

# Plans - SKY Order

Last Modified on 03/17/2025 11:35 am CDT

Plans are displayed in a grid that operates much like an Excel spreadsheet. For more information on how the grid functions, see [Using Grids in Agvance SKY](#). Select a *Plan Name* to view the Plan as information only.

Plans Search...

1 0 1 Export ...

Plan Name	Plan Id	Area Id	Location Id	Location	Converted to	Customer Id	Customer	Field Id	Field
<a href="#">Corn Blend</a>	C	All	00MAIN	SSI Farm Services - IL	Blends	AndBa	Barry Anderson	Long	Barrys East of lane
<a href="#">Plan A</a>	A	All	00MAIN	SSI Farm Services - IL	Blends	CarAd	Adam Carmex	Sample80	D Sample's ground by
<a href="#">Plan B</a>	F	All	00MAIN	SSI Farm Services - IL		AndBa	Barry Anderson	East	Barrys East of Waterw
<a href="#">Plan A</a>	E	All	00MAIN	SSI Farm Services - IL		AndBa	Barry Anderson	East	Barrys East of Waterw
<a href="#">Soybean Fungicide</a>	C	All	01IND	SSI Farm Services - IN		238598	Cheri Erbst	All	All
<a href="#">Corn NH3</a>	A	All	00MAIN	SSI Farm Services - IL	Blends	236583	Wynell Dimuccio	All	All
<a href="#">Soybean Fungicide</a>	C	All	01IND	SSI Farm Services - IN		238361	Tijuana Phipps	All	All
<a href="#">corn preplant chem</a>	B	All	00MAIN	SSI Farm Services - IL		235785	Amada Babst	All	All
<a href="#">Corn NH3</a>	A	All	00MAIN	SSI Farm Services - IL		237698	Paris Marko	All	All
<a href="#">spring corn fert</a>	C	All	00MAIN	SSI Farm Services - IL		237698	Paris Marko	All	All

Items per page: 50 | 1 of 6

**Note:** Plans must be enabled in [SKY Admin](#) before they can be viewed in SKY Order.

Search for Plans and scroll to the right to access columns giving the ability to:

- **Visible in G360** – Select the current label to show or hide the Plan in Grower360.
- **Status** – Select the current label to change to *Offered* or *Approved*.
- **Convert to Blend** – This imports the Plan into a Blend Ticket, retaining all the Plan properties. This column indicates if the Plan has been converted to a Blend. Select the *Converted to* label to see the Blend Tickets or Bookings converted from the Plan. Selecting the **Ticket #** navigates to that Blend/Booking in Order. To batch convert Plans to Blends, select individual or all Plans. Choose the **Ellipsis** on the search bar to *Convert to Blend*.

### Blends Converted from Plan A

Ticket#	Ticket Date	Status	Comment	User
<a href="#">520</a>	7/24/24	Not loaded	Plan A	z03
<a href="#">521</a>	7/24/24	Not loaded	Plan A	z03
<a href="#">524</a>	8/22/24	Not loaded	Plan A	z03

Close

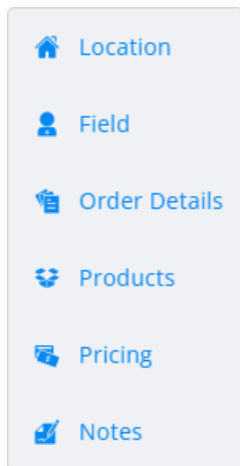
- **Edit Plan** – Edit multiple areas of the Plan.
- **View PDF** – Select to view a PDF copy of the Plan details in a new tab which can then optionally be

downloaded or printed.

- **Delete** – Select to permanently remove the Plan. Once deleted, a Plan cannot be recovered.

**Note:** These columns can be reordered within the grid, placing them where they are most convenient as described in [Using Grids in Agvance SKY](#).

A new Plan can be added by selecting the blue **+ Add Plan** button in the lower right-hand corner. Use the navigation on the left to move to different sections of the Plan.



## Plan

### Location

#### Location

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Location \*  
SSI Farm Services - IL

Template

1. Indicate the *Location* from the drop-down.
2. Optionally select a template from the *Template* drop-down.

**Note:** If adding a Plan from a Template, some Product information will default into the Plan.

### Field

1. Select **+ Add Field**. A **grid** of Fields displays. Use the *Search* field to find the specific Field or scroll through the list. A maximum of 50 Fields can be added to a Plan.

Field Search

anderson

A maximum of 50 fields may be added to an order

0 0 Export

	Favorites	Customer ID	Customer Name	Farm ID	Farm Description	Field Id	Field Name	Acres	Salesperson
<input type="checkbox"/>	★	AndBa	Barry Anderson	--	--	All	All	10	Farbre
<input type="checkbox"/>	★	AndBa	Barry Anderson	SouthFar	South Farm	Long	Barrys East of lane	33.71	Farbre
<input type="checkbox"/>	★	AndBa	Barry Anderson	SouthFar	South Farm	East	Barrys East of Waterway	81.01	Farbre
<input checked="" type="checkbox"/>	★	AndBa	Barry Anderson, Bob Co...	AndFred	Fred Anderson Farm	BA-01	Behind Fred Anderson's House	97.98	Farbre
<input type="checkbox"/>	★	AndBa	Barry Anderson, Barb W...	BarbWire	Barry's Wire Farm	WireEast	Wire East	60.57	Farbre
<input type="checkbox"/>	★	AndBa	Barry Anderson, Barb W...	BarbWire	Barry's Wire Farm	WireMid	Wire Middle	100.69	Farbre
<input type="checkbox"/>	★	AndBa	Barry Anderson, Barb W...	BarbWire	Barry's Wire Farm	WireWest	Wire West	65.59	Farbre

Items per page: 50

1 of 1

Select & Close

- The **Filters** button to the far right of the *Search* bar can be used to narrow down the list of Fields. The **Show Selected** button displays only Fields that have been checked for the Plan.
- Check the Field(s) for the Plan, then choose **Select & Close**.
- Fields can be removed by selecting the **Delete** icon.
- The *Amount* and *Unit of Measure* default but can be changed if needed. Additionally, a *Ship To* can be selected from the drop-down on the first Customer if applicable. *Ship Tos* must first be set up on the Customer's file.
- If needed, adjust the split percentages if there are multiple Customers on the Field(s).

Field

Field Name  
Behind Fred Anderson's House

Amount  
97.98

Unit of Measure  
Acres

Customer Name  
Barry Anderson

Split %  
50.0000

Pest %  
60.0000

Spread %  
100.0000

Ship To

Customer Name  
Bob Cowgill

Split %  
50.0000

Pest %  
40.0000

Spread %  
0.0000

+ Add Field

## Order Details

## Order Details

Plan Name * Plan A 6 / 80	<input type="checkbox"/> Approved	<input type="checkbox"/> Show In Grower 360	Salesperson Brett Farve X Could change depending on company preferences
Billing Comments These comments will be visible to the customer. 0/80	Start Date MM/DD/YYYY	End Date MM/DD/YYYY	
Crop	Crop Chemistry	Placement	
Product Set * 00-BasicDry	Price By Products	<input type="checkbox"/> VRT	<input type="checkbox"/> Custom Applied

1. Enter the *Plan Name*.
2. The *Salesperson* defaults depending on the setting selected in SKY Admin under *Order* but can be adjusted. More information on this setting can be found [here](#).
3. Optionally enter brief *Billing Comments* that will be displayed to the Customer.
4. The *Crop*, *Crop Chemistry*, and *Placement* drop-downs are all optional but can be helpful if this information is known.
5. Indicate the *Product Set* from the drop-down.
6. Under the *Price By* drop-down, choose to price by *Products*, *Blended Analysis*, or *Guaranteed Analysis*.
7. The Requested Date and Priority are optional.
8. If applicable, check *VRT*, *Custom Applied*, and/or *Ready*.  
**Note:** Checking *Ready* indicates the Plan is ready in Dispatch.

## Products

### Formulation

1. Indicate if formulating by *Lbs of Plant Food* or *Guaranteed Analysis*. If choosing *Guaranteed Analysis*, enter the *Lbs of Analysis*.
2. Select the appropriate *Optimize By* option from the drop-down.
3. Enter requested nutrients in the *Ordered* area.
4. Select **Formulate** then review the *Calculated Analysis*. To redo the formulation, select **Clear Formulation** and re-enter the correct values.

## Formulation

Formulate By

Lbs of Plant Food

Lbs of Analysis

100

Optimize By

List Price

Guaranteed Analysis

	N	P	K	S	Ud	Ca	Mg	Zn	Fe	Mn	Cu	B
Ordered	<input type="text" value="28"/>	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="S"/>	<input type="text" value="Ud"/>	<input type="text" value="Ca"/>	<input type="text" value="Mg"/>	<input type="text" value="Zn"/>	<input type="text" value="Fe"/>	<input type="text" value="Mn"/>	<input type="text" value="Cu"/>	<input type="text" value="B"/>
Blended	28.000	--	--	--	--	--	--	--	--	--	--	--
Guaranteed	46.000	--	--	--	--	--	--	--	--	--	--	--

[Clear Formulation](#)

[Formulate](#)

5. Additional Products can be added by selecting **+ Add Product**. See the *Add Products Manually* section below for more details.

[+ Add Product](#)

	Product	Prod ID	Department	Dept ID	Calculate By	Calculate By Amount	Rate / Unit	Total P
	Urea (46-0-0)	Urea	Dry Fert -00	DFrt00	<input type="text" value="Rate / Unit"/>	<input type="text" value="60.87"/>	60.870 Lbs	5,964.0
	Dry Spreading	Dry	Applicatio...	Appl00	<input type="text" value="Rate / Unit"/>	<input type="text" value="1.00"/>	1.000 Acre	97.980

[Recalculate](#)

6. The Products display in a **grid** below.

## Add Products Manually

1. Select **+ Add Product**.

2. A **grid** of Products displays. Use the *Search* field to find the appropriate Product(s) or scroll through the list.

Product Search

Search...

Only showing products with complete blending information. A maximum of 24 products may be added to an order.

Location: SSI Farm Services - IL | State Restrictions | Product Status: Active Only | Manufacturer | Department Category | Classifications

	Product ID	Product Name	Department ID	Department Name	Units	On Hand	Active Ingredient
<input type="checkbox"/>	Ammsulf	Ammonium Sulfate	DFrt00	Dry Fert -00	Lbs	2,000	--
<input type="checkbox"/>	Dap	Dap (18-46-00)	DFrt00	Dry Fert -00	Lbs	100,000	--
<input type="checkbox"/>	Filler	Dry Filler	DFrt00	Dry Fert -00	Lbs	64,500	--
<input type="checkbox"/>	ESN_Urea	ESN Urea (44-0-0)	DFrt00	Dry Fert -00	Tons	571,625	--
<input type="checkbox"/>	Lime	Lime Tons	DFrt00	Dry Fert -00	Tons	13	--

Items per page: 50

[Select & Close](#)

3. The **Filters** button to the far right of the *Search* bar can be used to narrow down the list of Products. The **Show Selected** button displays only Products that have been checked for the Plan.

4. In the *Products* section of the Sales Order, indicate the *Quantity* for each Product.

- Products can be reordered by selecting the grid of dots on the left and dragging to the appropriate position.
- Choose **+ Duplicate** to add another line of that Product.
- The **Delete** icon can be selected to remove a Product line.

### Product Grid

- Choosing a *Ship From Location* above the grid applies to all Products. The *Ship From Location* can also be indicated on each Product line item. Once a *Ship From Location* is selected, the *Ship From Department* drop-down becomes available.
- Under the *Calculate By* column, choose *Rate/Unit*, *Total Product*, or *Blended*.
- Enter the *Calculate By Amount* for each Product then select **Recalculate**.
- The *Exclude from Mix File* option can be selected for products that should not be sent to the automated blender. If the *VRT* checkbox was selected in the *Order Details* section, the *Mix Group* can be edited to indicate what should and should not be blended together.
- If applicable, a *Lot Number* can be selected from the drop-down.  
**Note:** Only existing Lot Numbers can be selected.
- To add another line of the same Product, choose **+ Duplicate**.
- The **Delete** icon can be selected to remove a Product line item.
- Review the totals below the *Products* grid.

Density	Lbs/Acre	Total Lbs	CuFt/Acre	Total CuFt	% Water	% Clay
60.000	60.870	5,960.000	1.015	99.450	0.000	0.000

- To recalculate the Plan accommodating for water, filler, or carriers, choose an *Adjust By* option which is based on the Product Set selected for the Plan. Enter the *Amount* then select **Adjust** to update the Plan. Use the *Carrier* checkbox in the grid to identify which Product is the carrier.

### Adjust By

Adjust By

### Pricing

**Note:** Quoting a Plan will carry the pricing from the Plan to the Invoice.

### Single Field

- For each Customer, choose the *Lock Prices* option (*Offered*, *Analysis Offered*, *Quoted*, *Analysis Quoted*, *Do Not Lock*).
- Under *Price (\$)/Unit*, select the Price Level from the drop-down. Alternately, enter a custom price then choose **+ Add**.

### Behind Fred Anderson's House

Customer Name: **Barry Anderson**

Fert \$/Tons:

Lock Prices:  ⓘ

Same Pricing for All Customers

Product	Prod ID	Department	Dept ID	Customer Split	Price (\$) / Unit	Customer Share
Urea (46-0-0)	Urea	Dry Fert -00	DFrt00	50.0000	<input type="text" value="600.00"/> / Tons	\$894.00
Dry Spreading	Dry	Application -00	Appl00	100.0000	<input type="text" value="4.00"/> / Acre	\$391.92

Total Fert \$	Fertilizer Quantity	Fert \$/Tons	Total \$/Acres	Fert \$/Acres	Analysis	Total \$	Customer Share
\$1,788.00	5,960.00 Lbs	600.00	22.249	18.249	27-0-0	\$2,179.92	\$1,285.92

### Multiple Fields

1. A message is displayed in the Pricing section stating *Pricing for each field will be handled in the next step*. Choose

**Save and Add Pricing.**

Pricing

Pricing for each field will be handled in the next step.

Notes

Cancel

Save and Add Pricing

2. The first Field displays with *Batch* and *Individual Ticket Quantities* available for review.

### Wire East

Field Quantity  
60.57 Acres

Batch Quantities				Individual Ticket Quantities			
Product	Rate	Total Product	Blended Product	Product	Rate	Total Product	Blended Product
Urea (46-0-0)	60.870	13,808.360	13,810.000	Urea (46-0-0)	60.870	3,686.896	3,690.000
Dry Spreading	1.000	226.850	226.850	Dry Spreading	1.000	60.570	60.570

3. The first Customer on the Field is listed below the *Batch* and *Individual Ticket Quantities*. Here, the *Fert\$/Tons*, *Lock Prices*, and *Price (\$)/Unit* can be indicated. Optionally *Apply pricing to all Customers on this Field*. The *Same Customer pricing for this and remaining fields* option is available for all Customers on the Field. If Permits or Tech Licenses are required on the order, they can be indicated at the bottom of the screen.

**Note:** The *Apply pricing to all Customers on this Field* and the *Same Customer pricing for this and remaining fields* options cannot be used at the same time.

## Barry Anderson

Apply pricing to all Customers on this Field

Same Customer pricing for this and remaining fields

Fert \$/Tons

600.00

Lock Prices

Quoted

Apply Price

Product	Prod ID	Department	Dept ID	Customer Split	Price (\$) / Unit	Customer Share
Urea (46-0-0)	Urea	Dry Fert -00	DFrt00	50.0000	600.000 / Tons	\$553.50
Dry Spreading	Dry	Application -00	Appl00	0.0000	4,000 / Acre	\$0.00

Total Fert \$	Fertilizer Quantity	Fert \$/Tons	Total \$/Acres	Fert \$/Acres	Analysis	Total \$	Customer Share
\$1,107.00	3,690.00 Lbs	600.00	22.276	18.276	28-0-0	\$1,349.28	\$553.50

### Permits

No permits are required for the order

### Tech Licenses

No Tech Licenses are required for products on this order.

4. Choose **Cancel Remaining** to cancels the transaction completely and return to the *Plans* page. Move to the next Field without editing pricing by selecting **Skip Pricing for this Field**. No Plan is saved for that Field. To save pricing here and move to the next Field, choose **Save & Next Field**. This saves the Plan for that Field.

**Note:** Separate Plans are saved per Field rather than having a multi-Field Plan.

◀ Cancel Remaining

Field 1 of 3

▶ Skip Pricing for this Field

▶▶ Save & Next Field

5. On the last Field, **Save & Next Field** changes to **Save & Close**. This saves pricing on the current Field and finalizes the Plan with pricing saved on previous Fields in the Order. If **Skip Pricing for this Field** is selected on the last Field, pricing is saved on previous Fields where **Save & Next Field** was selected, and the last Field is not included in the Plan.

## Notes

1. Enter any *Blend* or *Additional Comments*.

**Note:** *Additional Comments* are only visible to internal Users.



Blend Comments	0 / 255
Application Details	0 / 255
Target Pests	
Additional Comments	0 / 240

These comments will only be visible to internal users.

2. *Target Pests* can be selected from the drop-down.
3. The Plan can be saved by selecting **Create Order**. However, Permits and Tech Licenses can be added on the *Additional Info* tab.

## Additional Info

1. If only one applicable permit exists, it will be automatically selected. If the Customer has more than one applicable permit, select the appropriate one from the drop-down.

### Permits

<table border="0"> <tr> <td><small>Grower</small> Barry Anderson</td> <td><small>Field Name</small> Behind Fred Anderson's House</td> </tr> </table>	<small>Grower</small> Barry Anderson	<small>Field Name</small> Behind Fred Anderson's House	<table border="0"> <tr> <td><small>Federal Permit</small> Barry Anderson   45678900</td> <td><small>No State Permits Available</small></td> </tr> </table>	<small>Federal Permit</small> Barry Anderson   45678900	<small>No State Permits Available</small>
<small>Grower</small> Barry Anderson	<small>Field Name</small> Behind Fred Anderson's House				
<small>Federal Permit</small> Barry Anderson   45678900	<small>No State Permits Available</small>				

### Tech Licenses

No Tech Licenses are required for products on this order.

## Edit a Plan

To edit a Plan, select find the *Edit* column and choose **Edit** for that Plan.

1. Under *Order Details*, update any information except for the Location.

The following are available for editing in this section:

- Salesperson
- Plan Name
- Crop
- Crop Chemistry
- Start Date

- End Date
- Approved
- Visible in Grower360
- Blend Comments
- Placement
- Custom Applied/VRT
- Application Details comments
- Target Pests
- Product Set
- Price By
- Additional Comments
- Billing Notes
- Area

2. In the *Products* section, add/remove products manually or via formulation.

The following are available for editing in this section:

- Formulate By
- Lbs of Analysis  
(if *Guaranteed Analysis* is selected)
- Product Set
- Optimize By
- All quantities
- Pricing
- Carrier
- Exclude from Mix File
- Adjust by
- Lock Price options
- Fert \$/UOM
- Lock Prices

3. Once all edits are complete, select **Save Plan**.