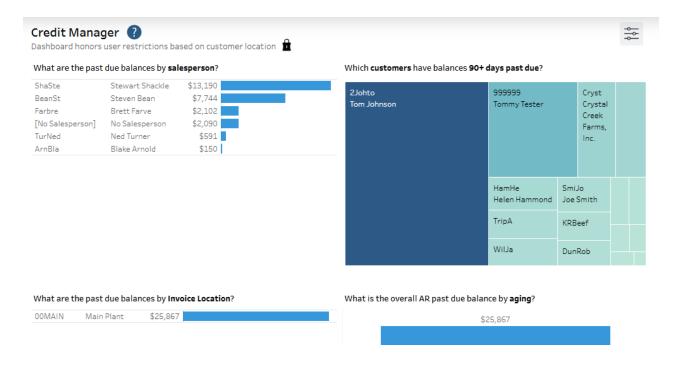
Credit Manager Dashboard

Last Modified on 03/28/2025 4:25 pm CDT

The Credit Manager dashboard is based on data from a daily, scheduled extract.

This dashboard honors user restrictions based on Customer Location.



Purpose

The Aging Buckets are as follows:

- Over 90 Days Past Due The due date is 91+ days past due.
- 61-90 Days Past Due The due date is 61-90 days past due.
- 31-60 Days Past Due The due date is 31-60 days past due.
- 1-30 Days Past Due The due date is 1-30 days past due.
- Due in Next 30 Days The due date is 0-30 days in the future.
- Due Beyond 30 Days The due date is 31+ days in the future.

Details

The Past due by Location is based on the Invoice Location. Past due by Salesperson is based on the Salesperson listed on the Invoice.