Send Statements to Grower360

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Statements and Combo Statements may be sent to a Grower360 library from either live data or a play database. CRM or Grower360 is not required to send statements to the Grower360 library. By performing the necessary setup to send statements to this library, when implementing Grower360, these documents will be available to Growers as historical documents.

The process to send statements to Grower360 may take a significant amount of time. It is recommended to run this process after-hours or from a system that will not be used while processing the statements.

Live Data Setup

The API Database ID must be entered in Agvance at Hub / Setup / Company Preferences. If this field is blank, contact support@agvance.net to ensure this area is populated with the correct information.

General	Field	Customer	Product	Farm	Grain Scale Interface	API		
Login Using Windows User Use ThinPrint Printer Driver Allow users to login from multiple machines Mail Host Mail Host Semtp.office365.com Port 587 Use SSL If no Mail Host Fort is specified, default port 25 will be used. Mail Host Email						Web API Database Connection Information API Database ID Contact SSI Support to complete your setup Set Database ID Activate Mobile Sales		
Mail Host and Port must be filled out if using Mail Host Email Default timeout for email link (# of days) 30.000					Mail Host Email			

Play Database Setup

Create a play database and select the option *Database will be used to send Statements to Grower360*. This establishes the connection between the live data and play data.

If a play database already exists, the link may be established by holding**Shift** and right-clicking the **Refresh** button at *Hub / Utilities / Create/Refresh Play Data*. A message will display indicating the link has been established and the play data may be used for sending statements to Grower360.

🔡 Select Play D	ata Set		×
Description	Select Play Data Set	Х	Add/Create
LessonsPLAYD NewLessons Pl	The selected "Play Data" is already set to allow the sending of Statements to Grower360.		Refresh Delete
	ОК]	Cancel
	Description		

After receiving the message, select **Refresh** to finalize the connection and allow the statements to be sent from Accounting Reports.

Processing Statements

- 1. Statements can be processed from the either the live database or the play database.
 - If using live data, continue to Step 2.
 - If using play data to process statements, select the database from the drop-down in the upper-right corner of the *Hub*.



- 2. Navigate to Accounting Reports / Accounts Receivable / A/R Status, and select Statements or Combo Statements from the list of reports.
- 3. Set the desired Report Criteria, Message, or Print Options, or load a Save Set.
- 4. When statements are ready to be sent to the Grower360 library, select the *Month* and *Year* in the *Send Statements to Grower360* section then choose **Export**.

Customer Balances Select Locations Report Criteria Select Customers All Select Statements Select Customers All Cornto Statement Customer Change Log If Paid By - Date # 1 Cash Receipts Projection Open item Due Date Volume Statement Select Devard Classifications Open item Due Date If Paid By - Date # 2 Open item Due Date If Paid By - Date # 2 Outmer Statement Customer Credits Select Fiscal Range Card Activity Select Detail On or Before Due Date Or Print Detail Analysis Drivoice Rol-Up Orie file Print Which Include Invoices for Vard OK Cancel Include Invoice/Payment # Print Prepay Statement OK Cancel Include Invoice/Payment # Print Prepay Statement Only Print Job Size Message If Collate Do Not Print Total Balance Do Not Print Total Balance Month Send Statements to Grower360 Missing Only Year Export Export	🖳 A/R Status Reports		
	Customer Balances Payment Register Statements All Combo Statement Select Customer Change Log Cash Receipts Projection Volume Statement Customer Credits Card Activity Driver/Salesperson Aging Print File Name Text File File Name OK Cancel Print Job Size All Send Statements to Grower360 Missing Only Year Export	Report Criteria Select Customers All Statement Style Classifications Open Item Classifications Print Detail Select Fiscal Range Summarized Start Product Detail End Analysis Invoice Roll-Up Sort By Print Which Customer ID Control # Message Message Use Aging Messages Messages	Statement/Aging date If If Paid By - Date # 1 /_/