Forecasting Tool - Agvance SKY Product

Last Modified on 09/17/2026 1:29 pm CDT

Use the Forecasting Tool in Agvance SKY Product to manually input or modify forecasted inventory quantities. These will be stored over a 12 period timeline within a filterable database to assist with future purchasing decisions.

Input Products and quantities to generate a forecasting report.

Information regarding related Agvance SKY Analytics dashboards can be found here:

- Inventory Forecast Dashboard
- Forecasted Sales Dashboard

Overview

In the *Overview* section, choose the *Location* and *Year*, then choose **Apply**.



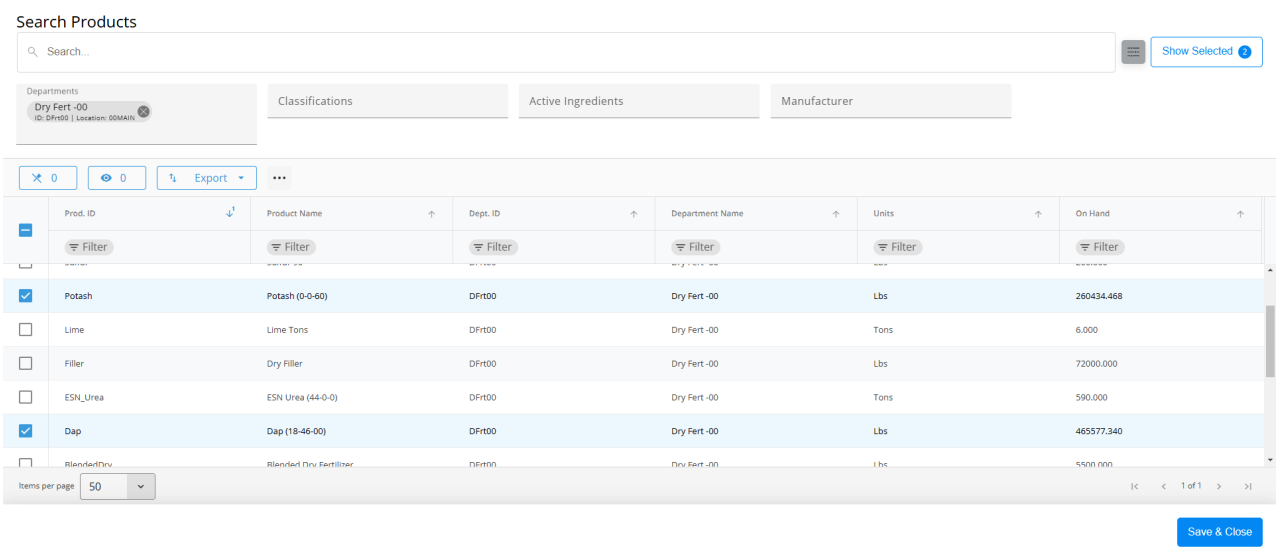
Products

In the *Products* section, add Products to the report either by searching for Products or by importing a CSV file.

Search Products

Choose **Search Products**. A **grid** of Products display. Use the checkboxes to indicate which Products to include.

Use the **Filters** button below the **X** to search within a specific *Location/Department*. The button next to the **Filters** button can be selected to show which Products have been checked. The number on this button indicates how many Products are currently selected.

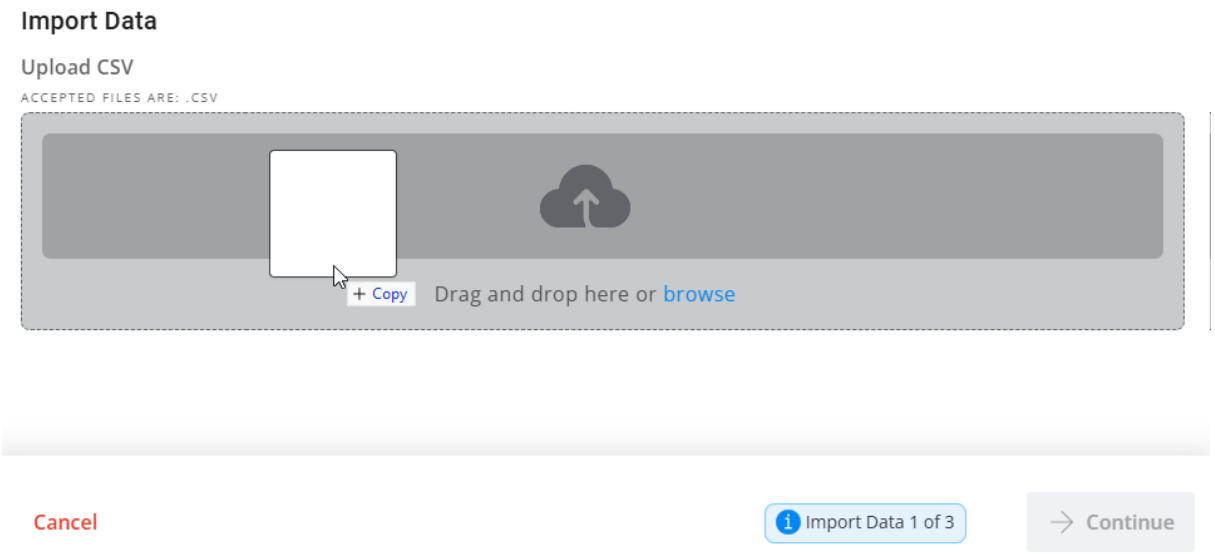


Once Products have been checked, select **Save & Close**.

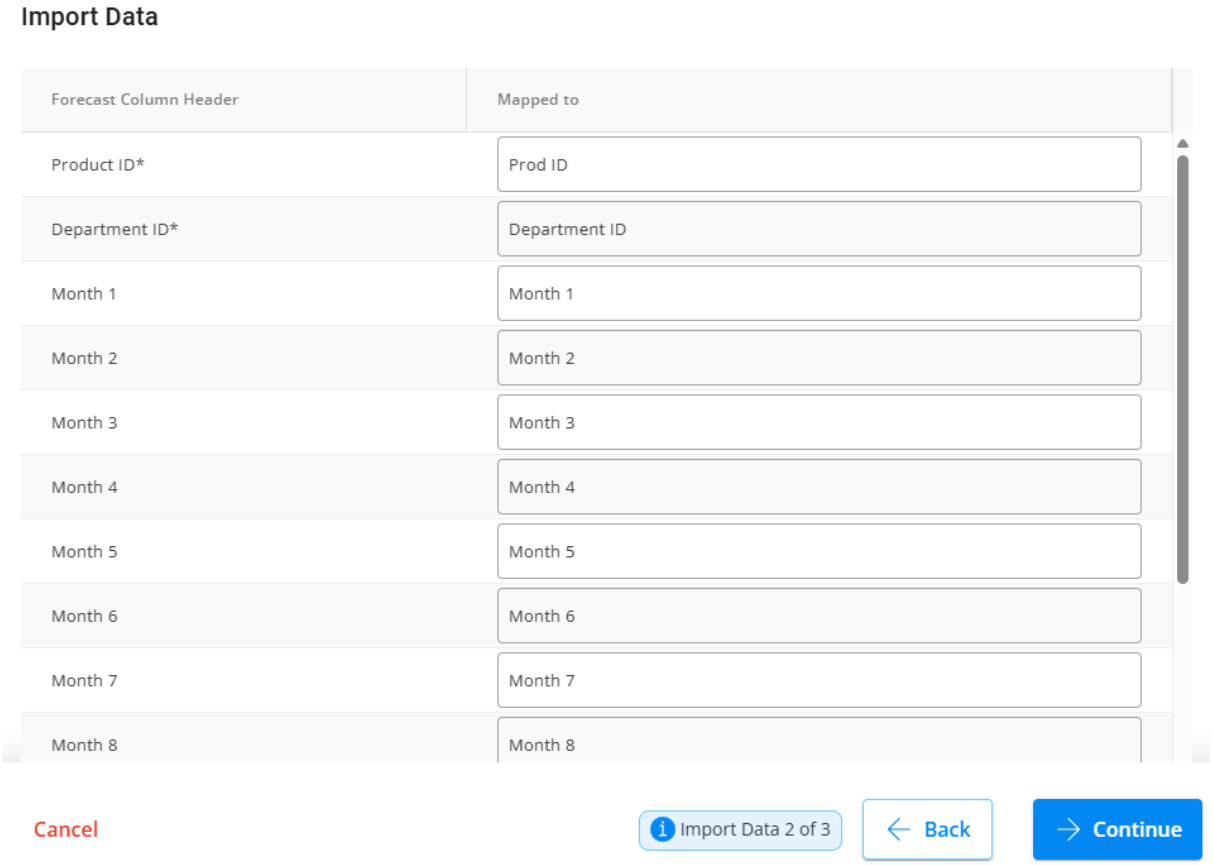
Import Data

Data can be imported from a CSV file.

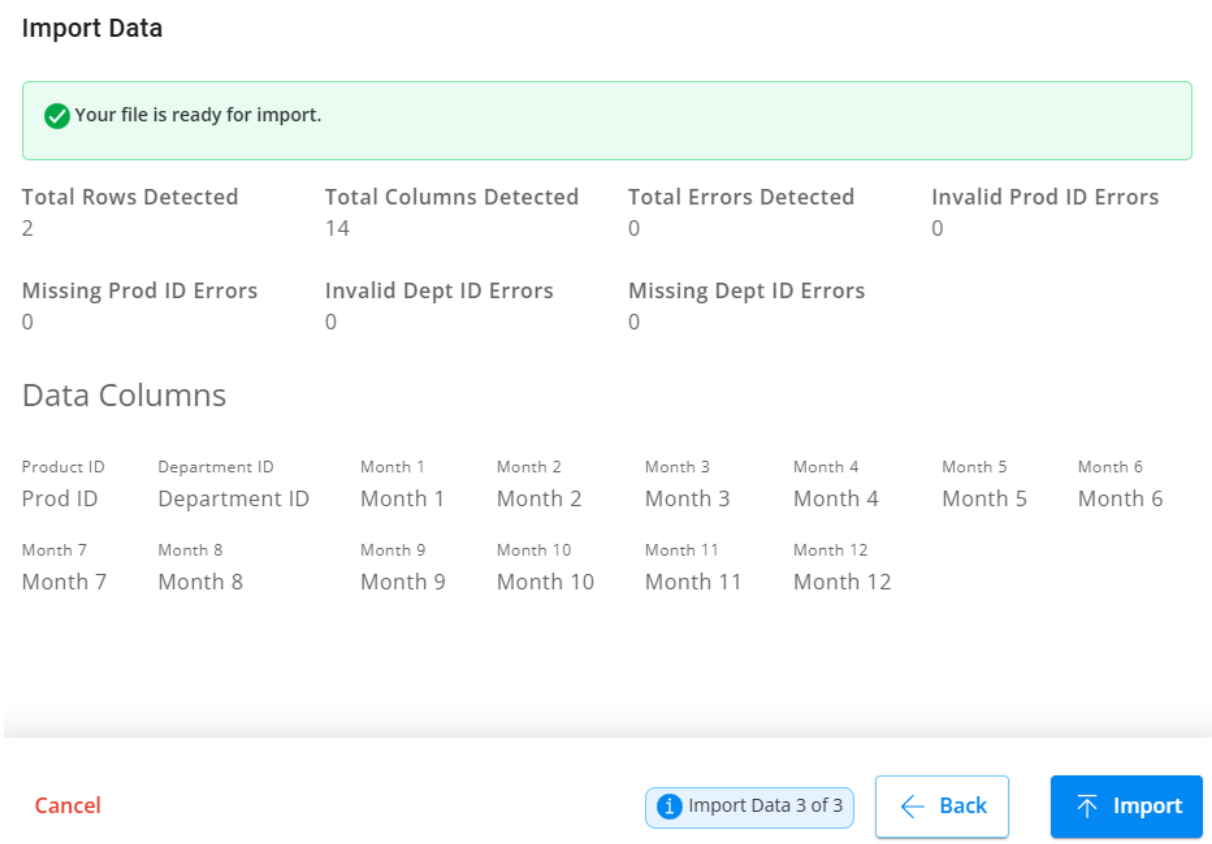
1. Choose **Import Data**, then drag and drop the CSV file or choose**browse** to find and select the appropriate file. Select **Continue**.



2. The column on the left lists the *Forecast Column Headers*. Choose the corresponding column from the uploaded file under the *Mapped to* drop-down on the right. Select **Continue**.

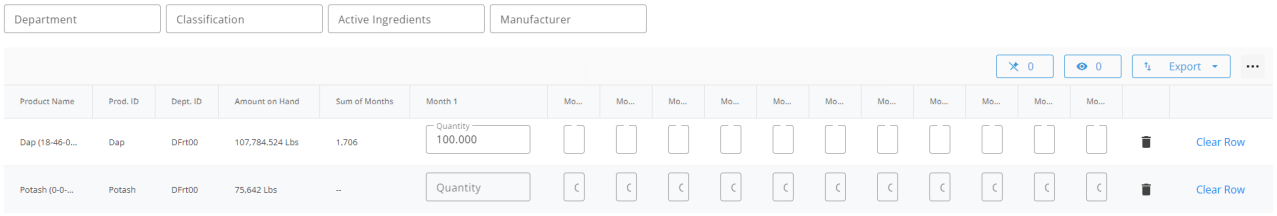


3. Review the information that displays to ensure the file is ready for import and there are no errors. If edits need made, choose **Back** to return to the column mapping to make edits there, or choose**Back** again to reupload the file. Select **Import** to finish the process.



In the *Products* grid that displays, enter the *Quantity* (quantities expected to be sold) for each month. To remove a Product from this grid, choose the **Delete** icon. **Clear Row** can be selected to zero out each month for that Product. As *Quantities* are entered, the *Sum of Months* column updates with a running balance.

Use the filters above the grid to show only those from certain *Departments*, in specific *Classifications*, with certain *Active Ingredients*, or from a specific *Manufacturer*.



When finished entering *Quantities*, select **Save**.