

# Lot Number Validation

Last Modified on 01/27/2022 2:32 pm CST

Agvance has a department-level preference to warn the user or stop the transaction if Lot Number information is not present on the purchase or sale of products in that department.

It is strongly recommended to turn this preference on to track Lot Numbers in Agvance. To set this preference, go to *Setup / Inventory Departments*.

Inventory Department Information for Whea00 Seed Wheat -00

Profile | G/L Posting | Patronage | Coop Commission | Price Levels | Discount Overrides

Department ID: Whea00  
Department Name: Seed Wheat -00  
<Location>: 00MAIN  
Category: Wheat  
GL Posting Unit: Inventory

Blending Information  
Scale Default to Use: [v]  
☐ Nutrient Contributor

Billing Information  
☒ Discount This Department  
☐ Do Not Discount Unpaid Bookings  
☐ Do Not Discount Downpay Bookings  
☐ Apply Volume discounts to Full Quantity on Down Paid Items  
☒ Print Quantity on Invoice  
☐ Log Price Overrides  
☐ Require Reason for Price Overrides

Lot Number Validation

Missing Lot Num	Invalid Lot Num
<input checked="" type="radio"/> No Checking	<input checked="" type="radio"/> No Checking
<input type="radio"/> Warn Only	<input type="radio"/> Warn Only
<input type="radio"/> Stop Sale	<input type="radio"/> Stop Sale

Department Classifications

<input type="checkbox"/> Misc1	<input type="checkbox"/> Misc4
<input type="checkbox"/> Misc2	<input type="checkbox"/> Misc5
<input type="checkbox"/> Misc3	<input type="checkbox"/> Misc6

Department Cross References

Cross Ref1	
Cross Ref2	
Cross Ref3	
Cross Ref4	

☐ Auto Update Prices on Cost Change  
☐ Disallow Lot Numbers

Classifications

Import Price Levels | Save | Cancel

## Setting Lot Numbers for Product Already on Hand

If starting Lot Number tracking mid-season and there is already product on hand, use the following procedure to adjust the amount on hand into the correct lots:

1. Add Lot Numbers in the product file. From *File / Open / Products*, choose the product and select **Edit**. Type the Lot Numbers into the *Lot Number* field on the *Seed / Lots* tab and **Save** the product.

Product Information for Small Seed -00 / Yellow Peas - 50 lb Bag

Profile Safety Blend Setup Pricing Sales Activity Tier II Seed / Lots Mapping Recs Interfaces

Seed Year  Brand Name  Purity %  ☐ Is Bio Tech  
 Variety  Processor Code  Inert %  ☐ Is Insect Resistant Material  
 Kind  Treatment Code  Weed %  ☐ Needs Field Coordinates  
 Origin  Seed Size  Germ %  Test Date   
 Trait  Order Quantity Multiple  Hard %  Crop

	Lot Number	Quantity	Inactive	Expire Date
1			<input type="checkbox"/>	
2			<input type="checkbox"/>	
3			<input type="checkbox"/>	
4			<input type="checkbox"/>	
5			<input type="checkbox"/>	
6			<input type="checkbox"/>	

Calculate

Threshold Ratio Wizard Manufactured Formula Save Cancel

- Make an inventory adjustment to zero the amount on hand - add an inventory adjustment at *Accounting / Inventory / Inventory Adjustments*. Select the product and adjust the amount on hand to zero. (Set Physical = 0)

Inventory Adjustment

Date  ☐ Use Lot Quantities

Adjustment Type

Notes

Reference #  Calculation Type ☒ Physical Count ☐ Difference

**WARNING!! Adjusting to Physical (rather than Difference) when others are posting transactions to any of the listed items may have undesired results.**

	<Product Name>	Balance	Physical	Difference	Units	% Change
1	Yellow Peas - 50 lb Bag	1000.000	0.000	-1000.000	Bags	-100.0

☐ Print on Save Remove Zero Difference Set Physical to Balance Calculate Difference Save Cancel

- Adjust the amount on hand into each lot. Add another inventory adjustment and check the *Use Lot Quantities* checkbox. Select each lot for that product.

**Tip:** At the *Product Selection* screen, bring the product into the shopping cart. Right click on the product in the shopping cart and choose *Select all lots*. Enter the quantity for each lot and save the adjustment. This will set your lot quantities and also update the overall amount on hand.

**Inventory Adjustment**

Date: 01/27/2022 ☒ Use Lot Quantities

Adjustment Type: Physical Count

Notes:

Reference #: 120008 Calculation Type: ☒ Physical Count ☐ Difference

**WARNING!! Adjusting to Physical (rather than Difference) when others are posting transactions to any of the listed items may have undesired results.**

	<Product Name>	Balance	Physical	Difference	Units	% Change	Lot Number
1	Yellow Peas - 50 lb Bag	0.000	250.000	250.000	Bags	N/A	SSI11A
2	Yellow Peas - 50 lb Bag	0.000	550.000	550.000	Bags	N/A	SSI22B
3	Yellow Peas - 50 lb Bag	0.000	200.000	200.000	Bags	N/A	SSI33C

☐ Print on Save

The product file should now display the correct amount on hand and also reflect the lot quantities upon selecting **Calculate**.

**Product Information for Small Seed -00 / Yellow Peas - 50 lb Bag**

Profile Safety Blend Setup Pricing Sales Activity Tier II Seed / Lots Mapping Recs Interfaces

Seed Year: 0 Brand Name: Purity %: 0 ☐ Is Bio Tech

Variety: Processor Code: Inert %: 0 ☐ Is Insect Resistant Material

Kind: Treatment Code: Weed %: 0 ☐ Needs Field Coordinates

Origin: Seed Size: Germ %: 0 Test Date: / /

Trait: Order Quantity Multiple: 0 Hard %: 0 Crop: (None)

	Lot Number	Quantity	Inactive	Expire Date
1	SSI11A	250.000	<input type="checkbox"/>	
2	SSI22B	550.000	<input type="checkbox"/>	
3	SSI33C	200.000	<input type="checkbox"/>	
4			<input type="checkbox"/>	
5			<input type="checkbox"/>	
6			<input type="checkbox"/>	