Analytics Data Source Release Notes

Last Modified on 09/04/2026 9:18 am CDT

2026

08.31.2026

- **AN-3822 / Grain Transaction Audit Log** – A new data source called Grain Transaction Audit Log now exists in the Grain area of Analytics. It includes the data from the various Grain transaction log tables that are used for logging changes to Grain transactions, such as editing or deleting Grain transaction records.
- **AN-3814 / Mapping Metrics** – The Mapping_Metrics data source is no longer live but is refreshed nightly. This allows companies with authoring to author dashboards using this data and speeds up the performance of the dashboard.

08.28.2026

- **AN-3817 / Seedlot Data Source** – The Seedlot data source provides Lot-level inventory detail for seed Products, combining Product and Department information with individual Lot Numbers, Lot Number quantities, and Lot expiration dates. It includes Lot-specific Attributes and cross-reference values.

07.27.2026

- **AN-3801 / Customer Default Term** – The Default Term (custtax) was added to the Customer data source.
- **AN-3797 / Past Due Invoices** – Invoice Terms (invsplit.Discopt), custar.curbal (current balance), and Custar were added to the PastDueInvoices data source.

07.21.2026

- **AN-3795 / Invoice Source Ticket** – A new data source, Invoice Source Ticket, was created and includes information from InvBlends, InvDelivs, and InvEnergy tables. These fields could be zero so the information for dollars and quantity should come from the Invoice table.

06.23.2026

- **AN-3781 / DealerOrderStatus Data Source** – In the DealerOrderStatus data source, the Booking number now comes from the book table instead of the bookli table.
- **AN-3780 / UACData Data Source** – The UACData data source has had the *Ticket Number*, *Ticket Location*, *Ticket Date*, *Ticket Line Item*, and *Ticket Custid* removed as they are from the InvBooks table that will be going away. Although they reference *Ticket*, these are related to the Booking and will now come from the appropriate Booking tables.

06.18.2026

- **AN-3771 / Acres Applied Data Source** – The Acres Applied data source now includes the *Ship Via* from the Blend Ticket and the *Ship From Location ID* from the Blend Ticket line items.

06.17.2026

- **AN-3767 / Location Data Source** – The IC Code was added to the Location data source.
- **AN-3766 / Customer Data Source** – The Customer *Active* status and the date credit was opened for the Customer has been added to the Customer data source.

06.16.2026

- **AN-3729 / Seed Sales Reporting Data Source** – The Seed Sales Reporting data source now includes Invoices for Customers without a Technology License. However, it now only includes Invoices' line items where the Product on the line item is in a Technology Group.

06.09.2026

- **AN-3762 / Customer Contacts Data Source** – A new Customer Contacts data source is now available and includes the *CustID*, *Contact Name*, and *Email Addr*.

06.05.2026

- **AN-3761 / Gap Analysis Data Source** – Customer address information has been added to the Gap Analysis data source.

05.21.2026

- **AN-3754 / Invoice Applicator and Vehicle Data Source** – A new data source called Invoice Applicator and Vehicle now exists in the Accounts Receivable project. The data source gets information from the invappl table and includes the *Invoice Number*, *Invoice Date*, and *Invoice Location ID*, along with the *Applicator*, *Vehicle*, and *Acres* from the Invoice.

05.20.2026

- **AN-3743 / Customer Tax Status Data Source** – A new data source called Customer Tax Status has been created and includes the Customer, tax exempt information, tax codes, tax rates, and Ship To/Bill To address and tax information.

05.19.2026

- **AN-3745 / Tank User Defined Data Source** – A new data source called Tank User Defined has been created and includes the *Tank Serial Number*, *Tank Description*, *Driver*, *Customer*, and the User-Defined data fields (both the User-defined heading and date value).

05.18.2026

- **AN-3730 / Payments Data Source** – The Payments data source now includes the *Transaction Number*, *Date*, and *Location* for the transactions that were paid (i.e., Invoices and Bookings).

05.15.2026

- **AN-3738 / Sales Order Data Source** – The *Offer Expires* date was added to the Sales Order data source.

04.29.2026

- **AN-3719 / Inbound Grain with Average Grade Factor Results** – The Assembly number (from the GRAssembly table or the GRPaperclip table) has been added to the Scale Ticket Grade Factors and Units data source.

04.27.2026

- **AN-3720 / Unbilled Tickets** – The data source was updated to get the 24 Price Level values, Billing Divisor, and List Price from the prodprce table joining on department id and product id.

04.24.2026

- **AN-3693 / AP Discounts** – A new data sources exists that includes paid AP Bills along with the amount of discount offered and the amount of discount taken.

04.22.2026

- **AN-3713 / Payments** – The Payments data source now includes negative and positive payments to UAC.

04.16.2026

- **AN-3704 / Plans Used** – The Plans Used data source now includes Bookings with a Fiscal Month 0.

04.15.2026

- **AN-3691 / Finance Charges Collected** – The data sources are now looking at the MY tables for Payments.

04.13.2026

- **AN-3703 / Acres Applied** – The *Applicator Inactive* flag now exists in the Acres Applied data source.

01.28.2026

- **AN-3650 / Bookings and Sales** – The Bookings and Sales data source was modified to join the grower table to booksplit instead of bookli.
- **AN-3657 / Product Bookings** – The Product Bookings data source was modified to join the grower table to booksplit instead of bookli. Additionally, the booking_customer_id field now comes from the grower table

instead of the bookli table.

01.27.2026

- **AN-3647 / DealerOrderStatus** – The DealerOrderStatus data source was modified to join book to SeedOrderDt on bookliguid instead of bookli.
- **AN-3648 / Inventory Forecast** – The Inventory Forecast data source was modified. The Bookings query in the data source now joins book to bookli on bookguid - not invnum, invdate, and location.

01.26.2026

- **AN-3641 / Bookings and Sales Invoices** – The Bookings and Sales Invoices data source was modified to join the grower table to booksplit instead of bookli.

01.22.2026

- **AN-3645 / InvBooks** – The InvBooks data source was modified by adding the booksplit table and joining it to the grower table. The bookli table was changed to join to the booksplit table.
- **AN-3646 / Unfulfilled Booking** – The Unfulfilled Booking data source was modified to join the grower table to the booksplit table instead of the bookli table.

01.20.2026

- **AN-3599 / Gross Margin Report** – Changes were made to calculations to match up to correct totaling on the MTD and YTD totals.

01.19.2026

- **AN-3640 / Product Bookings** – The Product Bookings data source was modified to join SeedOrderDt to Bookli on bookliguid instead of invnum, location, date, and customer id.

01.14.2026

- **AN-3643 / Seedorder** – The Seedorder data source was modified to join to grower from booksplit instead of bookli.
- **AN-3644 / Booking Customer Ship To** – The Bookings by Customer Ship To data source was modified to join grower table to booksplit instead of bookli.

01.13.2026

- **AN-3642 / Discountable Prepaid Bookings** – The Discountable Prepaid Bookings data source was modified to join from book to booksplit (on bookguid) and then booksplit to bookli (on booksplitguid).

01.09.2026

- **AN-3638 / Bookings** – The Bookings data source was modified to join the grower table to be on booksplit instead of bookli.

2025

12.10.2025

- **AN-3489 / Destination Location** – The Shipment Destination for Purchase Contracts and Sales Contracts now exist in the data source.

12.09.2025

- **AN-3365 / Purchase Receipt** – A new Purchase Receipts data source was added.

07.10.2025

- **AN-3432 / Sales Order** – The Sales Order data source now includes the *Term* or *Discount* that is on the Sales Order.
- **AN-3430 / Shipments** – Grade Factor Names, Grade Factor Values, Shipment Number, Customer, and Destination were added to the Shipment data source. Contract Numbers, Scale Ticket Numbers, Freight Vendor, and Estimated and Destination Units were also added. The Grain Activity dashboard was updated to reflect these changes.

06.12.2025

- **AN-3388 / GAP Data Source** – Billing Unit of Measure has been added to the GAP Analysis data source.

06.04.2025

- **AN-3376 / Inventory Department Data Source** – The Patronage Category is now available on the Inventory Department data source.

05.22.2025

- **AN-3400 / Sales Commission Report Replacement Cost Calculation** – The data source was updated so Replacement Costs 2, 3, and 4 look at the cost from the original Invoice when an Invoice is reversed.

05.13.2025

- **AN-3368 / Inventory Position** – A change was made to Prepay status being stored as a *0* instead of *NULL* on Blend and Delivery Tickets.

05.08.2025

- **AN-3389 / Heartland Transaction** – The join from the HeartlandTransaction table to the Location table has

been changed so that all records from the HeartlandTransaction table are included in the data source instead of only those HeartlandTransaction records that have a matching Agvance Location.

04.04.2025

- **AN-3333 / Agvance Windows User Permissions** – A new data source exists that shows which Locations each Agvance User is restricted from or for *Login*, *Product*, *Customer*, and *Vendor* Locations and to which Locations they have access.

01.08.2025

- **AN-3267 / Ship To Data Source** – A new Invoice Ship To data source was created that lists the Invoice GUID along with the Ship To used on the Invoice and corresponding information about the Ship To such as address, city, state, and zip code. This can be blended to the Sales Invoice data source to get data from both data sources.
- **AN-3265 / Payments Data Source** – A new data source exists that includes payment detail such as *Payment Number*, *Amount*, *Location*, *User*, *Notes*, *Type*, *Method*, *Customer*, etc.

01.03.2025

- **AN-3271 / Sales Invoice Data Source** – A change was made to the Sales Invoice data source to remove the logic to return the last payment date on payments used to pay Invoices so that the Sales Invoice data source would work as expected for all companies.

2024

11.25.2024

- **AN-3228 / LP Tank Customer Credit Status** – The *Credit Status* field from the Customer in Agvance (CustAr.credstatus) has been added to the LP Tank data source.

11.13.2024

- **AN-3201 / Grain Scale Activity Enhancements** – Scale Ticket Grade Factors have been added tot he Scale Interface Tickets with First Split data source.

10.16.2024

- **AN-3174 / Field Classification Data Source** – A data source now exists that contains Field Classification information including *Customer ID*, *Field ID*, and *Classification Name*.

10.10.2024

- **AN-3075 / Energy Force Agvance Reconciliation** – A new data source that contains Agvance Invoices

created by the Energy Force Daily Clear Import along with ticket information from the Energy Force database now exists.

10.07.2024

- **AN-3146 / Vehicle Expense** – The AP Bill data source now includes the Vehicle Description for the Vehicle on the AP Bill line item (agvehicle.description).

10.04.2024

- **AN-3144 / Product Cost Audit** – A new ProdCostAudit data source has been made that extracts data from the ProdCostAudit table in Agvance.

09.16.2024

- **AN-3145 / Blend Tickets Data Source** – The Product Set on the Blend Ticket (fldblend.prodsetid) has been added to the Blend Tickets data source.

09.12.2024

- **AN-3130 / List Price Filter Option** – List Price (prodprce.list) has been added to the Product Price Levels data source.

09.04.2024

- **AN-3131 / UACData** – The *Invoice Number*, *Invoice Location*, and *Invoice Date* fields have been added to the data source for including the Invoices that were paid by specific payments.

08.23.2024

- **AN-3108 / Plan Usage** – The *Salesperson ID* (plan.salesmanid) and *Acres* (fldplan.acres) fields have been added to the Plans Used data source.

08.20.2024

- **AN-3094 / GL Bank Deposit Analysis** – A new data source named GL Bank Deposits has been created. The data source includes data from the Deposits and DepositsDT table in Agvance. The data includes bank deposit detail.

08.19.2024

- **AN-3101 / Sales by State Dashboard** – The *Quantity* and *Inventory UOM* from the Invoice have been added to the Sales by County data source.

07.31.2024

- **AN-2662 / 1099 Interest Grain and Patronage** – A new Customer data source has been created that contains general Customer information from the Grower table in the Agvance database along with 1099 interest for Grain and Patronage.

07.26.2024

- **AN-3081 / Show Ship From Location** –The Ship From Location in the Blend Tickets data source is now coming from the blndli table instead of the fldblend table in Agvance since the Ship From Location in the fldblend table does not get populated.

07.24.2024

- **AN-3073 / Scale Interface Farm Description** – The *Farm Description* for the Farm on the Grain Scale Ticket has been added to the Grain Scale Interface Tickets data source.

07.23.2024

- **AN-3071 / Online Payments Scheduled Dashboard Filter** – The calculation for the posted date in the Online Scheduled Payments data source was corrected to use the posted date from the online payment instead of the created date.

07.16.2024

- **AN-3063 / Planned Booking Payment Method** – The Booking Payment Method (bookpaymethod.bookpaymethoddescription joined to booksplit on bookpaymethodguid) has been added to both the Product Bookings and Bookings data sources.
- **AN-3066 / Credit Status** – The Customer Credit Status was added to the Customer Address data source.