

Delivery Tickets from Sales Orders

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At *Planning / Setup / Location Preferences* select the *Sales Order Prefs* tab. Select the *Allow users to create DT from Sales Order in Agvance Sales app* option. **Save.**

The screenshot shows the 'Sales Order Prefs' configuration screen. The 'Allow users to create DT from Sales Order in Agvance Sales app' checkbox is highlighted with a red box. Other options include 'Default Offer Expires Date', 'Require Offer Expires Date', 'Disallow Approval of an Expired Sales Order', 'Disallow Edit of an Approved Sales Order', 'Disallow Edit of Declined Sales Order', 'Disallow Edit of an Offered Sales Order except to set Status to Approved or Declined', 'Disallow Save of Sales Orders with Products from different Locations', 'Disallow Save of Sales Order Exceeding Allocation Amount', 'Disallow Delete of Sales Order in Mobile Sales', and 'Disallow Save of Sales Order with a negative Quantity'. There are also options for printing various details and a 'Purchase Terms Message' field.

Mobile Sales App Setup

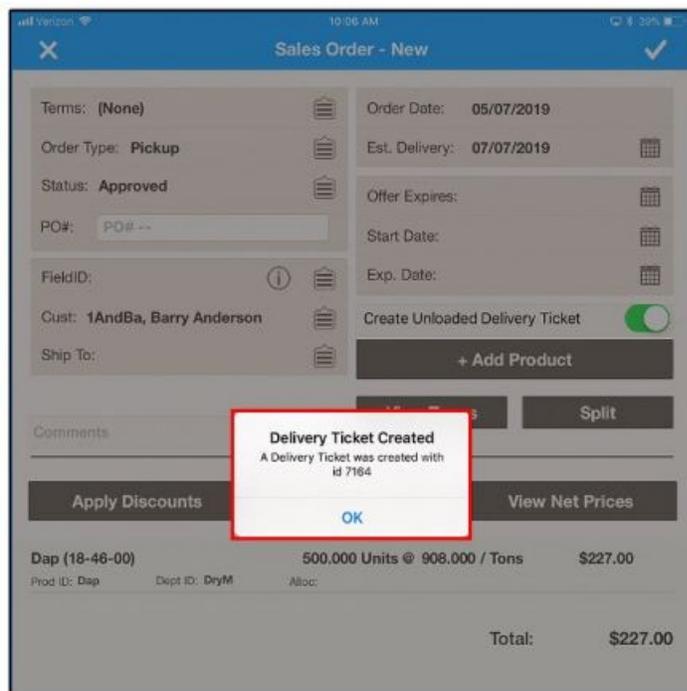
In Mobile Sales app at *Menu / Sales Orders*, toggle On the option for *Create Unloaded Delivery Ticket*.

The screenshot shows the 'Sales Order - New' mobile app screen. The 'Create Unloaded Delivery Ticket' toggle is turned on and highlighted with a red box. Other fields include 'Terms: (None)', 'Order Date: 05/07/2019', 'Order Type: Pickup', 'Est. Delivery: 07/07/2019', 'Status: Approved', 'Offer Expires:', 'Start Date:', 'Exp. Date:', 'FieldID:', 'Cust: 1AndBa, Barry Anderson', 'Ship To:', '+ Add Product', 'View Terms', 'Split', 'Apply Discounts', 'Apply Tax', 'View Net Prices', 'Dap (18-46-00)', '500.000 Units @ 908.000 / Tons', '\$227.00', 'Prod ID: Dap', 'Dept ID: DryM', 'Alloc:', and 'Total: \$227.00'.

When creating the Delivery Ticket, the Type must be set to either *Pickup* or *Deliver* and the Status set to *Approved*.

Creating a Delivery Ticket from a Sales Order displays a message *Delivery Ticket Created*. A Delivery Ticket was

created with id XXXX. Tap OK.



The Sales Order is marked processed.