## Lot Number Validation

Last Modified on 03/26/2025 8:35 am CDT

Agvance has a department-level preference to warn the user or stop the transaction if Lot Number information is not present on the purchase or sale of products in that department.

It is strongly recommended to turn this preference on to track Lot Numbers in Agvance. To set this preference, go to Setup / Inventory Departments.

Į	🕂 Inver	ntory Departr	ment Inform	ation for SmSd00	Sma	II Seed -0	0			×
	Profile	G/L Posting	Patronage	Coop Commission	Pric	e Levels	Discount Ov	verrides		
	De	epartment ID	SmSd00		- Lot Nur	nber Validatio a Lot Num	d Lot Num			
	Department Name		Small Seed -	00	O No	Checking	O No	Checking		
		<location></location>	00MAIN	$\sim$		<ul> <li>Wa</li> <li>Sto</li> </ul>	rn Only p Sale	● Wa	arn Only op Sale	
		Category	Small Seed			0		0		

## Setting Lot Numbers for Product Already on Hand

If starting Lot Number tracking mid-season and there is already Product on hand, use the following procedure to adjust the amount on hand into the correct Lots:

1. Add Lot Numbers in the Product file. From File / Open / Products, choose the product and select Edit. Type the

Lot Numbers into the Lot Number field on the Seed / Lots tab and Save the Product.

rofile	Safety	Blend Setup	Pricing	Sales Activity	Tier II	Seed / Lots	Mapping I	Recs Int	erfaces			
Seed	Year 0	)		Brand Nam	e		Purity %	0		🗌 Is Bio Te	ch	
Va	ariety			Processor Cod	e		Inert %	0		Is Insect	Resistant Material	
	Kind		7	Treatment Cod	e		Weed %	0		Needs F	ield Coordinates	
c	Drigin		7	Seed Siz	e 🗌		Germ %	0		Test Date	_/_/	
	Trait		Orde	r Quantity Multipl	e 0		Hard %	0		Crop	(None)	$\sim$
	Lot Nu	mber				C	Quantity		In	nactive Exp	ire Date	^
1 🕨												
2												
3												
4 5												
6												~
Calcu	late											

2. Make an Inventory Adjustment to zero the amount on hand. Add an Inventory Adjustment at Accounting / Inventory / Inventory Adjustments. Select the Product and adjust the amount on hand to zero by entering 0 in the Physical column.

🖳 Inventory Ad	justment										
Date	05/16/2024	Use Lot Quantities	MADNINGI Adjustics to Division (athen								
Adjustment Type	Physical Count		~	tha	n Difference)	when other	rs are posting				
Notes	Calo	vulation Type		transactions to any of the listed items							
Reference #	120015 Calc	Physical Count 0	sical Count O Difference								
<produc< td=""><td>t Name≻</td><td>Balanc</td><td>e Phys</td><td colspan="2">sical Differe</td><td>Units</td><td colspan="3">% Change</td></produc<>	t Name≻	Balanc	e Phys	sical Differe		Units	% Change				
1 Yellow P	eas - 50 lb Bag	1000.00	0 0.	.000	-1000.000	Bags	-100.0				
Do Not Post J	E	Print on Save	Remove Zero Difference	Set to	Physical C Balance D	alculate fference	Save	Cancel			

3. Adjust the amount on hand for each Lot. Add another Inventory Adjustment and check the *Use Lot Quantities* checkbox. Select each Lot for that Product.

**Note:** At the *Product Selection* screen, bring the Product into the *Shopping Cart* area. Right-click the Product in the Shopping Cart and choose *Select all lots*. Enter the quantity for each Lot and save the Adjustment. This will set the Lot quantities and also update the overall amount on hand.

🖳 Inventory Ad	justment					[		x
Date Adjustment Type Notes Reference #	05/16/2024 2 U Physical Count 120015 Calculation Physical Count	se Lot Quantities	VWA thai trar may rence	RNING!! Adju n Difference) v isactions to a y have undesi	sting to F when othe ny of the red result	Physical (rathers are postin listed items s.	ner ng	
<pre><product 1="" 2="" p="" p<="" pre="" yellow=""></product></pre>	t Name> Peas - 50 lb Bag Peas - 50 lb Bag	Balance 0.000 0.000	Physical 250.000 550.000	Difference 250.000 550.000	Units Bags Bags	% Change N/A N/A	Lot Number SSI11A SSI22B	> >
3 Yellow P	eas - 50 lb Bag	0.000	200.000	200.000	Bags	N/A	SSI33C	~
Do Not Post J	E	Print on Save Rem Dif	ference Set	Physical C Balance Di	alculate fference	Save	Cance	el

4. The Product file should now display the correct amount on hand and also reflect the Lot quantities upon selecting **Calculate**.

🖶 Produc	ct Inforr	mation for Sma	all Seed ·	00 / Yellow Peas -	50 lb	Bag							
Profile	Safety	Blend Setup	Pricing	Sales Activity Tie	er II	Seed / Lot	s Mapping	Recs	Interfaces				
Seed	Year	0		Brand Name			Purity %	0		Is I	Bio Tec	h	
V	ariety			Processor Code			Inert %	0		ls I	nsect F	Resistant Ma	terial
	Kind		7	Treatment Code			Weed %	0		Ne 🗌	eds Fie	eld Coordinat	es
(	Drigin		7	Seed Size			Germ %	0		Test	Date		
	Trait		Orde	r Quantity Multiple	0		Hard %	0		]	Crop	(None)	$\sim$
	Lot Nu	umber					Quantity		(	Inactive	Expir	e Date	^
1	SSI11/	4					250.000						
2	SSI228	3					550.000						
3	SSI330	C					200.000						
4													
5													
6													¥
Calcu	Calculate												
		Threshold	Ratio	Wizard Manufa	acture	d Formula						Save	Cancel