

Technology License

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This optional feature is utilized on any point of sale document (Blend Tickets, Delivery Tickets, and Invoices). The technology license can print on customer documents and the Product Rebate report.

The *Check Method* on the Technology Group determines the level of checking that takes place on the Invoice, Blend Ticket, or Delivery Ticket of a product that belongs to a technology group. The options are as follows:

- **Allow** – No checking occurs. Invoices, Blend Tickets, or Delivery Tickets with invalid licenses are allowed.
- **Warn Only** – A warning displays, but the save of an Invoice, Blend Ticket or Delivery Ticket document is allowed.
- **Restrict Sale** – The document cannot be saved with an invalid or missing technology license.

Setup

1. Set up all the various types of technology licenses the company will track on the *Product* tab of the *Hub / Setup / Company Preferences* screen. When adding a group, set the level of checking to use from *Allow*, *Warn Only* or *Restrict Sale*. If this Technology Group is for a Veterinary Feed Directive, select this option which then requires a valid *Effective Date* and *Expiration Date* be entered on any Technology License using this Technology Group.
2. Add the customer's license numbers at either the Hub or Accounting by using the **Tech Lic #** option available along the bottom of the *Edit a Customer* screen. Add any license numbers assigned to that customer.
3. Edit products to select the technology group it belongs to from the list added in Step 1.
4. The customer's technology license # optionally prints on the point of sale documents. This preference for Delivery Tickets is found at *Accounting / Setup / Location Preferences* on the *Delivery Ticket* tab. For Invoices, the preference is found at *Accounting / Setup / Location Preferences* on the *Invoices Printout* tab. The setting for Blend Tickets is set at *Blending / Setup / Location Preferences* on the *Print Prefs* tab.

Rules

When either *Warn Only* or *Restrict Sale* is set as the *Check Method* on the Technology Group at *Hub / Setup / Company Preferences* on the *Product* tab, the following rules apply:

- If a product on the document belongs to one of the technology groups and its group is set to *Warn Only* or *Restrict Sale*, then one of the customers on the document must have an active license number for that technology group.
- If no customer has an active technology license for a product on the document, then a warning is issued or the Invoice, Blend Ticket or Delivery Ticket is stopped, based on the setting for that technology group.
- If no customer has an active technology license for multiple products on the document and any of those products' technology group is set to *Restrict Sale*, the Invoice, Blend Ticket or Delivery Ticket is stopped.

- If more than one customer on the document has an active license number for any product, a window displays on the save of the document asking which license number should be saved with that line item.