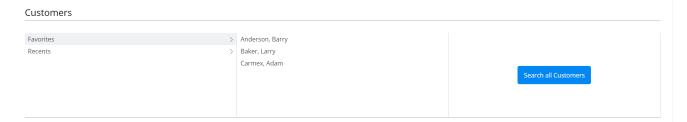
Customers - SKY Grain

Last Modified on 01/31/2025 10:06 am CST

View Customers in Grain View of SKY Grain. Select *Favorites* to see a list of favorited Customers or *Recents* to see Customers with whom business has been done most recently.



Alternatively, choose **Search all Customers** to open the *Customer Search* **grid**. To favorite a Customer and have them show up in the Favorites list, select the Star. Favorites have a yellow Star icon and display at the top of the grid.

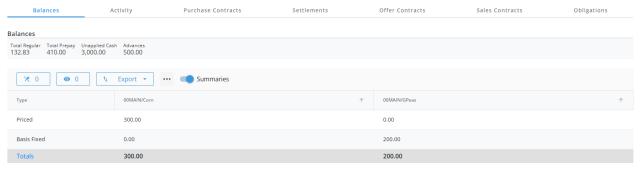
Selecting a Customer either from the Favorites/Recents list or the grid navigates to the Customer Details page.

Choose *View Customer Details* to see the Customer's address and contact information and *Notes* at the top of the screen. This information can be minimized by selecting *Hide Customer Details*. To switch to a different Customer, choose **Search all Customers** and select from the grid.

Tabs across the top can be selected to view different Grain information for this Customer.

Balances

The Balances tab shows the Customer's Total Regular, Total Prepay, Unapplied Cash, and Advances balances. The grid below shows Scale Ticket balance information with the option to **Refresh Balances** to ensure what is shown is most up-to-date. The Totals line can be hidden or displayed by turning the Summaries toggle off or on respectively.

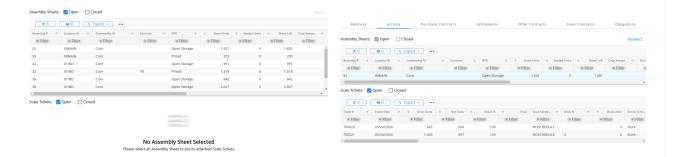


Refresh Balances

Activity

This tab shows Assembly Sheets and Scale Tickets once an Assembly Sheet is selected. Optionally show Open and/or Closed Assembly Sheets and Scale Tickets.

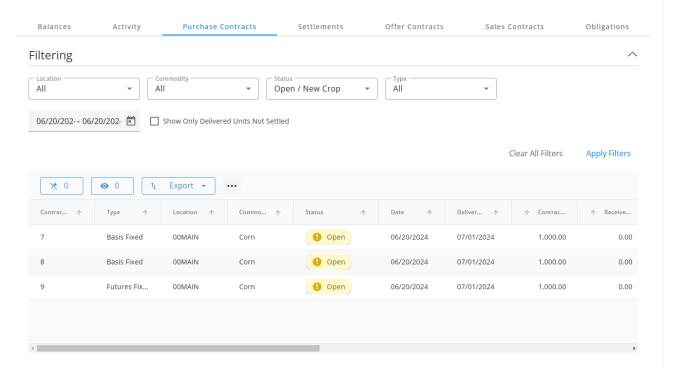
Highlight the desired Assembly Sheet then choose **Select** to display the associated Scale Tickets.



Choose **Deselect** to display the full list of Assembly Sheets and choose another.

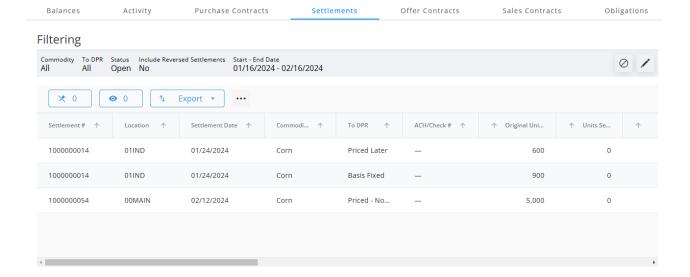
Purchase Contracts

View Purchase Contracts for the Customer. Use the *Filtering* section to narrow down contracts displayed. Purchase Contracts display in a grid upon selecting **Apply Filters**.



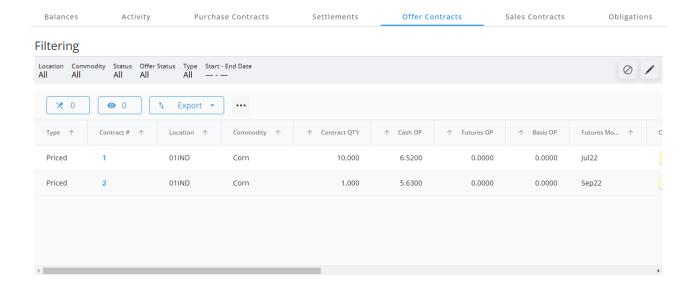
Settlements

View Settlements for the Customer. Use the *Filtering* section to narrow down contracts displayed. Settlements display in a grid upon selecting **Apply Filters**.



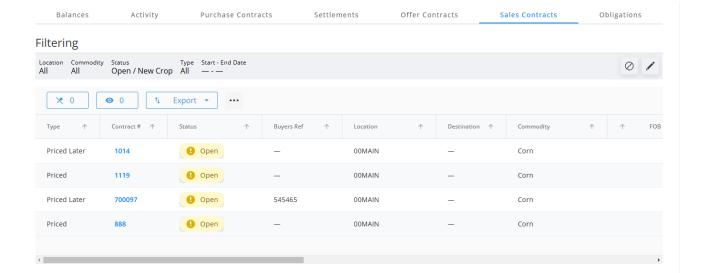
Offer Contracts

View Offer Contracts for the Customer. Use the *Filtering* section to narrow down contracts displayed. Offer Contracts display in a grid upon selecting **Apply Filters**.



Sales Contracts

View Sales Contracts for the Customer. Use the *Filtering* section to narrow down contracts displayed. Sales Contracts display in a grid upon selecting **Apply Filters**.



Obligations

Obligations for the Customer display here.

