing.
- **SKYR-1368 / Monitor Maintenance** – A card has been added to navigate to the Monitor Maintenance page showing a grid of all monitors in inventory. Filtering is allowed based on search term.
    - **Why –** To have access to Maintenance and view monitors in inventory.
    - **When / Where** – *Agvance SKY Energy / Maintenance / Monitors*
    - **Action Needed** – Agvance SKY Admin user permission is required to access *Maintenance / Monitors*.
- **SKYR-1386 / Credit Checking Disabling Form** – The PDO form is disabled when credit checking is in progress and must be closed/acknowledged in order to continue entering form details. Form validations must pass before credit checking processes on the submit of a PDO.
    - **When / Where** – *Agvance SKY Energy / Orders / Add Product Delivery Order*
    - **Action Needed** – No action required.
- **SKYR-1421 / Monitor Details on Add/Edit Tank** – A new *Monitor* section on the Add Tank form displays *Monitor maintenance within Agvance SKY Energy coming soon.*
    - **Why –** To see monitor detail that may be assigned to a tank.

- **When / Where** – *Agvance SKY Energy / Tanks / + New Tank*
- **Action Needed** – No action required.

- **SKYR-1422 / Current Tank Percent on Product Delivery Order** – When creating a Product Delivery Order, the Tank's *Estimated %* Left should populate in the *Current %* field similar to Agvance Windows.
  - **Why –** To see a more accurate *Current %* (estimated %) levels on the tank being added to a Product Delivery Order.
  - **When / Where** – *Agvance SKY Energy / Orders / Product Delivery Orders* then **+ New Product Delivery Order**
  - **Action Needed** – No action required.
- **SKYR-1428 / Add New Monitors to Inventory** – Add Monitors in inventory to track monitor detail and be able to assign and attach to available tanks.
  - **Why** – To be able to view, add and track monitor inventory within Agvance SKY Energy.
  - **When / Where** – *Agvance SKY Energy / Maintenance / Monitors / + New Monitor*
  - **Action Needed** – Agvance SKY Admin user permission is required to access *Maintenance / Monitors*.
- **SKYR-1429 / Edit Monitors in Inventory** — The ability to Edit a monitor in inventory and make modifications to any field has been added.
  - **Why** – To be able to view, add and edit monitor inventory within Agvance SKY Energy.
  - **When / Where** – *Agvance SKY Energy / Maintenance / Monitors*
  - **Action Needed** – Agvance SKY Admin user permission is required to access *Maintenance / Monitors*.
- **SKYR-1434 / Monitor Details on Tank Information Page** – Monitor details tied to the tank are displayed on the Tank Information page.
  - **Why** – To see a grid view of that monitors details tied to the tank.
  - **When / Where** – *Agvance SKY Energy / Tanks /* Select Tank Serial Number */ Tank Information*
  - **Action Needed** – No action required.
- **SKYR-1435 / Monitor Field on Add/Edit Tank Form** – In order to assign a monitor to a tank, Monitor inventory must be setup at *Maintenance / Monitors.* Then Monitors can be added to tanks in Agvance SKY Energy from the *Add/Edit Tank* form. Select to **+ Monitor From Inventory** to open the monitor search overlay, choose the correct available monitor, choose **Save & Close** then **Save Tank**. The Monitor will be marked as *In Use* and will no longer show up in the selection overlay as available inventory for other tanks to add. To remove Monitor details from a tank, when editing the tank and selecting **Manage**, deselect the selected monitor then **Save & Close** and **Save Tank**.
  - **Why** – To provide the ability to attach monitor inventory to tanks and track where they are.
  - **When / Where** – *Agvance SKY Energy / Tanks /* **+ New Tank** or *Edit Tank*
  - **Action Needed** – Agvance SKY Admin user permission is required to access *Maintenance / Monitors*.
  - **Note**: For companies setup with Monitor readings coming into Agvance Windows based on an API integration, Monitor inventory in Agvance SKY is setup manually and in a different table in Agvance

Windows. Users need to verify they are connecting the correct monitor to a tank in Agvance Windows. Agvance Windows and Agvance SKY Energy are not fully integrated with monitor companies at this time. If a Monitor is removed from a tank and is tracked in inventory, it will still be assigned to the tank in the monitor company site until manually changed in both places.

- **SKYR-1438 / Route Management Additional Comments Column** – An Additional Comments column has been added after Geo Reference displaying the orders additional comments if any exist on the order, up to 250 characters. A double dash will display if no comments are available and the column text will truncate by default.
    - **Why –** To see order comments on the grid to prep the delivery and driver on the routed order.
    - **When / Where** – *Agvance SKY Energy / Route Management*
    - **Action Needed** – No action required.
- **SKYR-1439 / Tank Directions on Route Management Grid** – A *Tank Directions* column has been added after Tank Zip displaying directions entered from *Tank / Delivery / Tank Directions*.
    - Why **–** To view tank directions when routing.
    - When / Where – *Agvance SKY Energy / Route Management*
    - Action Needed – No action required.
- **SKYR-1440 / Tank Status Filter on Map** – Active tanks will show by default when initially viewing the *Map* page. Filter *Active* or *Inactive* tanks by using the *Tank Status* filter drop-down.
    - **Why –** To filter only active tanks on the *Map* view.
    - **When / Where** – *Agvance SKY Energy / Map*
    - **Action Needed** – No action required.
- **SKYR-1441 / Active Tanks Only on Tank Selection** – Active tanks will show by default when adding or editing Product Delivery Orders, Energy Work Orders, or posting Budget Billings.
    - **Why –** To filter only active tanks when selecting tanks for Orders.
    - **When / Where** – *Agvance SKY Energy / Orders*
    - **Action Needed** – No action required.
- **SKYR-1447 / Asterisk Required Fields on Add/Edit Tank** – Asterisks now display on required fields on the Add/Edit Tank form.
    - **Why –** To easily view what fields are required to fill out the Add/Edit Tank form.
    - **When / Where** – *Agvance SKY Energy / Tanks*
    - **Action Needed** – No action required.
- **SKYR-1483 / Updated Tanks Tooltip** –Tooltip now displays *Up to 500 records displayed. Use search and filters to refine results.*
    - **When / Where** –*Agvance SKY Energy / Tanks*
    - **Action Needed** – No action required.