Pricing Hierarchy when Invoicing
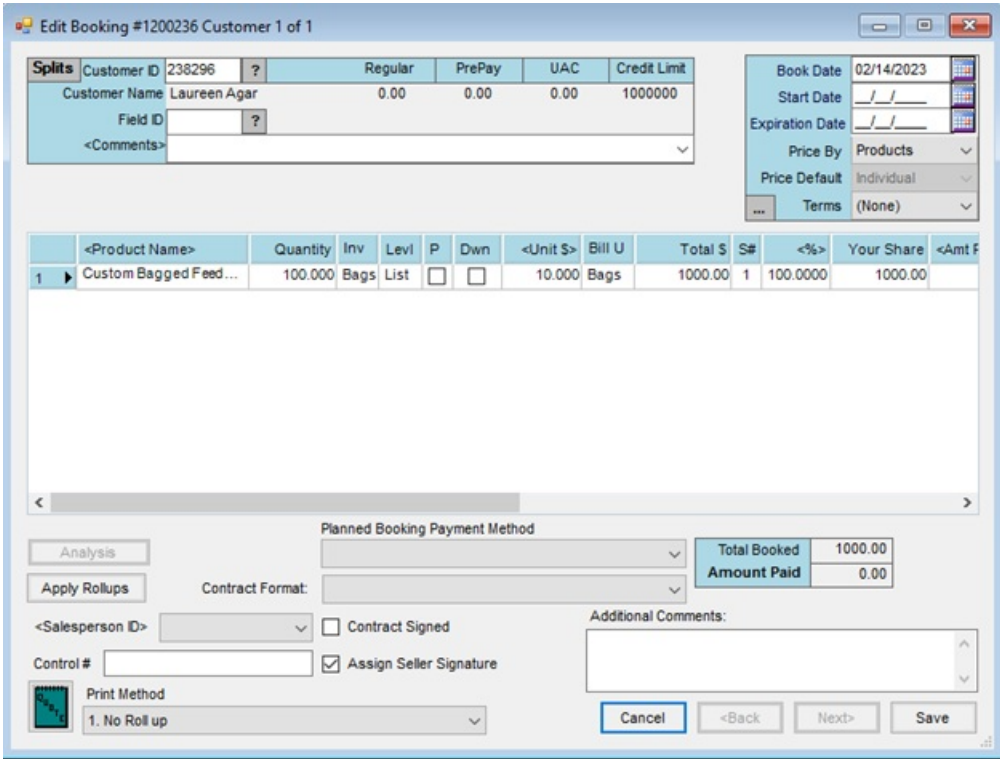
The following steps outline the process Agvance follows to determine the pricing hierarchy when invoicing.
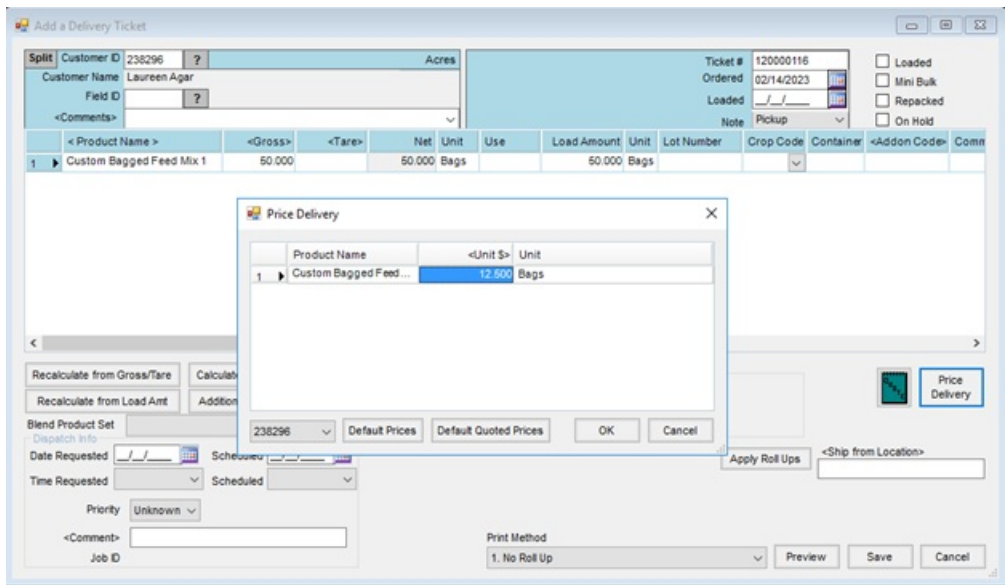
Booking

Agvance first looks to the price entered on a Booking.

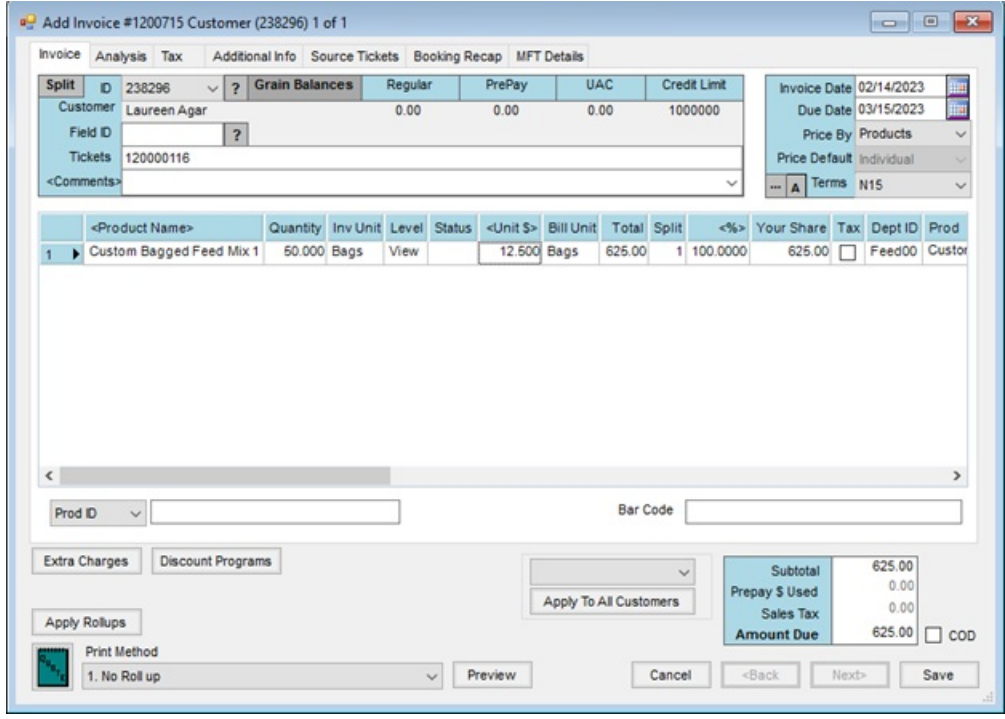When product is booked, the price on the Booking is honored.

Delivery Ticket

Pricing on the Delivery Ticket is honored if there is no Booking entered.

Delivery Ticket with Booking

If a Booking is in place, when invoicing the Delivery Ticket, the product comes in with *View* displaying in the *Level* column.

Selecting *View* under the *Level* column then choosing the Booking changes the price to the booked price.

Invoice   Analysis   Tax   Additional Info   Source Tickets   Booking Recap   MFT Details

Split	ID	238296	✓	?	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer	Laureen Agar					0.00	0.00	0.00	1000000
Field ID			?						
Tickets	120000116								
<Comments>									

Invoice Date 02/14/2023
Due Date 03/15/2023
Price By Products
Price Default Individual
... A Terms N15

	<Product Name>	Quantity	Inv Unit	Level	Status	<Unit $>	Bill Unit	Total	Split	<%>	Your Share	Tax	Dept ID	Prod
1	▶ Custom Bagged Feed Mix 1	50.000	Bags	Book	Book	10.000	Bags	500.00	1	100.0000	500.00	☐	Feed00	Custor

Prod ID ✓   Bar Code

Extra Charges   Discount Programs

Apply To All Customers

Subtotal	500.00
Prepay $ Used	0.00
Sales Tax	0.00
Amount Due	500.00 ☐ COD

Apply Rollups

Print Method
1. No Roll up   Preview   Cancel   <Back   Next>   Save

Selecting *View* under the *Level* column and choosing NOT to use the Booking changes the price to the customer level pricing.

Invoice   Analysis   Tax   Additional Info   Source Tickets   Booking Recap   MFT Details

Split	ID	238296	✓	?	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer	Laureen Agar					0.00	0.00	0.00	1000000
Field ID			?						
Tickets	120000116								
<Comments>									

Invoice Date 02/14/2023
Due Date 03/15/2023
Price By Products
Price Default Individual
... A Terms N15

	<Product Name>	Quantity	Inv Unit	Level	Status	<Unit $>	Bill Unit	Total	Split	<%>	Your Share	Tax	Dept ID	Prod
1	▶ Custom Bagged Feed Mix 1	50.000	Bags	L8		14.750	Bags	737.50	1	100.0000	737.50	☐	Feed00	Custor

Prod ID ✓   Bar Code

Extra Charges   Discount Programs

Apply To All Customers

Subtotal	737.50
Prepay $ Used	0.00
Sales Tax	0.00
Amount Due	737.50 ☐ COD

Apply Rollups

Print Method
1. No Roll up   Preview   Cancel   <Back   Next>   Save

Priced Delivery Ticket

Assuming no Booking is in place for this product when invoicing a priced Delivery Ticket for a customer who also has a Quote for the product entered on the Customer profile, the product comes in with *Quote* under the *Level* column and defaults to the price from the Delivery Ticket. The Quote notebook is red but does not default in the

price.

Customer Pricing Level

If there is no Booking or priced ticket, pricing from the Customer profile is used.