Sales Allocation Usage Dashboard

The Sales Allocation Usage dashboard honors user restrictions based on Product Location.

Note: This dashboard uses live data.
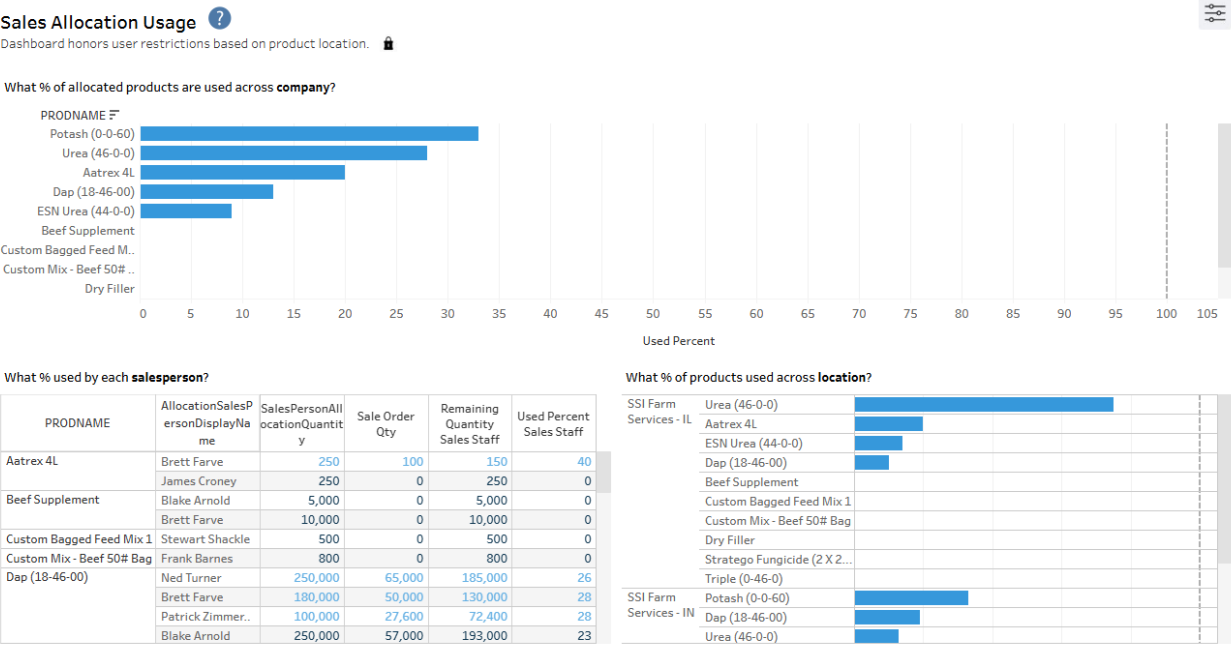
Purpose

The Sales Allocation Usage dashboard gives a comprehensive look at sales allocations and their usage on Sales Orders. The dashboard provides the ability to monitor allocations in danger of being overused and which salespeople have used up their allotted amount of an allocation. The *Detailed* tab displays which Sales Orders a sales allocation is being used on.

Details

The dashboard is fully interactive so choosing one visualization will filter the remaining visualizations. For the Sales Allocation data tables on the dashboard, the darker blue font color indicates that not much of the allocation has been used on Sales Orders, while the darker orange font color indicates that most of the sales allocation has been used on Sales Orders.