

Agrian Interface Setup Instructions

Last Modified on 01/14/2025 3:23 pm CST

Agrian is a web-based DOT regulatory data option that allows Agrian Recommendations to be imported into Agvance Delivery Tickets and Blend Tickets, updates the Product *Profile*, *Safety*, and *Blend Setup* tabs, and provides current DOT information for Hazmats, WPS, MSDS, and Labels.

Contact Information

Phone Number: (559) 437-5700

Support Department: support@agrian.com

Shortcut and Activation

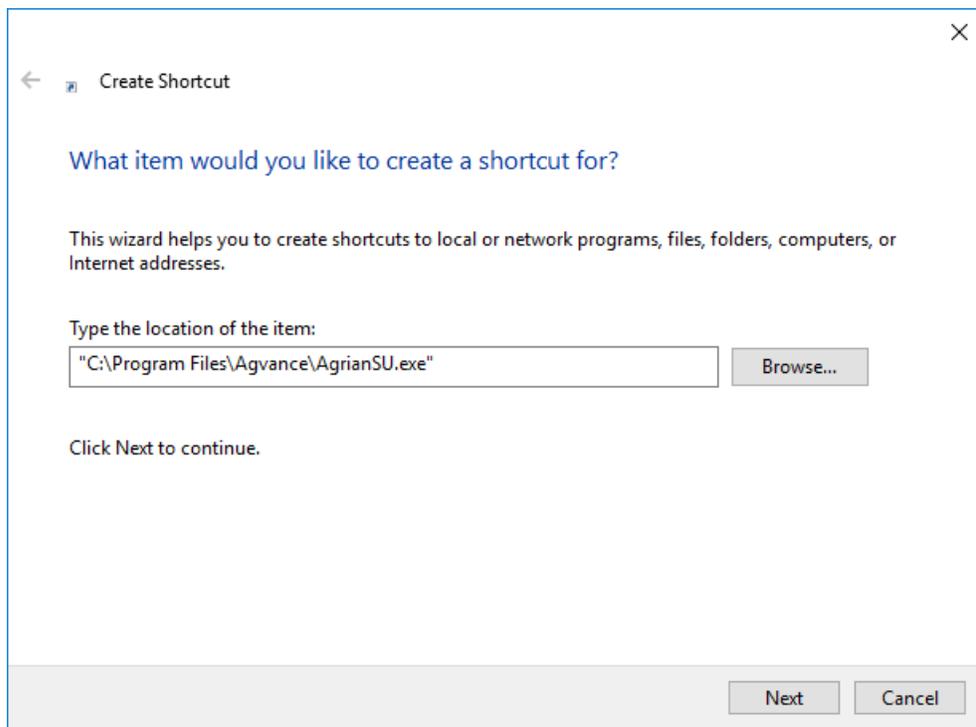
Before using the Agrian web-based data, some setup is required. The setup module is held in a separate program file outside of Agvance and is accessed via its own shortcut or icon.

The Agrian Interface is a database activated module, meaning that once activated for a single Agvance database, the features are available to any Users who have access to that data.

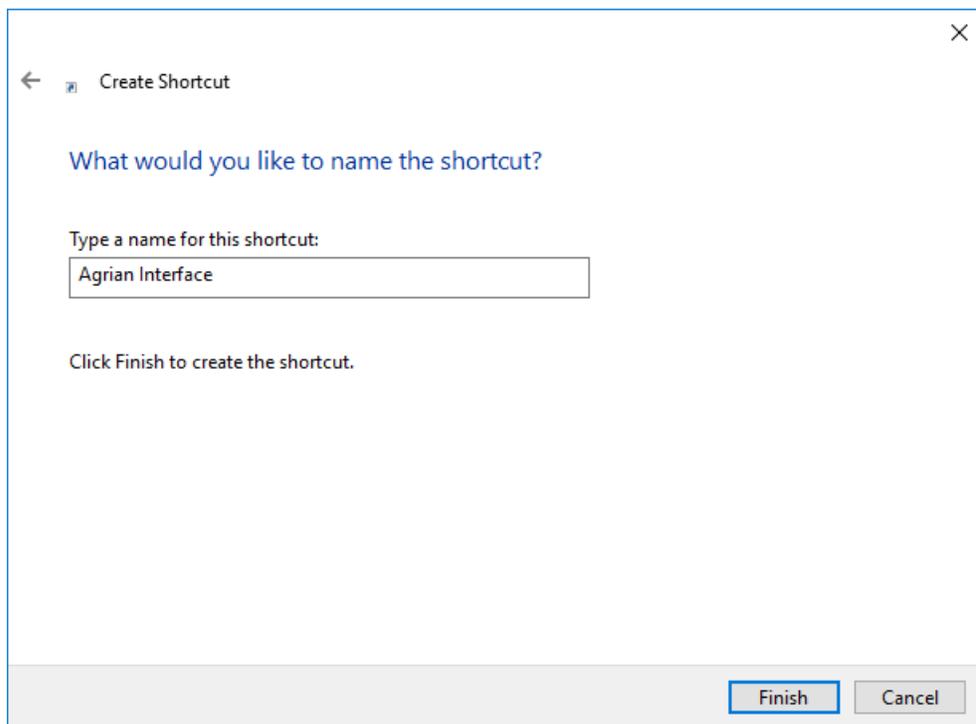
Note: Adobe Acrobat Reader is required for the Agrian Interface.

Create a Shortcut

1. Right-click on the desktop and go to *New / Shortcut*. The *Create Shortcut* wizard displays.
2. Select **Browse** to find the *AgrianSU.exe* file at *My Computer / Local Disk (C:) / Program Files / Agvance*.
3. Highlight this file and choose **OK**.
4. Select **Next** to continue.



5. Enter a name for the desktop icon and choose **Finish**.

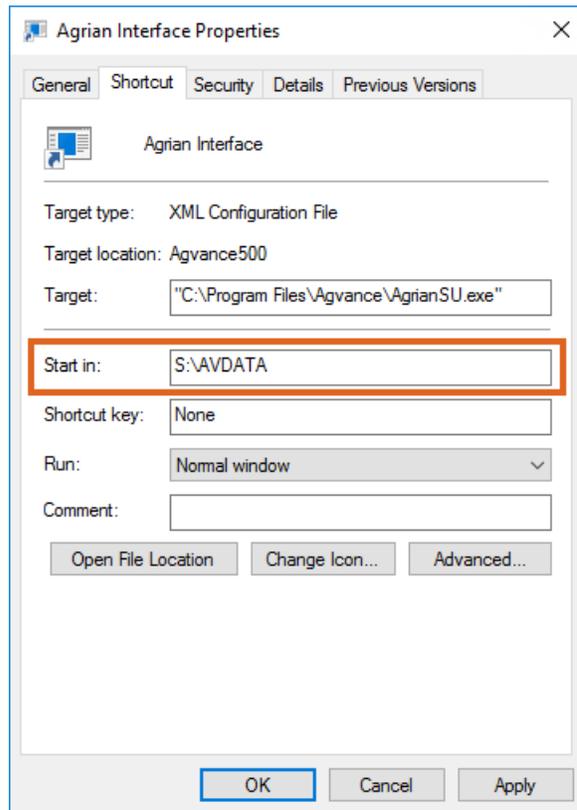


6. The new icon for the Agrian Interface displays on the desktop.



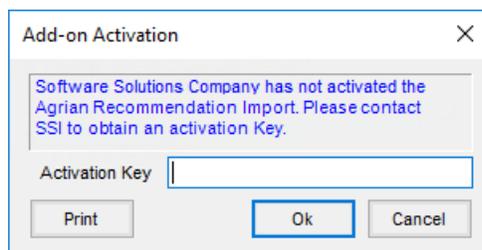
7. Right-click the **Agrian Interface** icon and select *Properties*.

8. Change the *Start in* field to the path where the Agvance data is stored. This should match the *Start in* path on any **Agvance** icon. Select **OK** to continue.



Activation

The *AgrianSU.exe* file must be activated to use the Agrian Interface. Upon first entering the Agrian Setup module, the following screen appears.



Choose **Print** and email or fax (217.774.2204) the resulting printout to SSI. A support representative will call with or fax the one-time *Activation Key*. The resulting *Activation Key* is case-sensitive. Enter the key and select **OK**. When the module has successfully been activated, the setup process can be started.

Setup

Setup Tab

The Agrian Setup is a standalone program that allows Agvance data to be cross-referenced with Agrian data.

Note: Only Users who will be importing Agrian Recommendations into Agvance will need to set up the *Agrian Override URL*, *Agrian User ID*, and *Agrian Password* in the grid on the *Agrian Setup* window.

The grid loads with a separate row for each Agvance Location. Enter the *Agrian User ID* and *Agrian Password*, which are supplied by Agrian. A different *Agrian User ID* and *Agrian Password* can be set up for each Location, but there can only be one login per Location. This is the information used when connecting to the web service. If the *Use Agrian DOT Data* option is selected, the Agrian DOT integration will be enabled. The *Use Package Size ID for Lookups* checkbox is only used in special cases. The *Show EPA# Alpha Segment* option applies only to locations in California.

The screenshot shows the 'Agrian Setup' window with the 'Product Cross Reference' tab selected. The window contains a table with the following data:

| | Location ID | Agrian Override URL | Agrian User ID | Agrian Password |
|---|-------------|---------------------|------------------|-----------------|
| 1 | 00MAIN | | email@domain.net | ***** |
| 2 | 01IND | | | |
| 3 | 02MISO | | | |
| 4 | 03MINN | | | |
| 5 | 04STIN | | | |
| 6 | 05STIL | | | |
| 7 | zMast | | | |

Below the table are 'Save' and 'Cancel' buttons. Above the table are several checkboxes: 'Use Agrian DOT Data' (checked), 'Do not update product Agrian ID on import of recs' (unchecked), 'Use Package Size ID for Lookups' (unchecked), and 'Show EPA# Alpha Segment' (unchecked).

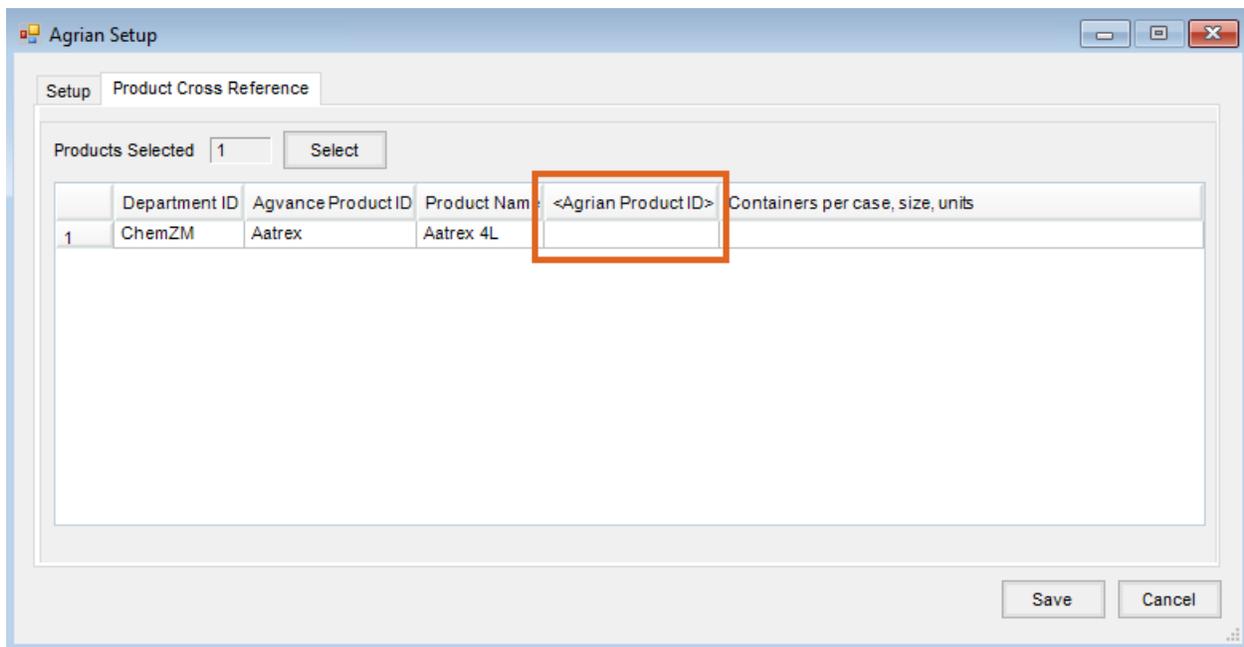
Product Cross Reference

The *Product Cross Reference* tab allows Agvance Products to be cross-referenced to the Agrian database. For each Agvance Product, select the corresponding Agrian package configuration. This is necessary because each package configuration can have a different DOT shipping description.

When using this cross-reference tool, select the Products from the current Product Master Location set by editing the Location at *Hub / Setup / Locations*. The **Save** button automatically updates all the other Locations with matching Department Categories and Product IDs and with the correct Agrian cross-reference information.

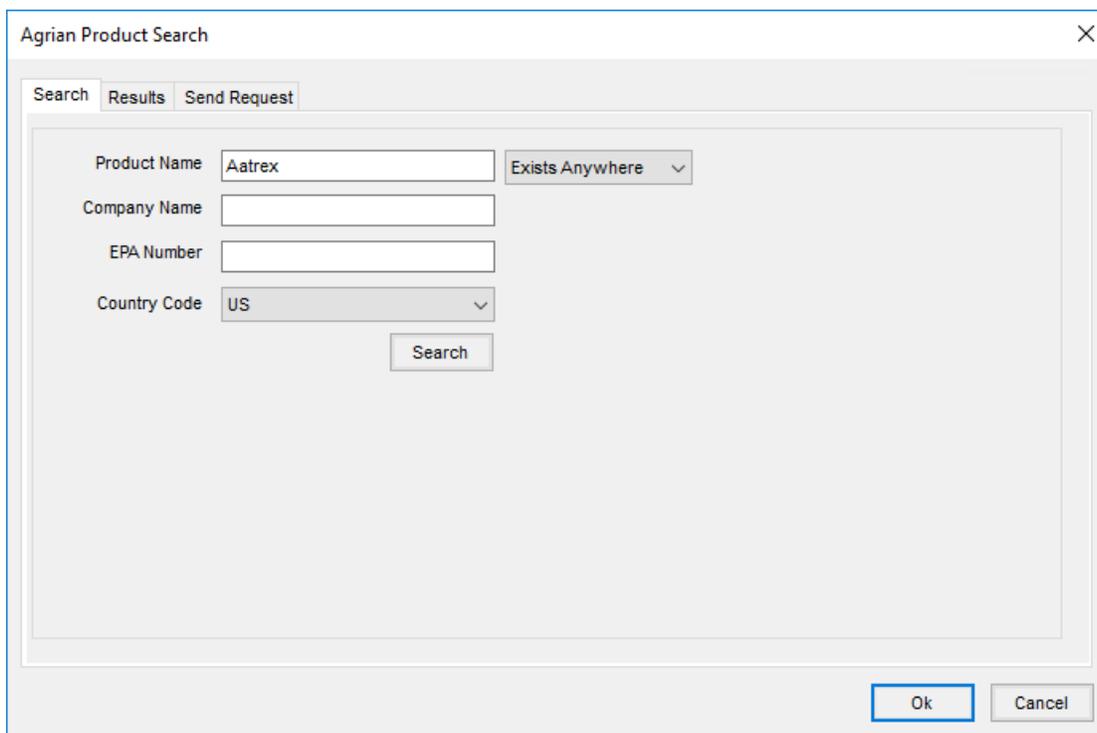
The Agrian Product ID, Agrian package configuration, and Size ID are stored in the Agvance database.

Double-click in the *Agrian Product ID* column for each row to cross-reference the Agvance Products with the Agrian products.

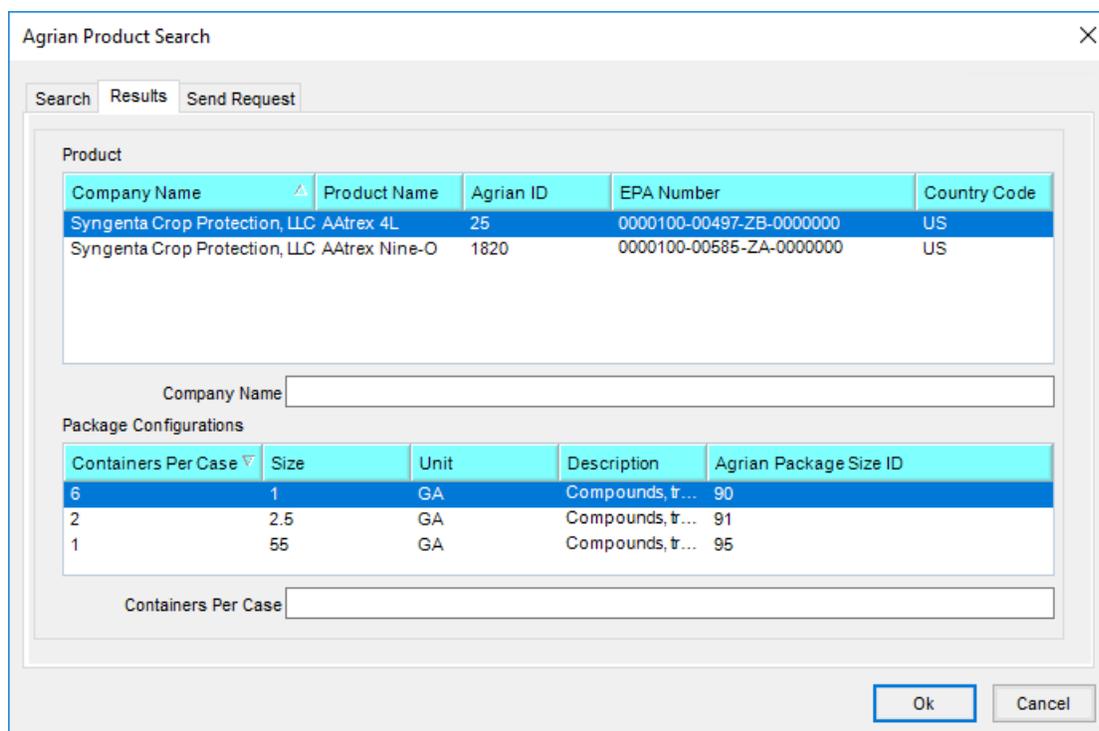


For best results, simplify the name that defaults in the *Product Name* field on the *Search* tab and clear the *Company Name* and *EPA Number*. Use the recommended default search option, *Exists Anywhere*, to return the broadest range of results from the Agrian database. With *Exists Anywhere* selected, a search can be done on a partial name. For example, entering *Ami* when looking for 2-4-D Amine returns any Agrian product with *Ami* anywhere in its product name.

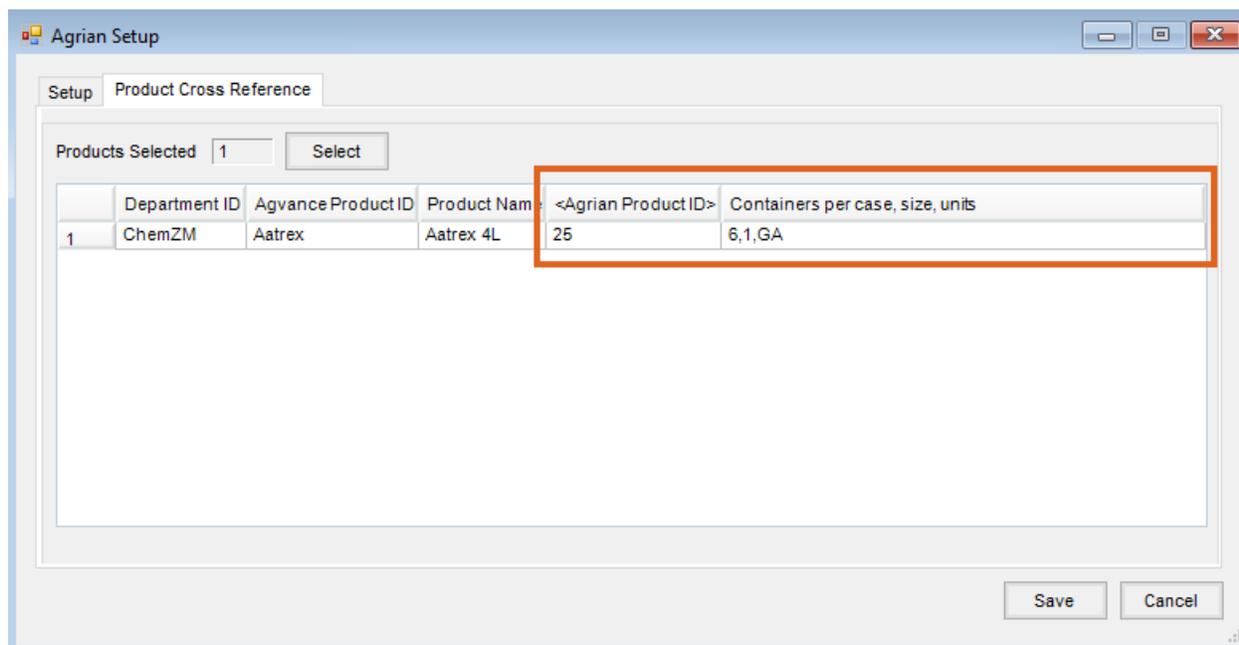
Choose **Search** to search the Agrian database.



Select the correct Agrian Product and Package Configurations and choose **OK**.

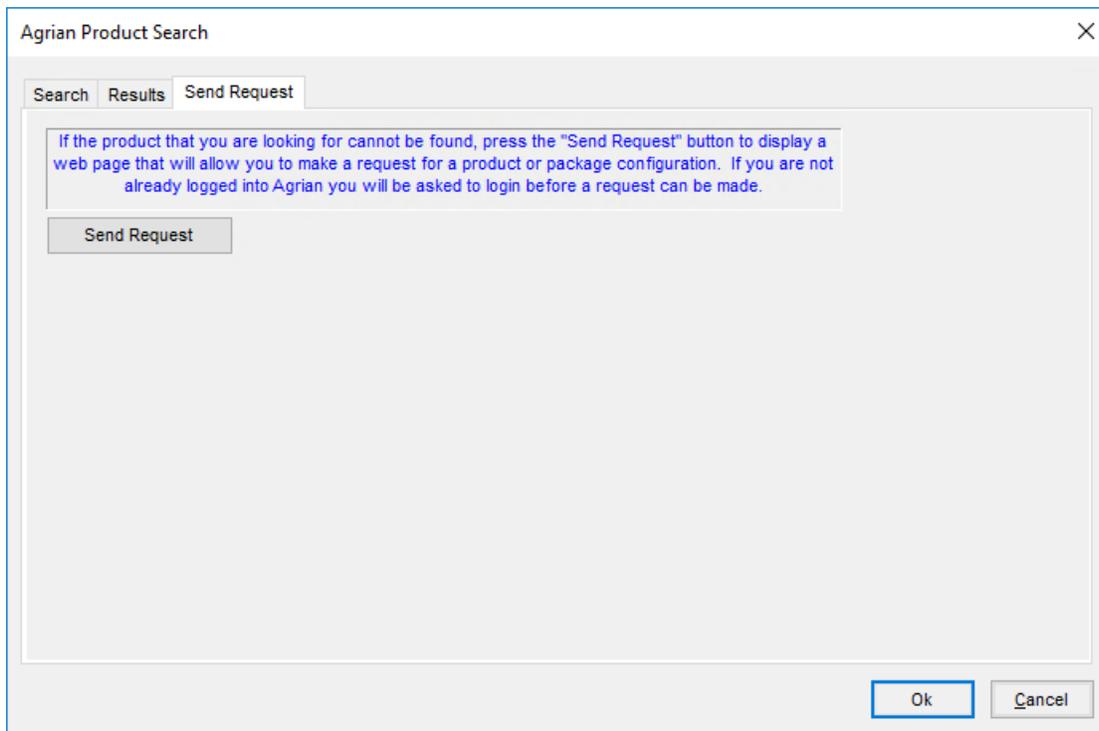


The Agvance Product is now cross-referenced with the corresponding Agrian product.

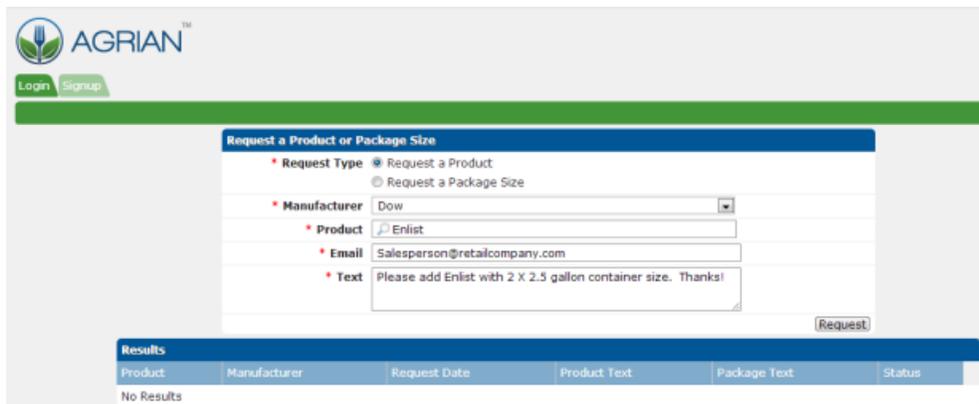


If the search does not return desired results, clear the *Product Name* field so all the data entry fields are blank and choose **Search**. This provides a listing of all products in the Agrian database.

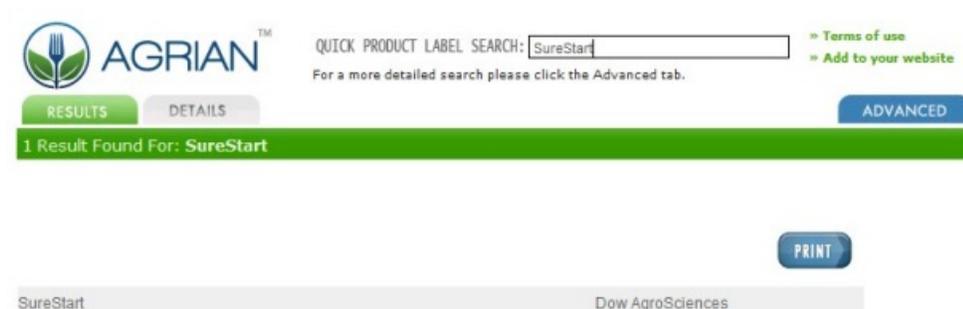
If the product is not found, select the *Send Request* tab and choose **Send Request**.



Select the *Manufacturer* from the list. If the manufacturer is not known, leave the *Manufacturer* name as *Unknown* and enter the *Product* name. Enter the *Email* address to be notified when the product has been added. In the *Text* field, indicate the package size(s) needed and any additional notes. When all the information is entered, select **Request**.



If the product is found but an additional package size is needed, select the product that was found.



The next window displays information on the product that was found. Scroll to the bottom of the page and select [Click Here to Request a New Package Type](#).

| | |
|---|---|
| Signal Word: | CAUTION |
| Federally Restricted: | No |
| CA Restricted: | No |
| CA NOI Required: | No |
| Posting Required: | No |
| Avoid Grazing: | No |
| Organic Certifications: | None |
| Registered States: | CO; DE; IA; IL; IN; KS; KY; MI; MN; MO; ND; NE; OH; OK; SD; TX; WI |
| Toxic to: | Fish |
| Package Types: | Bulk TOTE (300 / Case) 2.5 GA Package(s) (2 / Case) 250 GA Package(s) |
| | Click Here to Request a New Package Type... |
| <small>THE MATERIAL AND CONTENT CONTAINED IN THIS DATABASE IS FOR GENERAL INFORMATION ONLY AND NOT INTENDED TO BE A SUBSTITUTE FOR THE ACTUAL EPA AND/OR STATE APPROVED PESTICIDE LABEL. USERS OF THIS DATABASE MUST READ AND FOLLOW THE ACTUAL PRODUCT PESTICIDE LABEL AFFIXED TO THE PRODUCT CONTAINER BEFORE USE OF THE PRODUCT.</small> | |

When the *Request a Product or Package Size* form appears, enter the required information. Enter any information that would be helpful in the *Text* field such as the package size(s) being requested.

AGRIAN™
Login Signup

Request a Product or Package Size

- Request Type: Request a Product, Request a Package Size
- Manufacturer: Dow
- Product: Enlist
- Email: Salesperson@retailcompany.com
- Text: Please add Enlist with 2 X 2.5 gallon container size. Thanks!

Results

| Product | Manufacturer | Request Date | Product Text | Package Text | Status |
|------------|--------------|--------------|--------------|--------------|--------|
| No Results | | | | | |

DOT Information

DOT information can be refreshed for a single product by selecting **Refresh** at *Hub / File / Open / Product* on the *Safety* tab.

To refresh all linked Products, use the Import Chemical Database Data utility found at *Hub / Utilities / Admin Utilities / Hub*.

Linking Agvance Customers to Agrian Growers

When the Agrian Interface is activated and the Agvance Customer is in a Location set up for import recommendations, the Agvance Customer can be linked to an Agrian Grower.

To link an Agrian Grower to an Agvance Customer, open the desired Customer in the Hub. On the *Profile* tab, double-click in the *Agrian Grower ID* field and the *Select Agrian Grower* window displays. Choose the correct Agrian Grower to link to the selected Agvance Customer. This link must be set prior to future linking of Agvance Fields to Agrian Site IDs.

The screenshot shows a software window titled "Edit A Customer - AndBa Barry Anderson". The window has tabs for "Profile", "CRM", and "Grain Information". The "Profile" tab is active, showing a form for customer details. The form includes fields for ID (AndBa), First Name (Barry), Last Name (Anderson), Address (2220 N 1000 Rd E), City (Assumption), State (IL), Zip (62510), Phone numbers, and other identifiers. A red box highlights the "<Agrian Grower ID>" field in the "Customer ID Cross Reference" section. Below this, a table lists federal permits for Barry Anderson.

| | Federal Permits | Exp.Date | <Ca ^ |
|---|---------------------------|------------|-------|
| 1 | Barry Anderson 45678900 | 12/31/2... | |
| 2 | | | |
| 3 | | | |
| 4 | | | |
| 5 | | | |

Linking Agrian Site IDs to Agvance Fields

When the Agrian Interface is activated and the Grower of a Field is in a Location that is set up for import recommendations, an Agrian Site ID can be linked to an Agvance Field.

To link an Agrian Site ID to an Agvance Field, open the desired Field in the Hub. On the *Profile* tab, double-click in the *Agrian Site ID* field and the *Select Agrian Field* window displays. Choose the correct Agrian Site ID to link to the selected Agvance Field. This Site ID is used to filter the list for future integration of Agrian Recommendations imported into Delivery Tickets and Blend Tickets.

Note: The Agvance Customer must first be linked to the respective Agrian Grower before linking Site IDs.

Edit Field Information for Barry Anderson-BA-01

Profile | Samples | Test Results | Nutrient Recs | Budget | Bill Splits | History | Maps

<Customer ID> AndBa ? Field ID BA-01 <Farm ID> AndFred Billable Acres 97.98

Description Behind Fred Anderson's House Location 00MAIN <County> Shelby

Address City State IL Zip Township Tower Hill

Comments This field has a bad drainage problem in the SE corner. Barry still looking into tiling options but won't be doing anything before Spring. Range 6E

Directions East on Riley Rd. 4 mile. First field after the R.R. tracks on the North side. Field entrance is in SW corner. Latitude 39406808 Section(s) 10, 11

Longitude -88965588 <Soil Type> Map Inactive Soil Class HUC 12

Agrian Grower ID <Agrian Site ID> (highlighted)

Attributes Agrian Site Name

Field Cross References

Cross Ref1
Cross Ref2
Cross Ref3
Cross Ref4

Field Notes | Classifications | Season Current

Save Cancel

Import into Delivery Tickets

When the Agrian Interface is activated, an **Agrian Rec** button is available on the *Add a Delivery Ticket* window. Visit www.agrian.com to make new recommendations to import into Agvance.

Add a Delivery Ticket

Split Customer ID AndBa ? Acres Customer Name Barry Anderson Ticket # 12000062

Field ID BA-01 ? Behind Fred Anderson's House Ordered 01/14/2025

<Comments> Note Delivered

| <Product Name> | <Gross> | <Tare> | Net | Unit | Use | Load Amount | Unit | Lot Number | <Crop Cod | Container | <Addon Code> | Comm |
|----------------|---------|--------|-----|------|-----|-------------|------|------------|-----------|-----------|--------------|------|
| | | | | | | | | | | | | |

Recalculate from Gross/Tare Calculate Weight <Assigned User> Import

Recalculate from Load Amt Additional Info... Bookings Scale Ticket Agrian Rec (highlighted) Price Delivery

Plan Sales Order Set Rec #s

Blend Product Set Dispatch Info

Date Requested Scheduled Time Requested Scheduled Priority Unknown

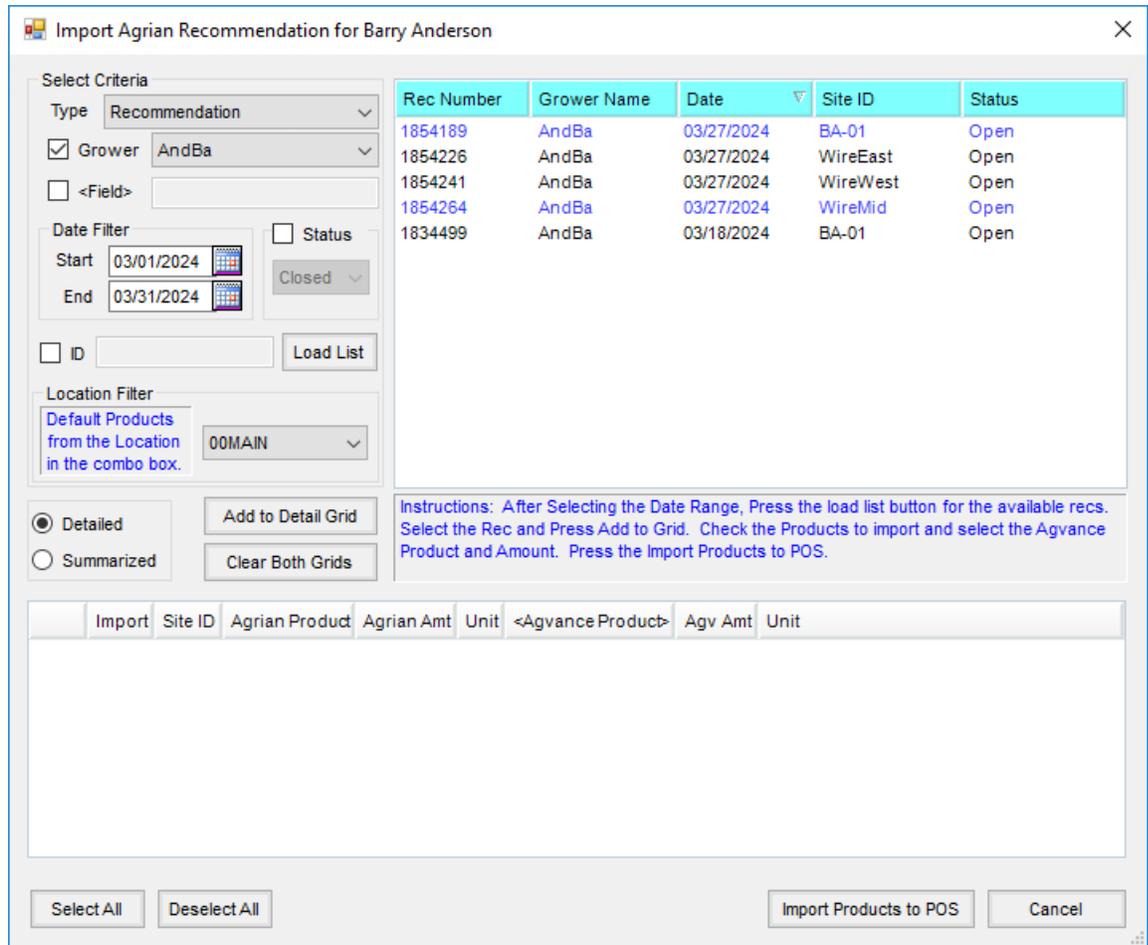
<Comment> Job ID Apply Roll Ups <Ship from Location>

Print Method 1. No Roll Up Preview Save Cancel

When **Agrian Rec** is selected, the *Import Agrian Recommendation* window opens. In the *Select Criteria* area, the Grower defaults to the Agrian Grower ID set up for the Grower on the Delivery Ticket. The Agrian Grower ID is stored in the *Customer ID Cross Reference* area on the Customer file. The date ranges can be used to filter for recommendations created on the Agrian site between the selected dates. The option is also available to filter by

Status using the drop-down menu or to filter by Product ID. When the filters are set, select **Load List** to load the list of recommendations into the grid that meet the selected criteria.

If the recommendation is in blue font, then it has previously been imported.



Select the recommendation to import and choose **Add to Detail Grid** to load the bottom grid with the Product information. **Clear Both Grids** clears both the *Detailed* and *Summarized* grids at the bottom of the window.

If a Product is not cross-referenced in the Agrian Interface Setup, select an Agvance Product that is associated with that Agrian product. If the Agrian product is indexed in the Agrian database, the Product ID is available to Agvance. This Product ID is saved in the Agvance Product Attribute that was selected as the Agrian Product ID in the *AgrianSU.exe* file. If the product is not indexed in the Agrian database, then there is no Product ID available to Agvance. The Agvance Product must be selected each time the recommendation is loaded.

Import Agrian Recommendation for Barry Anderson

Select Criteria

Type: Recommendation

Grower: AndBa

<Field>

Date Filter

Start: 03/01/2024

End: 03/31/2024

Status: Closed

ID

Load List

Location Filter

Default Products from the Location in the combo box.

00MAIN

Detailed

Summarized

Add to Detail Grid

Clear Both Grids

Instructions: After Selecting the Date Range, Press the load list button for the available recs. Select the Rec and Press Add to Grid. Check the Products to import and select the Agvance Product and Amount. Press the Import Products to POS.

| Rec Number | Grower Name | Date | Site ID | Status |
|------------|-------------|------------|----------|--------|
| 1854189 | AndBa | 03/27/2024 | BA-01 | Open |
| 1854226 | AndBa | 03/27/2024 | WireEast | Open |
| 1854241 | AndBa | 03/27/2024 | WireWest | Open |
| 1854264 | AndBa | 03/27/2024 | WireMid | Open |
| 1834499 | AndBa | 03/18/2024 | BA-01 | Open |

| | Import | Site ID | Agrian Product | Agrian Amt | Unit | <Agvance Product> | Agv Amt | Unit |
|---|-------------------------------------|----------|------------------------------|------------|------|-------------------|---------|------|
| 1 | <input checked="" type="checkbox"/> | BA-01 | AAtrex 4L | 16.170 | ga | Aatrex 4L | 16.065 | Gal |
| 2 | <input checked="" type="checkbox"/> | BA-01 | Princep 4L | 24.500 | ga | | | |
| 3 | <input checked="" type="checkbox"/> | WireEast | Roundup Weathermax Herbicide | 6.060 | ga | | | |
| 4 | <input checked="" type="checkbox"/> | WireWest | 2,4-D Lv4 | 6.150 | ga | | | |
| 5 | <input checked="" type="checkbox"/> | WireMid | Halex GT | 45.310 | ga | Halex GT (Bulk) | 45.310 | Gal |
| 6 | <input checked="" type="checkbox"/> | BA-01 | Roundup PowerMAX Herbicide | 9.800 | ga | | | |

Select All Deselect All

Import Products to POS Cancel

To select the matching Agvance Product, double-click in the cell and select the Agvance Product from the *Product Selection* window.

Note: It is possible for more than one Agvance Product to have the same Agrian Product ID. In this case, the list of matching Agvance Product IDs will be available in the list after double-clicking on the *Agvance Product* cell in the grid.

Select Product by Agrian ID

| DepartID | ProdID | Product Name | Amt On Hand | Inv Unit |
|----------|-------------|-------------------------------|-------------|----------|
| Chem00 | RoundWeath | Roundup WeatherMax Bulk | 0.000 | Gal |
| Chem00 | RoundWeaMax | Roundup WeatherMax 2.5 Gallon | 0.000 | Gal |

Select from the list above or double click in the textbox below to select a product. Use the Location filter to filter the list of products in the list above.

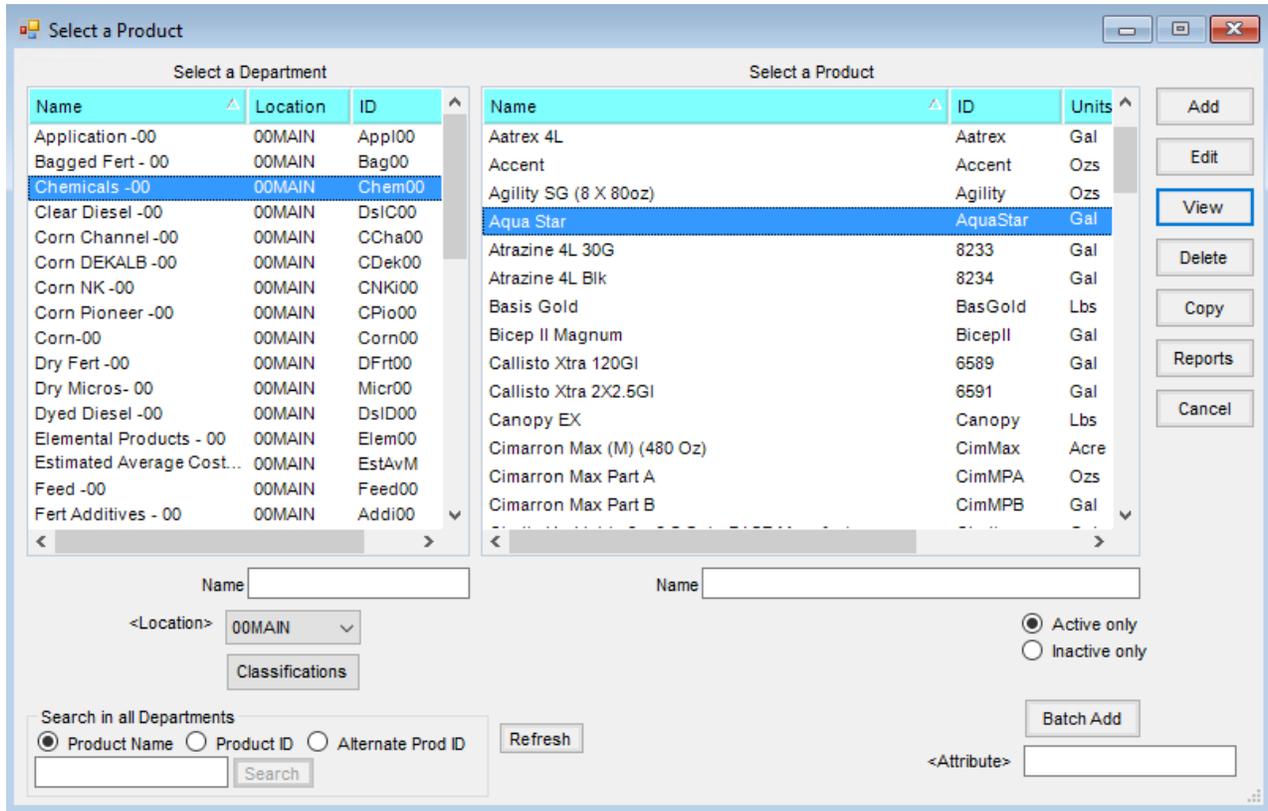
Use the Selected Product for all matching Products that do not have an Agvance Product Selected.

Location: Main

Select Cancel

If there are no products in the default window, double-click the *Search* field in the lower left corner to open the *Product Selection* window in Agvance.

In this example, the Aqua Star Product will be selected.



The Aqua Star Product is shown linked in the *Agrian Product* column.

Import Agrian Recommendation for Barry Anderson

Select Criteria

Type: Recommendation

Grower: AndBa

<Field>

Date Filter

Start: 03/01/2024

End: 03/31/2024

Status: Closed

ID

Load List

Location Filter

Default Products from the Location in the combo box.

00MAIN

Detailed

Summarized

Add to Detail Grid

Clear Both Grids

Instructions: After Selecting the Date Range, Press the load list button for the available recs. Select the Rec and Press Add to Grid. Check the Products to import and select the Agvance Product and Amount. Press the Import Products to POS.

| Rec Number | Grower Name | Date | Site ID | Status |
|------------|-------------|------------|----------|--------|
| 1854189 | AndBa | 03/27/2024 | BA-01 | Open |
| 1854226 | AndBa | 03/27/2024 | WireEast | Open |
| 1854241 | AndBa | 03/27/2024 | WireWest | Open |
| 1854264 | AndBa | 03/27/2024 | WireMid | Open |
| 1834499 | AndBa | 03/18/2024 | BA-01 | Open |

| | Import | Site ID | Agrian Product | Agrian Amt | Unit | <Agvance Product> | Agv Amt | Unit |
|---|-------------------------------------|----------|------------------------------|------------|------|-------------------|----------|------|
| 1 | <input checked="" type="checkbox"/> | BA-01 | AAtrex 4L | 16.170 | ga | Aatrex 4L | 16.065 | Gal |
| 2 | <input checked="" type="checkbox"/> | BA-01 | Princep 4L | 24.500 | ga | | | |
| 3 | <input checked="" type="checkbox"/> | WireEast | Roundup Weathermax Herbicide | 6.060 | ga | | | |
| 4 | <input checked="" type="checkbox"/> | WireWest | 2,4-D Lv4 | 6.150 | ga | | | |
| 5 | <input checked="" type="checkbox"/> | WireMid | Halex GT | 45.310 | ga | Halex GT (Bulk) | 45.310 | Gal |
| 6 | <input checked="" type="checkbox"/> | BA-01 | Roundup PowerMAX Herbicide | 9.800 | ga | | | |
| 7 | <input checked="" type="checkbox"/> | BA-01 | Aqua Star | 1200.000 | ga | Aqua Star | 1248.000 | Gal |

Select All

Deselect All

Import Products to POS

Cancel

The *Agv Amt* is the amount of product for the Delivery Ticket. Because the units of measure for the Agrian product and matching Agvance Product may be different, the Agvance amount is recalculated based on the unit of measure and the *Product Density* for the product.

Note: Hold the **Shift** key on the keyboard and right-click **Cancel** to expand the grid and view the Agrian densities for the products.

After all the Products have been linked to the Agrian products, use the *Import* column checkbox in the grid to select the Products to be imported into the Delivery Ticket. Only the selected Products load into the Delivery Ticket after choosing **Import Products to POS**.

Import Agrian Recommendation for Barry Anderson

Select Criteria

Type: Recommendation

Grower: AndBa

<Field>

Date Filter

Start: 03/01/2024

End: 03/31/2024

Status: Closed

ID

Location Filter

Default Products from the Location in the combo box.

00MAIN

Detailed

Summarized

Add to Detail Grid

Clear Both Grids

Load List

| Rec Number | Grower Name | Date | Site ID | Status |
|------------|-------------|------------|----------|--------|
| 1854189 | AndBa | 03/27/2024 | BA-01 | Open |
| 1854226 | AndBa | 03/27/2024 | WireEast | Open |
| 1854241 | AndBa | 03/27/2024 | WireWest | Open |
| 1854264 | AndBa | 03/27/2024 | WireMid | Open |
| 1834499 | AndBa | 03/18/2024 | BA-01 | Open |

Instructions: After Selecting the Date Range, Press the load list button for the available recs. Select the Rec and Press Add to Grid. Check the Products to import and select the Agvance Product and Amount. Press the Import Products to POS.

| Import | Site ID | Agrian Product | Agrian Amt | Unit | <Agvance Product> | Agv Amt | Unit |
|-------------------------------------|----------|------------------------------|------------|------|-------------------|----------|------|
| <input checked="" type="checkbox"/> | BA-01 | AAtrex 4L | 16.170 | ga | Aatrex 4L | 16.065 | Gal |
| <input type="checkbox"/> | BA-01 | Princep 4L | 24.500 | ga | | | |
| <input type="checkbox"/> | WireEast | Roundup Weathermax Herbicide | 6.060 | ga | | | |
| <input type="checkbox"/> | WireWest | 2,4-D Lv4 | 6.150 | ga | | | |
| <input checked="" type="checkbox"/> | WireMid | Halex GT | 45.310 | ga | Halex GT (Bulk) | 45.310 | Gal |
| <input type="checkbox"/> | BA-01 | Roundup PowerMAX Herbicide | 9.800 | ga | | | |
| <input checked="" type="checkbox"/> | BA-01 | Aqua Star | 1200.000 | ga | Aqua Star | 1248.000 | Gal |

Select All Deselect All Import Products to POS Cancel

The selected Products are imported into the *Delivery Ticket* grid and it is then treated as a normal Delivery Ticket.

Add a Delivery Ticket

Split Customer ID: AndBa Acres

Customer Name: Barry Anderson

Field ID: ?

Ticket #: 12000099

Ordered: 01/14/2025

Loaded: / /

Note: Pickup

Loaded

Mini Bulk

Repacked

On Hold

| | < Product Name > | <Gross> | <Tare> | Net | Unit | Use | Load Amount | Unit | Lot Number | <Crop Cod | Container | <Addon Code> | Comr |
|---|------------------|----------|--------|----------|------|----------|-------------|------|------------|-----------|-----------|--------------|------|
| 1 | Aatrex 4L | 16.065 | | 16.065 | Gal | Restrict | 16.065 | Gal | | | | | |
| 2 | Halex GT (Bulk) | 45.310 | | 45.310 | Gal | | 45.310 | Bulk | | | | | |
| 3 | Aqua Star | 1248.000 | | 1248.000 | Gal | | 1248.000 | Gal | | | | | |

Recalculate from Gross/Tare Calculate Weight <Assigned User>

Recalculate from Load Amt Additional Info...

Blend Product Set

Dispatch Info

Date Requested: / / Scheduled: / /

Time Requested: Scheduled: Apply Roll Ups

Priority: Unknown

<Comment>

Job ID

Print Method: 1. No Roll Up Preview Save Cancel

Price Delivery

The *Agrian Rec #*, *Site ID*, and *Block Name* default into the *Delivery Ticket Comments*.

Information also defaults on the *Additional Info* window of the *Delivery Ticket*.

| <Applicator ID> | <Vehicle ID> | Acres |
|-----------------|--------------|-------|
| 1 | | |
| 2 | | |

| Permit # | Total Applicator Acres |
|----------|------------------------|
| 1 | 0 |
| 2 | 0 |

If a Salesperson matching the PCA from the Agrian Recommendation is found, that Salesperson defaults into the *Salesperson ID* on the *Delivery Ticket*. Agvance uses the first and last name of the Salesperson from the PCA that is returned from Agrian to find a match.

If no match is found for the Salesperson, the Salesperson selected on the Customer's profile is used. If a Salesperson is not saved on the Customer file, the *Salesperson ID* defaults as blank.

The *Invoiced Acres* default from the *Treated acres* from Agrian.

The *Crop* defaults from the Agrian Site Commodity. Agvance does not allow a space in the *Crop* name, so if a space exists in the Agrian Site Commodity, Agvance replaces it with a hyphen (-) when it attempts to find a match. For example, for the Agrian commodity *Lettuce Leaf*, Agvance looks for a match of *Lettuce-Leaf*.

Delivery Ticket Printing Preferences

A preference is available at *Accounting / Setup / Location Preferences* on the *Invoice Printout* tab called *Print 'Recommendation Was Made' message* to have the *Recommendation was Made Yes* option default to checked if an Agrian Recommendation was imported into the *Delivery Ticket*.

Another preference is available at *Accounting / Setup / Location Preferences* on the *Delivery Ticket* tab to *Include Site IDs* which will display the Agrian Site ID in the *Additional Comments* section of *Delivery Tickets* that include

imported Agrian Recommendations.

Import into Blend Tickets

When the Agrian Interface is activated, an **Agrian Rec** button is also available on the *Add Blend Ticket* window. Visit www.agrian.com to make new recommendations to import into Agvance.

The screenshot shows the 'Add Blend Ticket # 561' window. The 'General' tab is active. The 'Agrian Rec' button is highlighted with a red box. The window contains various input fields for customer information, blend type, quantity, and product set, along with checkboxes for 'Loaded', 'Respray', 'VRT', 'Custom Applied', 'Repacked', and 'Mini Bulk'. A 'Formulate' button is visible at the bottom right.

When **Agrian Rec** is selected, the *Import Agrian Recommendation* window opens. In the *Select Criteria* area, the Grower defaults to the Agrian Grower ID set up on the Blend Ticket. The Agrian Grower ID is stored in the *Customer ID Cross Reference* area in the Customer file. From this window, Agrian recommendations can be filtered by *Field*, *Date*, *Product ID*, *Status*, and *Location*. When the filters are set, choose **Load List** to load the list of recommendations into the grid that meet the selected criteria. If the recommendation is in blue font, then it has previously been imported.

Note: The *Field* section automatically populates if there is a link between the Grower's Agvance Field and Agrian Site ID. If the *Field* option is left unchecked and a recommendation with an Agrian link different from the current Agrian link on that Field is selected, the link from the selected recommendation will overwrite the previous link on the Field. Refer to the section regarding linking Agrian Site IDs to Agvance Fields on the *Setup* tab for more information.

Import Agrian Recommendation for Barry Anderson

Select Criteria

Type: Recommendation

Grower: AndBa

<Field>

Date Filter

Start: 01/14/2025

End: 01/15/2025

ID

Location Filter

Default Products from the Location in the combo box.

00MAIN

Detailed

Summarized

Load List

Add to Detail Grid

Clear Both Grids

| Rec Number | Grower Name | Date | Site ID | Status |
|------------|-------------|------------|---------|--------|
| 5430051 | AndBa | 01/14/2025 | BA-01 | Open |
| 5430171 | AndBa | 01/14/2025 | BA-01 | Open |
| 5430183 | AndBa | 01/14/2025 | BA-01 | Open |

Instructions: After Selecting the Date Range, Press the load list button for the available recs. Select the Rec and Press Add to Grid. Check the Products to import and select the Agvance Product and Amount. Press the Import Products to POS.

| Import | Site ID | Agrian Product | Agrian Amt | Unit | <AgvanceProduct> | Agv Amt | Unit |
|--------|---------|----------------|------------|------|------------------|---------|------|
| | | | | | | | |

Select All

Deselect All

Import Products to POS

Cancel

Select the recommendation to import and choose **Add to Detail Grid** to load the bottom grid with the Product information. **Clear Both Grids** clears both the *Detailed* and *Summarized* grids at the bottom of the window.

Import Agrian Recommendation for Barry Anderson

Select Criteria

Type Recommendation

Grower AndBa

<Field>

Date Filter

Start 01/14/2025

End 01/15/2025

Status Closed

ID Load List

Location Filter

Default Products from the Location in the combo box. 00MAIN

Detailed Add to Detail Grid

Summarized Clear Both Grids

Instructions: After Selecting the Date Range, Press the load list button for the available recs. Select the Rec and Press Add to Grid. Check the Products to import and select the Agvance Product and Amount. Press the Import Products to POS.

| Rec Number | Grower Name | Date | Site ID | Status |
|------------|-------------|------------|---------|--------|
| 5430051 | AndBa | 01/14/2025 | BA-01 | Open |
| 5430171 | AndBa | 01/14/2025 | BA-01 | Open |
| 5430183 | AndBa | 01/14/2025 | BA-01 | Open |

| | Import | Site ID | Agrian Product | Agrian Amt | Unit | <Agvance Product> | Agv Amt | Unit |
|---|-------------------------------------|---------|----------------|------------|------|-------------------|---------|------|
| 1 | <input checked="" type="checkbox"/> | BA-01 | Mustang Maxx | 1.350 | ga | Mustang Maxx | 1.350 | Gal |

Select All Deselect All Import Products to POS Cancel

Importing the Agrian Recommendation will populate acres, products, and quantities for the ticket. Once imported, the ticket is then treated as a normal Blend Ticket.

Note: If the *Field* option is left unchecked and a recommendation with an Agrian link different from the current Agrian link on that Field is selected, the link from the selected recommendation will overwrite the previous link on the Field.

Additional Notes

If there are multiple Agvance Products associated with the same Agrian product in the same Location, the *Agvance Product* cell will be blank. Double-clicking the *Agvance Product* cell displays a window with a list of all Products associated with that Agrian product.

Select Product by Agrian ID

| DepartID | ProdID | Product Name | Amt On Hand | Inv Unit |
|----------|-------------|-------------------------------|-------------|----------|
| Chem00 | RoundWeath | Roundup WeatherMax Bulk | 0.000 | Gal |
| Chem00 | RoundWeaMax | Roundup WeatherMax 2.5 Gallon | 0.000 | Gal |

Select from the list above or double click in the textbox below to select a product. Use the Location filter to filter the list of products in the list above.

Use the Selected Product for all matching Products that do not have an Agvance Product Selected.

Location: Main

Select Cancel

If there are multiple Products associated with the same Agrian product but in different Locations, select the Location in the drop-down on the *Import Agrian Recommendation* screen.

Select Product by Agrian ID

| DepartID | ProdID | Product Name | Amt On Hand | Inv Unit |
|----------|----------|--------------|-------------|----------|
| Chem00 | AquaStar | Aqua Star | 0 | Gal |
| Chem01 | AquaStar | Aqua Star | 0 | Gal |
| Chem02 | AquaStar | Aqua Star | 0 | Gal |
| Chem03 | AquaStar | Aqua Star | 0 | Gal |

Select from the list above or double click in the textbox below to select a product. Use the Location filter to filter the list of products in the list above.

Use the Selected Product for all matching Products that do not have an Agvance Product Selected.

Location: All

Select Cancel

Select Product by Agrian ID

| DepartID | ProdID | Product Name | Amt On Hand | Inv Unit |
|----------|----------|--------------|-------------|----------|
| Chem00 | AquaStar | Aqua Star | 0 | Gal |

Select from the list above or double click in the textbox below to select a product. Use the Location filter to filter the list of products in the list above.

Use the Selected Product for all matching Products that do not have an Agvance Product Selected.

Location: Main

Select Cancel

For example, a company has three Locations and each has its own Chemical Inventory Department. The Products are the same for all four Locations and will have the same Agrian product attributes for all Locations. If a User from one of these Locations chooses their own Location from the drop-down, only Products from that Location display in the interface. They do not need to manually choose their Location's Products by double-clicking in the *Agvance Product* field. Even though Aqua Star is in all four locations, because Main is the default Location for the Products, the grid automatically defaulted in the Product from the Main location.