Agvance SKY Customer Overview

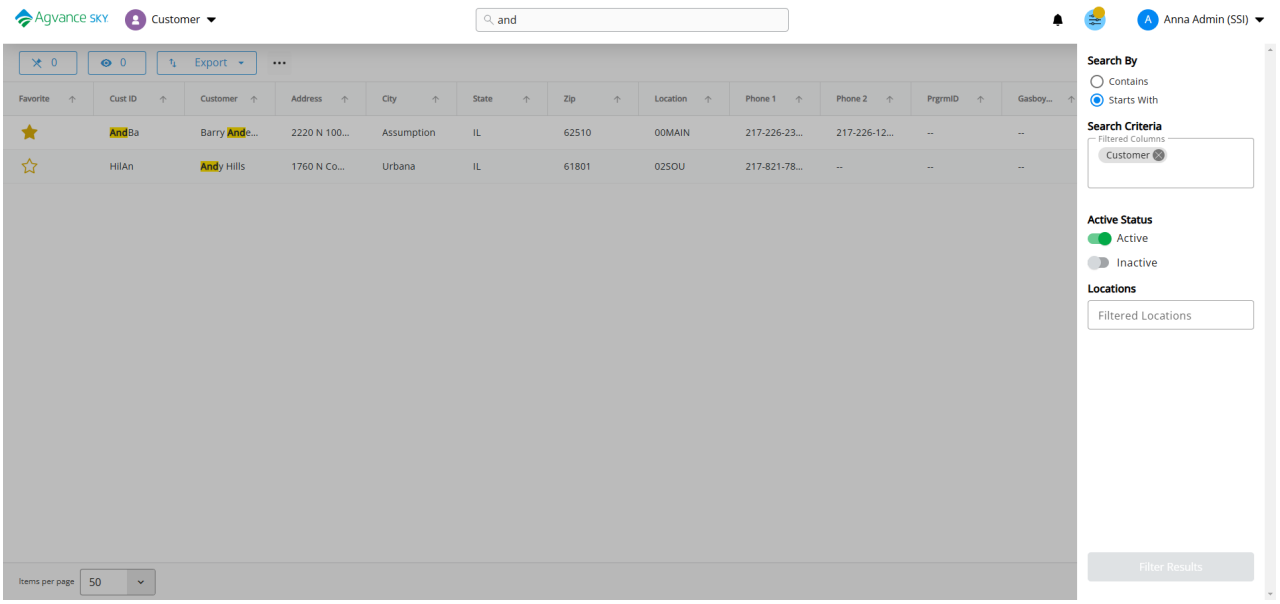
Last Modified on 07/06/2026 3:40 pm CDT

Upon opening Agvance SKY Customer, a grid displays listing favorited Customers. Beginning to type in the*Search* bar will load the list with results. Select the **Star** to make a Customer a favorite. This grid operates much like an Excel spreadsheet. For more information on how the grid functions, see **Using Grids in Agvance SKY**.

Select the **Filters** button to determine how to search for Customers. Choose the *Search By* then indicate the *Search Criteria*. The columns selected here determine which ones are included in the search. For example, if searching by phone number, select *Phone 1* and *Phone 2* to search both of those columns for the phone number entered.

Starts With will search First Name, Last Name or Last Name, First Name. If there is a middle initial, it is recommended to use *Starts With* and type the last name, then first name.

Determine if *Active* or *Inactive* Customers should be included. Additionally, a *Location* can be selected to show only Customers from that Location.



Selecting a Customer name opens the ***Overview*** page.

Overview | Activity | Attachments | Classifications | Documents | Statements

Customer Information

Active

CustID AndBa

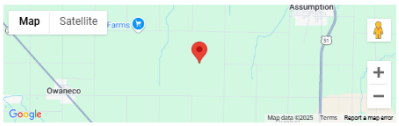
Address 2220 N 1000 Rd E Assumption, IL 62510

Salesperson Brett Farve

Contact Information

Phone 1	217-226-2332	Call	Text
Phone 2	217-226-1256	Call	Text

Customer Map



Map Location

2220 N 1000 Rd E
Assumption, IL 62510

Notes

Credit Status

Excellent

AVAILABLE CREDIT
$81,430.40

Balances

Regular	$575.00
Prepay	$3,078.50
Unapplied Cash	$1,420.00
Budget Balance	$0.00
Budget Due	$65.00

View Unbilled Activity

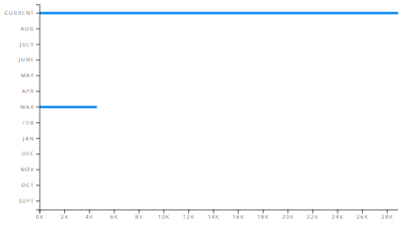
Past Due Invoices

Due on or Before 1/5/2025
MM/DD/YYYY

AMOUNT PAST DUE
$575.00

View Included Invoices

Sales by Month



Calculate Payments Due

Payment Date 1/6/2025
MM/DD/YYYY

Due on or Before 2/5/2025
MM/DD/YYYY

Include UAC

Maximize Discounts

Net Due	$575.00
Discounts Available	- $0.00
UAC Applied	- $420.00
Payment Due	$155.00

Make Payment