

Mobile Energy - Apply Prepaid Sales Tax

Last Modified on 04/20/2022 3:58 pm CDT

The customer booked and paid for 800 gallons of fuel, including prepaid sales tax at 6%.

Add Booking #20 Customer 1 of 1

Splits	Customer ID	1HamHe	?	Regular	PrePay	Credit Limit
Customer Name	Helen Hammond			0.00	0.00	0
Field ID	?					
<Comments>						

Generic Prepay Price Level Prepay Amount

	<Product Name>	Quantity	Inv	Levl	P	Dwn	<Unit S>	Bill U	Total S	S#	<%>	Your Share	<Amt Paid>
1	Propane - Home Heating	800.000	Gal	List	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1.000	Gal	800.00	1	100....	800.00	800.00
2	Prepaid Sales Tax	800.000	S	List	<input checked="" type="checkbox"/>	<input type="checkbox"/>	6.000	%	48.00	1	100....	48.00	48.00

Analysis Control # Total Booked: 848.00
 Apply Rollups <Salesperson ID> Amount Paid: 848.00
 Additional Comments
 Print Method: 1. No Roll up
 Buttons: Cancel, <Back, Next>, Save

A delivery of 300 gallons was made, and the ticket for that delivery follows. Notice the sales tax of \$19.20 is due.

Ticket Number: 100006

 Meter 1: 0000.00 View Tank View Cust View Splits
 Meter 2: 0000.00

General	Taxes	PDO	Booking Recap	MFT Details
ID: 1HamHe	Regular: 0.00	PrePay: 848.00	UAC: 0.00	Credit Limit: 0
Customer: Helen Hammond				Ticket Date: 07/12/2016
Tank SN: HelenTank				Due Date: 07/12/2016
Tickets:				Price By: Products
Comments:				Price Default: Individual
				Terms: (None)

<Product Name>	Quantity	Unit	Level	Status	<Unit	Unit	Total	Spl	<%>	Your Sh	Ta	Lot #
Propane - Home...	300.000	Gal	Book	Paid	1.000	Gal	300.00	1	100....	300.00	<input checked="" type="checkbox"/>	

Salesperson ID Additional Comments Read Meter Remove Product Add Product

Extra Charges <Back Next> Take a Payment Save Cancel

Subtotal	300.00
Prepay \$ Used	300.00
Sales Tax	19.20
Amount Due	19.20

07/12/2016 8:20 AM

On the ticket, apply the dollars from the Prepay Sales Tax line on the Booking to cover the sales tax amount due by clicking the Taxes tab and using the **Calc Prepaid Tax** button. The Prepay Status column displays 'Select.' Click on the word Select to access the list of available Bookings.

Agvance Mobile Energy - Demo Mode

Ticket Number: 100006

Meter 1: 0000.00
Meter 2: 0000.00

Select Tank Select PDO Select Terms View Tank View Cust View Splits

General Taxes PDO Booking Recap MFT Details

	Product Name	Your Sh	Ta	Sales T	Prepaid T	Prepay Status	Tax Ra	<State Co	<Adj Cod	Exemp
1	Propane - Ho...	300.00	<input checked="" type="checkbox"/>	19.20	19.20	Select	6.4000	IL	Rose	

Calc Prepaid Tax Regular Tax 0.00
Apply to all Customers Prepaid Tax 19.20
Restore to Default Taxes Total Tax 19.20

Default to Location
Default to Ship To

Tax defaulted from Location Codes

Extra Charges <Back Next> Take a Payment Save Cancel

COD

Subtotal	300.00
Prepay \$ Used	319.20
Sales Tax	19.20
Amount Due	0.00

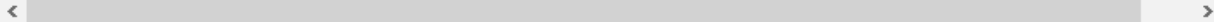
07/12/2016 8:21 AM

Highlight the line item to be used for the prepaid sales tax, and click **Done**. The Amount Due will become zero.

Prepaid Tax

19.20

Date	Booking #	Field ID	Product ID	Quantity	Price	Total \$	P	Product Alternate
07/11/2016	20	/	PPTax	800.000	6.000	48.00	<input checked="" type="checkbox"/>	
07/11/2016	20	/	PropaneH	500.000	1.000	500.00	<input checked="" type="checkbox"/>	



**Book
Invoice Tax**

Done

Cancel

07/12/2016 8:21 AM

