Building a Worksheet - SKY Analytics

Last Modified on 10/14/2024 4:23 pm CDT

Those designated as Analytics Authors have the ability to add a visualization to standard and Company Content dashboards in SKY Analytics.

To add a visualization to a dashboard, navigate to that dashboard and select Edit Dashboard in the lower right.

- 1. Select *Worksheet* in the top toolbar and then choose *New Worksheet*. A blank worksheet loads on-screen and a corresponding new worksheet tab is added along the bottom.
- 2. At the bottom of the screen, right-click on the the new worksheet tab and select Rename.
- 3. Enter a *Name* for the worksheet and choose **OK**.
- 4. Create a visualization by dragging data elements to the worksheet.

5. Once data elements have been added and formatting is complete, return to the main workbook by selecting the tab at the bottom.

🗄 Booking Analysis Test sheet 🛛 Prepay Quantity Remaining by ... Customer Department 🖳 🖽 🏹

 Locate the new worksheet in the Sheets section on the left. Click to highlight the new worksheet and drag & drop in the desired location of the workbook.



7. Optionally, format the worksheet by selecting More Options.

Test Sheet	
Department Name	
Application -00	Applica
Bagged Fert - 00	Fertiliz
Chemicals -00	Chemical
Corn Channel -00	Seed Co
Corn DEKALB -00	Seed Co
Dry Fert -00	Fertiliz
Dry Micros- 00	Fertiliz
Feed -00	Feed
Fert Additives - 00	Fertiliz
Gasoline -00	Fuel Gas
Liquid Fert -00	Fertiliz

	Go to Sheet	
	Duplicate Sheet	
	Fit	۲
\checkmark	Title	
	Caption	
	Filters	۲
	Highlighters	۲
	Parameters	Þ
	View Toolbar	Þ
	Show Page Control	
	Use as Filter	
	Ignore Actions	
	Add Show/Hide Button	
	Floating	
	Edit Width	
	Select Container: Horizontal	
	Deselect	
	Remove from Dashboard	
	Rename Dashboard Item	

- 8. When complete, select Publish As.
- 9. On the *Publish Workbook* window, enter a *Name* then choose *Company Content*. This makes the dashboard available to those with access to the *Company Content* area in Analytics.
- 10. Optionally check Show sheets as tabs and/or Embed password for data source.
- 11. Choose Publish.