

# SKY Customer Overview

Last Modified on 07/10/2025 11:23 am CDT

Upon opening Customer, a grid displays listing favorited Customers. Beginning to type in the *Search* bar will load the list with results. Select the **Star** to make a Customer a favorite. This grid operates much like an Excel spreadsheet. For more information on how the grid functions, see [Using Grids in Agvance SKY](#).

Select the **Filters** button to determine how to search for Customers. Choose the *Search By* then indicate the *Search Criteria*. The columns selected here determine which ones are included in the search. For example, if searching by phone number, select *Phone 1* and *Phone 2* to search both of those columns for the phone number entered.

*Starts With* will search First Name, Last Name or Last Name, First Name. If there is a middle initial, it is recommended to use *Starts With* and type the last name, then first name.

Determine if *Active* or *Inactive* Customers should be included. Additionally, a *Location* can be selected to show only Customers from that Location.

Agvance sky

Customer

and

0

0

Export

Favorite	Cust ID	Customer	Address	City	State	Zip	Location	Phone 1	Phone 2	PrgmID	Gasboy...
★	AndBa	Barry Ande...	2220 N 100...	Assumption	IL	62510	00MAIN	217-226-23...	217-226-12...	--	--
☆	HilAn	Andy Hills	1760 N Co...	Urbana	IL	61801	02SOU	217-821-78...	--	--	--

Items per page: 50

Search By

Contains

Starts With

Search Criteria

Filtered Columns

Customer

Active Status

Active

Inactive

Locations

Filtered Locations

Filter Results

Selecting a Customer name opens the [Overview](#) page.

Customer Information

Active

CustID

AndBa

Address

2220 N 1000 Rd E Assumption, IL 62510

Salesperson

Brett Farve

Contact Information

Phone 1

217-226-2332

Call

Text

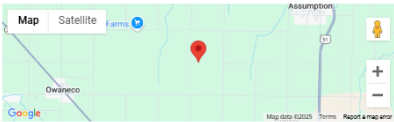
Phone 2

217-226-1256

Call

Text

Customer Map



Map Location

2220 N 1000 Rd E

Assumption, IL 62510

Notes

Credit Status

Excellent

AVAILABLE CREDIT

\$81,430.40

Balances

Regular

\$575.00

Prepay

\$3,078.50

Unapplied Cash

\$1,420.00

Budget Balance

\$0.00

Budget Due

\$65.00

View Unbilled Activity

Past Due Invoices

Due on or Before

1/5/2025

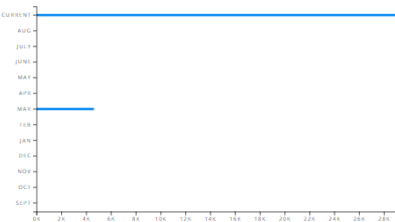
MM/DD/YYYY

AMOUNT PAST DUE

\$575.00

View Included Invoices

Sales by Month



Calculate Payments Due

Payment Date

1/6/2025

MM/DD/YYYY

Due on or Before

2/5/2025

MM/DD/YYYY

Include UAC

Maximize Discounts

Net Due

\$575.00

Discounts Available

-\$0.00

UAC Applied

-\$420.00

Payment Due

\$155.00

Make Payment