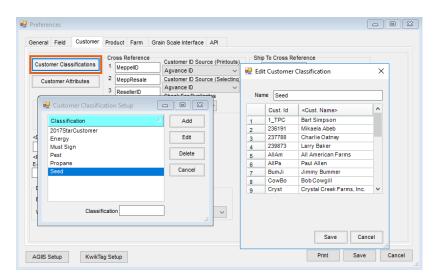
Agvance Classifications Overview

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A Classification is a label that can be found on master files and other areas including Customers, Products, Vendors, GL Accounts, Tanks, Fields, and more. These Classifications give the ability to filter lists and reports based on whether or not Customers, Products, etc. belong to a group. Each master file has its own unique list. Classifications are user-defined, meaning each company sets up their own Classifications. There is no limit to the number of Classifications to which a Customer, Product, etc. can belong.

Customer

The list of Customer Classifications is maintained on the Customer tab at Hub / Setup / Company Preferences.



- Customers can be selected on the add or edit of a Classification.
- View, add, or remove Classifications from a single customer on the Customer *Profile* tab of a customer in either Accounting or the Hub.
- Create a new Classification or update an existing one based on report results using the Custom Export tool on the *Manage Classifications* tab as shown here.

Example Use Cases

The company has multiple statement runs. Use Customer Classifications in conjunction with Saved Sets to ensure that each customer receives the correct statement style.

Create a Classification based on sales report results to create a list of customers to include in a promotional program.

Product

The list of Product Classifications is maintained on the Product tab at Hub / Setup / Company Preferences.

Product Classification Setup	- • ×	Product Product	Name Dyed Di	iesel	1		Manufacturers Agrium Inc
Classification 2 Agronomy AME Chemical, Fertilizer, & Application Chemicals Corn Sales Order Disc Diesel Dyed Diesel	Add Edit Delete Cancel	Cross Refer vel ID vCode vAgency voy k For Duplic e)	3 DSID01 4 DSID02 5 DSID03 6 DSID2M 7 DSID01 8 DSID02	Product Name FI Oyed Diesel F2 Oyed Diesel #2 Oyed Diesel #2 Oyed Diesel #2 Oyed Diesel #2 Oyed Diesel		AB Acre Bags BG50 Bott Bu Bulk	Agrotain Int'i Albaugh BAST Corporatio Bayer Cropscien Dow AgroScienc Drexel Chemical Dupont E. I. duPont de Ne Ei Dupont De Ner Add Manufacturn Edit Manufactur
requested, even if no hazardous ingre	active Ali edient on Pai Mat Doc. Why Why	ways Round ckage Quantity e Next Whole Un hen Hazardous		Save Cancel	Lot Attributes Product Classifications Product Attributes		Delete Manufacturer t D ID de Scannable Iten

- Products can be selected when adding or editing a Classification.
- View, add, or remove Classifications from a single Product on the Product *Profile* tab of a product either in Accounting or the Hub.
- Checking the Quick Select Classification box makes products tied to the Classification available on the Quick

Select tab when adding a Sales Invoice.

Product Selection Quick Select						
Select a Classification						
Name	△ DeptName	Location	DepartID	Product ID	Product Name	Unit
Chemical, Fertilizer, & Application Dyed Diesel	Dyed Diesel-00 Dyed Diesel-00 Dyed Diesel-00 Propane-00	OOMAIN OOMAIN OOMAIN OOMAIN	DsID00 DsID00 DsID00 Prop00	1Dyed 2Dyed BioDyed PropHH	#1 Dyed Diesel #2 Dyed Diesel Fieldmaster Bio Propane - Hom	
Name	<					>
Location 00MAIN	~			Row Height	3 🗧 🖡	ŧ
Product Name	Quantity Units					

Example Use Case

A department manager runs the same sales report each week. Specific Products must be manually selected each time. Utilizing a Product Classification would save time by including all Products in that Classification rather than selecting them individually each time.

Vendor

The list of Vendor Classifications is maintained on the A/P tab at Accounting / Setup / Preferences.

Edit Delete	Options te ACH F				
Check File Op	try Desc mediate e Offset er vendo .:i ayment stions vance Creat	2345	Vend ID Monsanto MySeed OrngHam SyngSeed WinSol Save Cancel	been paid via an el Bank Account # en [BankAcctNumber] business days for in your bank accou EMail 'From' Address	neckAmount] USD has ectronic payment to you ding with . Please allow 3 banking the funds to be available int. s to use when emailing
	Check File Op	e Offset er vendo	mediate offset offse	the c Create the Text F	mediate offset offset offset sevend Have Ayrance Creat Path to Create the Text F Save Cancel

- Vendors can be selected upon adding or editing a Classification.
- View, add, or remove Classifications from a single vendor on the Vendor Profile tab.

Example Use Case

A company has a large number of bills that are due on the 30th of each month. The AP manager would like to break the check runs into manageable sections over the week. Use a combination of *lf paid by* date and Vendor Classification at the *Pay Bills* screen.

General Ledger

The list of GL Classifications is maintained on the G/L tab at Accounting / Setup / Preferences.

🖶 G	L Account Classification Setup		k Check	Be Edit	GL Account Classification	×	ation 🗌	~	
	assification	🔺 Add		Nam	Main Location		Last Memo Check #	10	
Ma	ain Location	Edit			Acct. ID	^			
			Last AC		1010000-00		# Orig Bank Name	Company I ^	
		Delete			1020000-00				
					1100000-00				
		Cancel			1102000-00				
					1104000-00		_		
					1106000-00				
Classification					1130000-00				
				8	1131000-00				
			a		1200000-00	~	-		
0	Checking 8		_						
1	Checking 9								
2	Checking 10								
3	Checking 11								
4	Checking 12				Save	Cancel			
-	Checking 13		-				.::	>	
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SL A	ccount Classifications GL Accou	nt Attributes					Save Check	ing Acct Info	
CHI	File Type								
tand	lard 🗸								

- GL Accounts can be selected upon adding or editing a Classification.
- View, add, or remove classifications from a single GL Account on the GL Profile tab.

Example Use Case

A company has a clearing account set up for each Location. Although staff has been trained to only use this account

for zero-dollar transactions, there have been times when the month gets closed with a balance in one of the accounts. Checking the account balances has been added as part of the weekly processes which includes running the trial balance after manually selecting each clearing account. This process could be streamlined by setting up a GL Classification to select these GL Accounts.

Fields

The list of Field Classifications is maintained on the Field tab at Hub / Setup / Company Preferences.

🖳 Preferences			
General Field Customer Product Farm	Grain Scale Interfa	ICE API	
💀 Field Classification Setup		💀 Edit Field Classification 🛛 🗙	
Classification 🔺	Add	Name Pasture	
Pasture	Edit	Name Pasture	ndary
	Delete	1 ZuzSa West of the Old Windmill	
	Cancel	2 AndBa Wire East 3 239873 Wire's back 80	
	=		Field Attributes
Classification			Field Classifications
Applicator			Description V
Warn if custom applied is not checked whe Validate applicator license on custom applie			
<field 500="" classification="" ft="" of="" school="" within=""></field>		Save Cancel	
AGIIS Setup KwikTag Setup		Print	Save Cancel

- Fields can be selected upon adding or editing a Classification.
- View, add, or remove Classifications from a single field on the Field *Profile* tab.

Example Use Case

There is a significant number of Growers with both grain and pastured fields. Several Growers frequently ask for field history for grain-only fields. Setting a Classification on the pastured fields only gives the ability to exclude pastured fields from the Field History reports based on Classification.

Tanks

The list of Tank Classifications is maintained at Energy / Setup / Preferences.

🖳 Preferences	
🖳 LPTank Classification Setup	🛃 Edit LPTank Classification 🛛 🗙
Classification 🛆 Add	Name Inter Company Tanks
Inter Company Tanks Edit	<tank sn=""></tank>
Delete	1 1Dyed4 2 2Dyed4
	2 2Dyed4 3 Clear4
Cancel	4 Gas4
	5 Soy4
Classification	
l	
7 05STIL 1220000-00	
Tank Classifications Tank Attributes	Save Cancel

- Tanks can be selected when adding or editing a Classification.
- View, add, or remove Classifications from a single field on the Tank User Defined tab.

Example Use Case

Drivers deliver to a mix of customer-owned and company-owned tanks. It is important to keep an accurate list of company-owned tanks. A list of company-owned tanks can be run by filtering for tanks set to the Company-Owned Classification.