

# Mobile Energy - Apply Prepaid Sales Tax

Last Modified on 12/04/2024 3:19 pm CST

The Customer booked and paid for 800 gallons of fuel, including prepaid sales tax at 6%.

Add Booking #1200284 Customer 1 of 1

Splits	Customer ID	AndBa	?	Regular	PrePay	UAC	Credit Limit
	Customer Name	Barry Anderson		1965.57	0.00	3000.00	75000
	Field ID	?					
	<Comments>						

Generic Prepay  
 Price Level:  Prepay Amount:  Business Influence:

	<Product Name>	Quantity	Inv	Level	P	Dwn	<Unit \$>	Bill U	Total \$	S#	<%>	Your Share	<Amt Paid>	Q
1	Propane - Home Heating	800.000	Gal	List	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1.00	Gal	800.00	1	100.0000	800.00	800.00	
2	Prepaid Sales Tax	800.000	\$	List	<input checked="" type="checkbox"/>	<input type="checkbox"/>	6.00	%	48.00	1	100.0000	48.00	48.00	

Contract Format:

<Salesperson ID> Farbre  Contract Signed  
 Control #   Assign Seller Signature

Print Method: 1. No Roll up

Total Booked: 848.00  
 Amount Paid: 848.00

Additional Comments:

A delivery of 300 gallons was made, and the ticket for that delivery follows. Notice the sales tax of \$19.20 is due.

Ticket Number: 100006

Meter 1: 0000.00 Meter 2: 0000.00

ID	AndBa	?	Regular	PrePay	UAC	Credit Limit	Ticket Date
Customer	Barry Anderson		0.00	848.00	0.00	0	12/10/2024
Tank SN	1234567						Due Date: 12/10/2024
Tickets							Price By: Products
Comments							Price Default: Individual
							Terms: (None)

<Product Name>	Quantity	Unit	Level	Status	<Unit	Unit	Total	Spl	<%>	Your Sh	Ta	Lot #
Propane - Home...	300.000	Gal	Book	Paid	1.000	Gal	300.00	1	100...	300.00	<input checked="" type="checkbox"/>	

Salesperson ID:

Additional Comments:

Take a Payment

Subtotal	300.00
Prepay \$ Used	300.00
Amount Due	19.20

On the ticket, apply the dollars from the *Prepaid Sales Tax* line on the Booking to cover the sales tax amount due by choosing the *Taxes* tab and using the **Calc Prepaid Tax** button. The *Prepay Status* column displays *Select*. Choose on

the word *Select* to access the list of available Bookings.

Agvance Mobile Energy - Demo Mode

Ticket Number: 100506

Meter 1: 0000.00  
Meter 2: 0000.00

Select Tank    Select PDO    Select Terms    View Tank    View Cust    View Splits

General    Taxes    PDO    Booking Recap    MFT Details

Product Name	Your Sh	Ta	Sales T	Prepaid	Prepay Status	Tax Ra	<State Co	<Adj Cod	Exemp
Propane - Ho...	300.00	<input checked="" type="checkbox"/>	19.20	19.20	Select	6.4000	IL	Rose	

Calc Prepaid Tax    Regular Tax: 0.00  
Apply to all Customers    Prepaid Tax: 19.20  
Restore to Default Taxes    Total Tax: 19.20

Default to Location    Default to Ship To

Subtotal: 300.00  
Prepay \$ Used: 319.20  
Sales Tax: 19.20  
Amount Due: 0.00

Save    Cancel

Highlight the line item to be used for the prepaid sales tax, and select **Done**. The *Amount Due* will become zero.

Prepaid Tax

19.20

Date	Booking #	Field ID	Product ID	Quantity	Price	Total \$	P	Product Alternate
12/04/2024	20	/	PPTax	800.000	6.000	48.00	<input checked="" type="checkbox"/>	
12/04/2024	20	/	PropaneH	500.000	1.000	500.00	<input checked="" type="checkbox"/>	

Book Invoice Tax    Done    Cancel