Analytics Data Source Release Notes

2026

01.28.2026

- **AN-3650 / Bookings and Sales** – The Bookings and Sales data source was modified to join the grower table to booksplit instead of bookli.
- **AN-3657 / Product Bookings** – The Product Bookings data source was modified to join the grower table to booksplit instead of bookli. Additionally, the booking_customer_id field now comes from the grower table instead of the bookli table.

01.27.2026

- **AN-3647 / DealerOrderStatus** – The DealerOrderStatus data source was modified to join book to SeedOrderDt on bookliguid instead of bookli.
- **AN-3648 / Inventory Forecast** – The Inventory Forecast data source was modified. The Bookings query in the data source now joins book to bookli on bookguid - not invnum, invdate, and location.

01.26.2026

- **AN-3641 / Bookings and Sales Invoices** – The Bookings and Sales Invoices data source was modified to join the grower table to booksplit instead of bookli.

01.22.2026

- **AN-3645 / InvBooks** – The InvBooks data source was modified by adding the booksplit table and joining it to the grower table. The bookli table was changed to join to the booksplit table.
- **AN-3646 / Unfulfilled Booking** – The Unfulfilled Booking data source was modified to join the grower table to the booksplit table instead of the bookli table.

01.20.2026

- **AN-3599 / Gross Margin Report** – Changes were made to calculations to match up to correct totaling on the MTD and YTD totals.

01.19.2026

- **AN-3640 / Product Bookings** – The Product Bookings data source was modified to join SeedOrderDt to Bookli on bookliguid instead of invnum, location, date, and customer id.

01.14.2026

- **AN-3643 / Seedorder** – The Seedorder data source was modified to join to grower from booksplit instead of bookli.
- **AN-3644 / Booking Customer Ship To** – The Bookings by Customer Ship To data source was modified to join grower table to booksplit instead of bookli.

01.13.2026

- **AN-3642 / Discountable Prepaid Bookings** – The Discountable Prepaid Bookings data source was modified to join from book to booksplit (on bookguid) and then booksplit to bookli (on booksplitguid).

01.09.2026

- **AN-3638 / Bookings** – The Bookings data source was modified to join the grower table to be on booksplit instead of bookli.

2025

12.10.2025

- **AN-3489 / Destination Location** – The Shipment Destination for Purchase Contracts and Sales Contracts now exist in the data source.

12.09.2025

- **AN-3365 / Purchase Receipt** – A new Purchase Receipts data source was added.

07.10.2025

- **AN-3432 / Sales Order** – The Sales Order data source now includes the *Term* or *Discount* that is on the Sales Order.
- **AN-3430 / Shipments** – Grade Factor Names, Grade Factor Values, Shipment Number, Customer, and Destination were added to the Shipment data source. Contract Numbers, Scale Ticket Numbers, Freight Vendor, and Estimated and Destination Units were also added. The Grain Activity dashboard was updated to reflect these changes.

06.12.2025

- **AN-3388 / GAP Data Source** – Billing Unit of Measure has been added to the GAP Analysis data source.

06.04.2025

- **AN-3376 / Inventory Department Data Source** – The Patronage Category is now available on the Inventory Department data source.

05.22.2025

- **AN-3400 / Sales Commission Report Replacement Cost Calculation** – The data source was updated so Replacement Costs 2, 3, and 4 look at the cost from the original Invoice when an Invoice is reversed.

05.13.2025

- **AN-3368 / Inventory Position** – A change was made to Prepay status being stored as a *0* instead of *NULL* on Blend and Delivery Tickets.

05.08.2025

- **AN-3389 / Heartland Transaction** – The join from the HeartlandTransaction table to the Location table has been changed so that all records from the HeartlandTransaction table are included in the data source instead of only those HeartlandTransaction records that have a matching Agvance Location.

04.04.2025

- **AN-3333 / Windows Agvance User Permissions** – A new data source exists that shows which Locations each Agvance User is restricted from or for *Login*, *Product*, *Customer*, and *Vendor* Locations and to which Locations they have access.

01.08.2025

- **AN-3267 / Ship To Data Source** – A new Invoice Ship To data source was created that lists the Invoice GUID along with the Ship To used on the Invoice and corresponding information about the Ship To such as address, city, state, and zip code. This can be blended to the Sales Invoice data source to get data from both data sources.
- **AN-3265 / Payments Data Source** – A new data source exists that includes payment detail such as *Payment Number, Amount, Location, User, Notes, Type, Method, Customer*, etc.

01.03.2025

- **AN-3271 / Sales Invoice Data Source** – A change was made to the Sales Invoice data source to remove the logic to return the last payment date on payments used to pay Invoices so that the Sales Invoice data source would work as expected for all companies.

2024

11.25.2024

- **AN-3228 / LP Tank Customer Credit Status** – The *Credit Status* field from the Customer in Agvance (CustAr.credstatus) has been added to the LP Tank data source.

11.13.2024

- **AN-3201 / Grain Scale Activity Enhancements** – Scale Ticket Grade Factors have been added tot he Scale Interface Tickets with First Split data source.

10.16.2024

- **AN-3174 / Field Classification Data Source** – A data source now exists that contains Field Classification information including *Customer ID*, *Field ID*, and *Classification Name*.

10.10.2024

- **AN-3075 / Energy Force Agvance Reconciliation** – A new data source that contains Agvance Invoices created by the Energy Force Daily Clear Import along with ticket information from the Energy Force database now exists.

10.07.2024

- **AN-3146 / Vehicle Expense** – The AP Bill data source now includes the Vehicle Description for the Vehicle on the AP Bill line item (agvehicle.description).

10.04.2024

- **AN-3144 / Product Cost Audit** – A new ProdCostAudit data source has been made that extracts data from the ProdCostAudit table in Agvance.

09.16.2024

- **AN-3145 / Blend Tickets Data Source** – The Product Set on the Blend Ticket (fldblend.prodsetid) has been added to the Blend Tickets data source.

09.12.2024

- **AN-3130 / List Price Filter Option** – List Price (prodprce.list) has been added to the Product Price Levels data source.

09.04.2024

- **AN-3131 / UACData** – The *Invoice Number*, *Invoice Location*, and *Invoice Date* fields have been added to the data source for including the Invoices that were paid by specific payments.

08.23.2024

- **AN-3108 / Plan Usage** – The *Salesperson ID* (plan.salesmanid) and *Acres* (fldplan.acres) fields have been added to the Plans Used data source.

08.20.2024

- **AN-3094 / GL Bank Deposit Analysis** – A new data source named GL Bank Deposits has been created. The data source includes data from the Deposits and DepositsDT table in Agvance. The data includes bank deposit detail.

08.19.2024

- **AN-3101 / Sales by State Dashboard** – The *Quantity* and *Inventory UOM* from the Invoice have been added to the Sales by County data source.

07.31.2024

- **AN-2662 / 1099 Interest Grain and Patronage** – A new Customer data source has been created that contains general Customer information from the Grower table in the Agvance database along with 1099 interest for Grain and Patronage.

07.26.2024

- **AN-3081 / Show Ship From Location** –The Ship From Location in the Blend Tickets data source is now coming from the blndli table instead of the fldblend table in Agvance since the Ship From Location in the fldblend table does not get populated.

07.24.2024

- **AN-3073 / Scale Interface Farm Description** – The *Farm Description* for the Farm on the Grain Scale Ticket has been added to the Grain Scale Interface Tickets data source.

07.23.2024

- **AN-3071 / Online Payments Scheduled Dashboard Filter** – The calculation for the posted date in the Online Scheduled Payments data source was corrected to use the posted date from the online payment instead of the created date.

07.16.2024

- **AN-3063 / Planned Booking Payment Method** – The Booking Payment Method (bookpaymethod.bookpaymethoddescription joined to booksplit on bookpaymethodguid) has been added to both the Product Bookings and Bookings data sources.
- **AN-3066 / Credit Status** – The Customer Credit Status was added to the Customer Address data source.