

Booking Product Substitution Utility

Last Modified on 03/24/2025 2:24 pm CDT

Substitute Products on unpaid Bookings at *Accounting / Utilities / Booking Product Substitution*. Note that Products must have like Units of Measure, and there are limitations as to which types of Bookings can be updated.

Note: Running this utility while others are adding, editing, invoicing, or paying Bookings containing these Products will cause data issues.

Only certain Bookings are eligible for substitutions:

- Bookings not marked as invoiced, voided, or deleted
- Split Bookings if neither Customer's portion has been invoiced

It is important to note:

- Partial quantities cannot be substituted. The quantity to be substituted is all or none for a line item.
- If the original Product is on a Booking more than once (multiple lines for the same Product), the line added for the new Product will not be a sum of the original lines. Multiple lines will be added for the new Product.
- Bookings associated with Grower Orders and Bookings with an associated Sales Contract are not eligible for substitutions using this utility.

Booking Product Substitution

Location: 00MAIN

<Product>: Dap (18-46-00)

<Substitute>: Urea 50-0-0

WARNING: Running this utility while others are adding, editing, invoicing, or paying bookings that contain these products will cause data issues.

	Include	Book #	Book Date	Customer ID	Customer Name	Line Item	Booked Quantity	Booked Quantity Left	Book Price	Billing UOM
1	<input checked="" type="checkbox"/>	1200092	01/03/20...	AndBa	Anderson Bary	2	5569.500	5569.500	450.000	Tons
2	<input checked="" type="checkbox"/>	1200092	01/03/20...	CowBo	Cowgill Bob	2	5569.500	5569.500	450.000	Tons
3	<input checked="" type="checkbox"/>	1200107	01/09/20...	AllAm	All American F...	2	13220.000	13220.000	411.370	Tons
4	<input checked="" type="checkbox"/>	1200113	01/10/20...	ConTo	Cone Tony	2	4730.000	4730.000	411.370	Tons
5	<input checked="" type="checkbox"/>	1200114	01/10/20...	DetJa	Deters Jake	2	1920.000	1920.000	411.370	Tons
6	<input checked="" type="checkbox"/>	1200124	01/03/20...	238653	Courson Elsie	2	7400.000	7400.000	411.370	Tons
7	<input checked="" type="checkbox"/>	1200144	02/05/20...	235659	Degonia Joesph	3	1000.000	1000.000	411.370	Tons
8	<input checked="" type="checkbox"/>	1200155	02/10/20...	DetJa	Deters Jake	2	760.000	760.000	411.370	Tons
9	<input checked="" type="checkbox"/>	1200186	10/01/20...	AndBa	Anderson Bary	1	30000.000	30000.000	411.370	Tons

Tag All Untag All Save Cancel

1. Choose the appropriate *Location* from the drop-down.
2. Double-click in the <Product> field to choose the original Product needing substituted. Unpaid Bookings containing that Product will display in the grid.
3. Double-click in the <Substitute> field to select the new Product replacing the original.
4. Select the *Include* checkbox for each Booking to make this substitution, or choose **Tag All/Untag All** to select/deselect all Bookings listed.
5. Choose **Save** to update included Bookings.