

Pricing Hierarchy when Invoicing

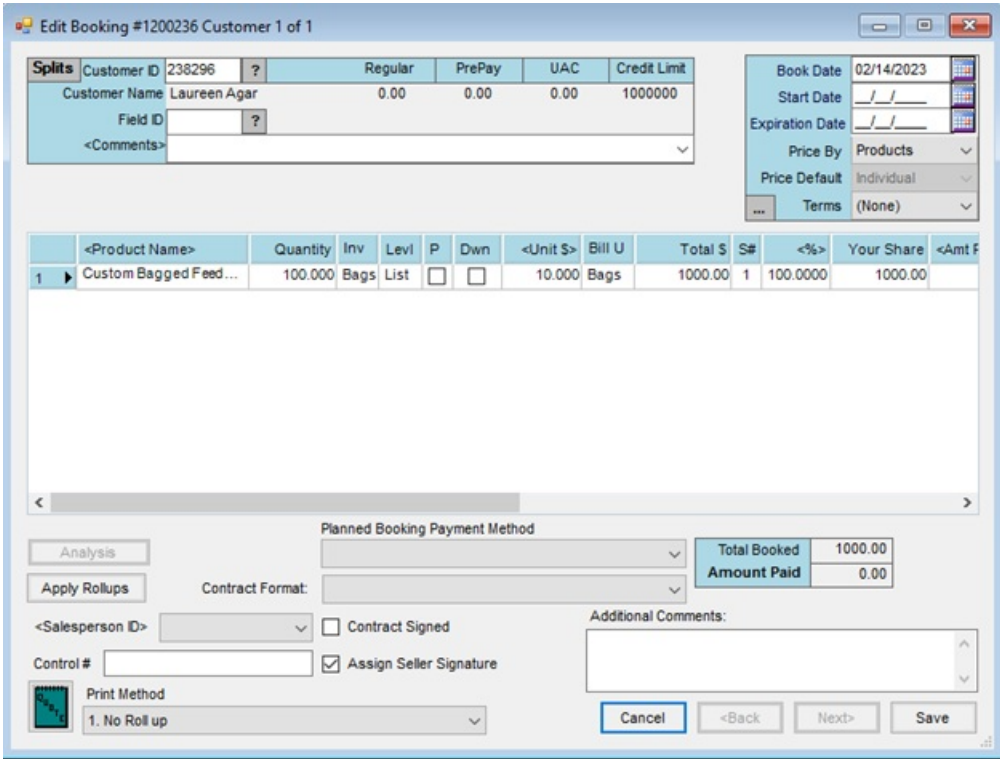
Last Modified on 02/21/2023 11:51 am CST

The following steps outline the process Agvance follows to determine the pricing hierarchy when invoicing.

Booking

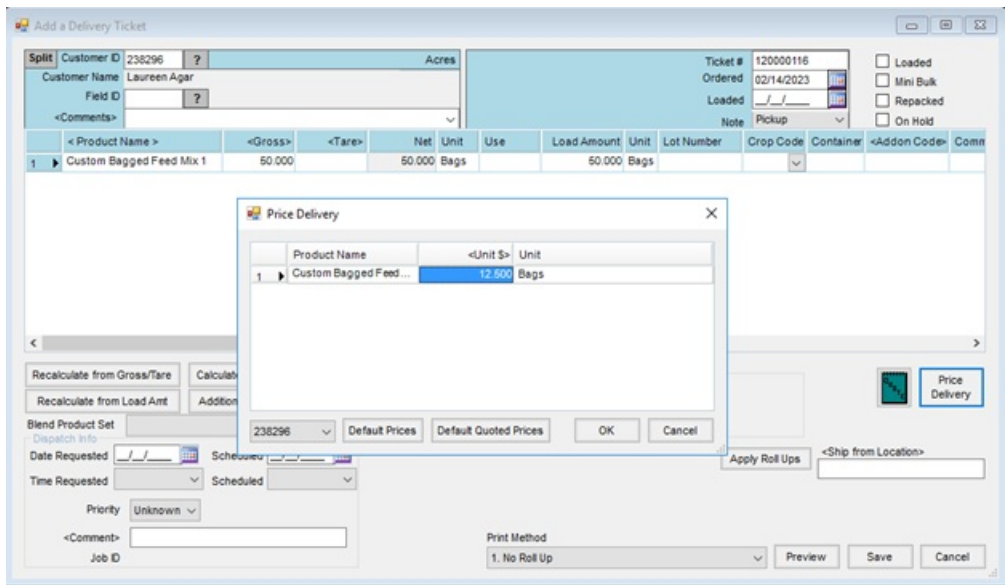
Agvance first looks to the price entered on a Booking.

When product is booked, the price on the Booking is honored.



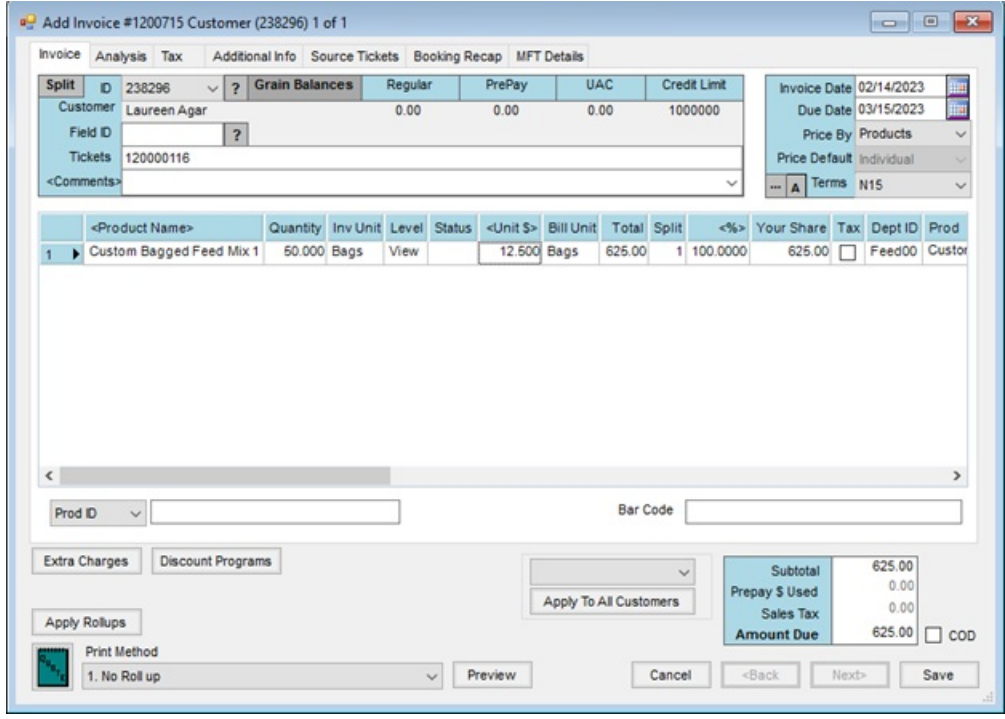
Delivery Ticket

Pricing on the Delivery Ticket is honored if there is no Booking entered.



Delivery Ticket with Booking

If a Booking is in place, when invoicing the Delivery Ticket, the product comes in with *View* displaying in the *Level* column.



Selecting *View* under the *Level* column then choosing the Booking changes the price to the booked price.

Add Invoice #1200715 Customer (238296) 1 of 1

Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split ID	238296	Grain Balances	Regular	PrePay	UAC	Credit Limit	Invoice Date	02/14/2023
Customer	Laureen Agar	0.00	0.00	0.00	1000000		Due Date	03/15/2023
Field ID	?						Price By	Products
Tickets	120000116						Price Default	Individual
<Comments>							Terms	N15

<Product Name>	Quantity	Inv Unit	Level	Status	<Unit \$>	Bill Unit	Total	Split	<%>	Your Share	Tax	Dept ID	Prod
1 Custom Bagged Feed Mix 1	50.000	Bags	Book	Book	10.000	Bags	500.00	1	100.0000	500.00		Feed00	Custor

Prod ID: Bar Code:

Extra Charges Discount Programs

Apply Rollups

Print Method: 1. No Roll up

Subtotal: 500.00
Prepay \$ Used: 0.00
Sales Tax: 0.00
Amount Due: 500.00

Buttons: Cancel <Back Next> Save

Selecting *View* under the *Level* column and choosing NOT to use the Booking changes the price to the customer level pricing.

Add Invoice #1200715 Customer (238296) 1 of 1

Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split ID	238296	Grain Balances	Regular	PrePay	UAC	Credit Limit	Invoice Date	02/14/2023
Customer	Laureen Agar	0.00	0.00	0.00	1000000		Due Date	03/15/2023
Field ID	?						Price By	Products
Tickets	120000116						Price Default	Individual
<Comments>							Terms	N15

<Product Name>	Quantity	Inv Unit	Level	Status	<Unit \$>	Bill Unit	Total	Split	<%>	Your Share	Tax	Dept ID	Prod
1 Custom Bagged Feed Mix 1	50.000	Bags	LS		14.750	Bags	737.50	1	100.0000	737.50		Feed00	Custor

Prod ID: Bar Code:

Extra Charges Discount Programs

Apply Rollups

Print Method: 1. No Roll up

Subtotal: 737.50
Prepay \$ Used: 0.00
Sales Tax: 0.00
Amount Due: 737.50

Buttons: Cancel <Back Next> Save

Priced Delivery Ticket

Assuming no Booking is in place for this product when invoicing a priced Delivery Ticket for a customer who also has a Quote for the product entered on the Customer profile, the product comes in with *Quote* under the *Level* column and defaults to the price from the Delivery Ticket. The Quote notebook is red but does not default in the

price.

Invoice #1200715 Customer (238296) 1 of 1

Invoice Date: 02/14/2023
Due Date: 03/15/2023
Price By: Products
Price Default: Same
Terms: N15

Split	ID	Grain Balances	Regular	PrePay	UAC	Credit Limit
	238296	?		0.00	0.00	0.00

Customer: Laureen Agar
Field ID: ?
Tickets: 120000116

<Product Name>	Quantity	Inv Unit	Level	Status	<Unit \$>	Bill Unit	Total	Split	<%>	Your Share	Tax	Dept ID	Prod
1 Custom Bagged Feed Mix 1	50,000	Bags	Quote		12.500	Bags	625.00	1	100.0000	625.00		Feed00	Custc

Prod ID: Bar Code:

Subtotal: 625.00
Prepay \$ Used: 0.00
Sales Tax: 0.00
Amount Due: 625.00

Customer Pricing Level

If there is no Booking or priced ticket, pricing from the Customer profile is used.

Edit A Customer - 238296 Laureen Agar

ID: 238296
First Name: Laureen
Last Name: Agar
Address 1:
Address 2: 48802 E 46th St #783
Address 3:
City: Lincolnshire
State: IL
Zip: 60069
Phone 1: 847-276-3823
Phone 2: 847-339-8269
Pricing: Level 8
Dept. Overrides:

Active Patron:
Birth Date: 06/10/1976
SSN/Tax ID: 123-45-9465

Customer ID Cross Reference
PgrmlD: AgaLau
GasboyAcct:
Cross Ref3:
Cross Ref4:

	Federal Permits	Exp.Date
1		
2		
3		