Delivery Tickets from Sales Orders

Last Modified on 07/16/2025 9:24 am CDT

At Planning / Setup / Location Preferences select the Sales Order Prefs tab. Select the Allow users to create DT from Sales Order in Agvance Sales app option. Save.

Blend Setup Print Prefs Miscellaneous Sales Order Prefs GHS	SDS Template Custom App Sheet		
Default Offer Expires Date		Print Location Heading	Center Location Heading
Lock Offer Expires Date	\$	Print Zero Quantity Line Items	Print Department ID
Require Offer Expires Date		Print Unit Price	Print Product ID
Disallow Approval of an Expired Sales Order		Print List Prices Print Sales Order Contract	Print Net Pricing Summary
Disallow Edit of an Approved Sales Order		Purchase Terms Message	
Disallow Edit of Declined Sales Order			~
Disallow Edit of an Offered Sales Order except to set Status to Ap	oproved or Declined		
Disallow Save of Sales Orders with Products from different Locations			~
Disallow Save of Sales Order Exceeding Allocation Amount			
Disallow Delete of Sales Order in Mobile Sales			
Disallow Save of Sales Order with a negative Quantity	7		
Anow users to create or from sales order in Agvance sales app			

Mobile Sales App Setup

In Mobile Sales app at Menu / Sales Orders, toggle On the option for Create Unloaded Delivery Ticket.

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×	Sales On	der - New	\checkmark
Terms: (None)	ê	Order Date: 05/07/2	019
Order Type: Pickup	Ê	Est. Delivery: 07/07/2	019
Status: Approved	ê	Offer Expires:	
PO#: PO#		Start Date:	Ē
FieldID:	1	Exp. Date:	
Cust: 1AndBa, Barry Anderson	Ê	Create Unloaded Delive	ry Ticket
Ship To:	Ê	+ Add Pr	oduct
Comments		View Terms	Split
Apply Discounts	Арр	ly Tax Vi	ew Net Prices
Dap (18-46-00) Prod ID: Dap Dept ID: DryM	500.00 Alioe:	0 Units @ 908.000 / Tons	\$227.00

When creating the Delivery Ticket, the Type must be set to either Pickup or Deliver and the Status set to Approved.

Creating a Delivery Ticket from a Sales Order displays a message Delivery Ticket Created. A Delivery Ticket was

created with id XXXX. Tap **OK**.



The Sales Order is marked processed.