

Mobile Energy - Applying UAC to a Ticket

Last Modified on 12/05/2024 11:39 am CST

There are times when a Customer is required to pay for a fill prior to delivery. These funds can be placed in Unapplied Cash, which can then be applied to the Ticket upon delivery.

COD Customer

In this example, the Customer is a COD Customer and they have made a \$200 payment prior to delivery. The funds have been placed in UAC. The COD checkbox is automatically selected when invoicing the delivery, and a *Roll-Through Payment* screen will display automatically.

Agvance Mobile Energy - Demo Mode

Ticket Number: 35

Select Tank Select PDO Select Terms Meter 1: 0000.00 Meter 2: 0000.00 View Tank View Cust View Splits

General	Taxes	PDO	Booking Recap	MFT Details
ID: 124578	Regular: 124.78	PrePay: 2619.76	UAC: 200.00	Credit Limit: 0
Customer: Barry Anderson				Ticket Date: 04/16/2026
Tank SN: 124578-1				Due Date: 05/16/2026
Tickets:				Price By: Products
Comments:				Price Default: Same
				Terms: 10vol15adh

	<Product Name>	Quantity	Unit	Lev	Stat	<Unit	Unit	Total	Spl	<%>	Your Sh	Ta	Lot #
1	Propane - Grain...	100.000	Gal	List		1.0400	Gal	104.00	1	100...	104.00	<input type="checkbox"/>	

Salesperson ID: Apply Add-Ons Read Meter Remove Product Add Product

Additional Comments:

Extra Charges <Back Next> Take a Payment Save Cancel

COD

Subtotal	104.00
Prepay \$ Used	0.00
Sales Tax	0.00
Amount Due	104.00

04/16/2026 11:03 AM

Upon saving, a window will display giving the driver the ability to print the ticket.

Agvance Mobile Energy - Demo Mode

Print Ticket?

Yes No

04/16/2026 11:06 AM

The *Roll-Through Payment* window will then display. Check *Use UAC* to apply the funds to the ticket.

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Check which customers you are receiving payment from. These Payments will automatically be applied against the ticket you just created.

Payment Number 13 Date 04/16/2026

	ID	Name	Gross	Disc	Payment Total	Pay Method 1	Ref #	Use UAC	UAC Balance	Pay Amc
1	124578	Barry Ande...	104.00	10.00	0.00	Check		<input checked="" type="checkbox"/>	200.00	

Disc Acct 4100000-00 Description

Print Receipts

Get Signature Save Cancel

04/16/2026 11:07 AM

Non-COD Customer

The *Roll-Through Payment* screen also displays when the *Take a Payment* box is checked prior to saving the ticket.

This Customer (non-COD) has \$200 in UAC. Select the *Take a Payment* checkbox, and choose *Save*.

Agvance Mobile Energy - Demo Mode

Ticket Number: 38

Meter 1: 0000.00
Meter 2: 0000.00

Select Tank Select PDO Select Terms View Tank View Cust View Splits

General	Taxes	PDO	Booking Recap	MFT Details
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ID	235928	Regular	PrePay	UAC	Credit Limit	Ticket Date	04/16/2026
Customer	Vroom Motors	70.20	0.00	200.00	75000	Due Date	05/15/2026
Tank SN	9SE65874					Price By	Products
Tickets						Price Default	Same
Comments						Terms	N15

<Product Name>	Quantity	Unit	Lev	Stat	<Unit	Unit	Total	Spl	<%>	Your Sh	Ta	Lot #
1 Propane	75.000	Gal	List		1.2605	Gal	94.54	1	100.00	94.54	<input type="checkbox"/>	

Salesperson ID: TurNed Apply Add-Ons

Additional Comments:

Read Meter **Remove Product** **Add Product**

Extra Charges <Back Next> **Take a Payment** Save Cancel COD

Subtotal	94.54
Prepay \$ Used	0.00
Sales Tax	0.00
Amount Due	94.54

04/16/2026 11:50 AM

Apply funds from UAC as the payment for this ticket by checking the *Use UAC* checkbox. Select *Save* to finish the payment.

Check which customers
you are receiving
payment from.

These Payments will
automatically be applied against
the ticket you just created.

Payment Number 15

Date 04/16/2026

	ID	Name	Gross	Disc	Payment Total	Pay Method 1	Ref #	Use UAC	UAC Balance	Pay Am
1	235928	Vroom Motors	94.54	0.00	0.00	Check		<input checked="" type="checkbox"/>	200.00	

Disc Acct 4100000-00

Print Receipts

Description

Get Signature Save Cancel