

# Product Roll-up Kits

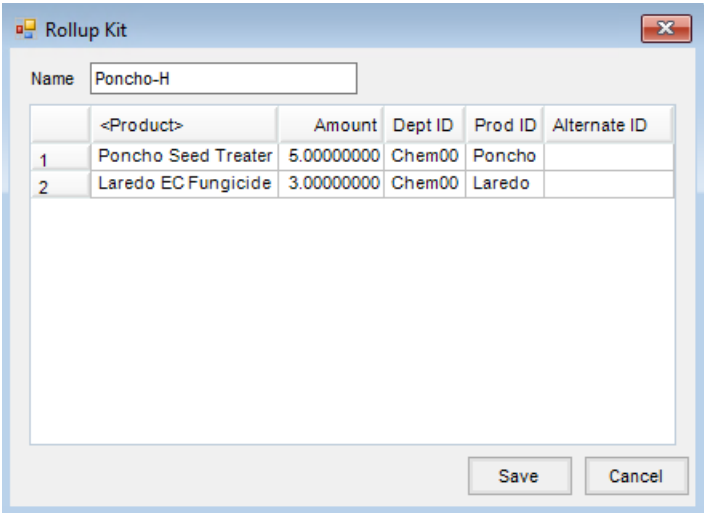
Last Modified on 09/26/2024 3:07 pm CDT

Product Rollup Kits are designed for those who apply various treatments to bulk seeds. Using this feature allows the seed product and the Rollup Kit, which contains the treatment Products, to be entered on a transaction. When the document is printed, the Products contained in the Rollup Kit can be rolled up into the seed Product using the desired rollup *Print Method*. The Rollup Kit name is appended to the Product Description.

In the case where inventory is relieved for a transaction, the seed and the Products included in the Rollup Kit affect inventory. The Rollup Kit selection is available on Sales Orders, Delivery Tickets, Bookings, and Invoices. Although these Rollup Kits were designed for seed, they can be utilized for other product programs as well.

## Setup

1. At *Accounting / Setup / A/R / Rollup Kits*, select **Add**.
2. Enter the *Name* of the Rollup Kit, and double-click the *Product* column heading to select the Products to be included in the kit.



3. Choose **Save** to complete the setup.

## Transaction Process

1. In the *Rollup Kit* column, select the kit to be applied to the Product. Initially, this column displays at the end of the list of columns but can be moved.

Add Invoice #1200950 Customer (AndBa) 1 of 1

Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split	ID	AndBa	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer		Barry Anderson		0.00	14480.68	3000.00	75000

Invoice Date: 09/26/2024  
 Due Date: 10/15/2024  
 Price By: Products  
 Price Default: Individual  
 Terms: N15

<Product Name>	Quantity	Inv U	Level	Status	<Unit \$>	Bill U	Total	Split	<%>	Your Share	Tax	Rollup Kit
1 Corn	50.000	Lbs	Book	Paid	6.50	Lbs	325.00	1	100.0000	325.00		Poncho-H

Prod ID:  Bar Code:

Extra Charges Discount Programs  
 Manuf Billing  
 Apply To All Customers

Apply Rollups

Print Method: 1. No Roll up

Subtotal: 325.00  
 Prepay \$ Used: 325.00  
 Sales Tax: 0.00  
 Amount Due: 0.00

Buttons: Preview, Cancel, <Back, Next>, Save

- After selecting the Rollup Kit, choose **Apply Rollups**. The Rollup Kit Products are added to the transaction. Select the desired rollup option in the *Print Method* drop-down.

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Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split	ID	AndBa	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer		Barry Anderson		0.00	14480.68	3000.00	75000

Invoice Date: 09/26/2024  
 Due Date: 10/15/2024  
 Price By: Products  
 Price Default: Individual  
 Terms: N15

<Product Name>	Quantity	Inv U	Level	Status	<Unit \$>	Bill U	Total	Split	<%>	Your Share	Tax	Rollup Kit
1 Corn	50.000	Lbs	Book	Paid	6.50	Lbs	325.00	1	100.0000	325.00		Poncho-H
2 Poncho Seed Treater	250.000	Gal	View		483.00	Gal	120750.00	1	100.0000	120750.00		
3 Laredo EC Fungicide	150.000	Gal	List		26.23	Gal	3934.50	1	100.0000	3934.50		

Prod ID:  Bar Code:

Extra Charges Discount Programs  
 Manuf Billing  
 Apply To All Customers

**Apply Rollups**

Print Method: 2. Roll up Prices and Product Names

Subtotal: 125009.50  
 Prepay \$ Used: 325.00  
 Sales Tax: 0.00  
 Amount Due: 124684.50

Buttons: Preview, Cancel, <Back, Next>, Save

- The printout shows the originally selected Product with the Rollup Kit name appended to the Product Description.



**Barry Anderson**  
2220 N 1000 Rd E  
Assumption, IL 62510

**Invoice**

**1200950**

**Invoice Date** 09/26/2024  
**Due Date** 10/15/2024

**Customer ID** AndBa

**Shipping Loc.** 00MAIN

Quantity	Description	Unit Price	Total \$
50.000 Lbs	Corn Poncho-H	429.315 /Lbs	21,465.75