

# Product Roll-up Kits

Last Modified on 04/29/2022 8:56 am CDT

Product roll-up kits are designed for those who apply various treatments to bulk seeds. Using this feature allows the seed product and the roll-up kit, which contains the treatment products, to be entered on a transaction. When the document is printed, the products contained in the roll-up kit can be rolled up into the seed product using the desired roll-up *Print Method*. The roll-up kit name is appended to the product description. In the case where inventory is relieved for a transaction, the seed and the products included in the product roll-up kit affect inventory. The roll-up kit selection is available on Sales Orders, Delivery Tickets, Bookings, and Invoices. Although these product roll-up kits were designed for seed, they can be utilized for other product programs as well.

## Setup

1. At *Accounting / Setup / A/R / Rollup Kits*, select **Add**.
2. Enter the *Name* of the roll-up kit, and double-click on the *Product* column heading to select the products to be included in the kit.

	<Product>	Amount	Dept ID	Prod ID	Alternate ID
1	Poncho...	5.000...	Chem...	Poncho	
2	Laredo...	3.000...	Chem...	Laredo	

3. Choose **Save** to complete the setup.

## Transaction Process

1. A *Rollup Kit* column is included in the transaction grid for selection purposes. In that column, select the kit to be applied to the product. Initially, this column displays at the end of the list of columns but can be moved.

Split	ID	CowBo	Grain Balances	Regular	PrePay	UAC	Credit Limit	Invoice Date	Due Date	Price By	Price Default	Terms	<Product Name>	Quantity	Inv U	Level	Status	<Unit \$>	Bill U	Total	Split	<%>	Your Share	Tax	Rollup Kit
				0.00	13505.09	0.00	15000	04/29/2022	05/15/2022	Products	Individual	N15	Corn	50.000	Bags	Book	Paid	154.00	Bags	7700.00	1	100.0000	7700.00		Poncho-H

2. After selecting the roll-up kit, click the **Apply Rollups** button. The roll-up kit products are added to the transaction.

Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split	ID	CowBo	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer	Bob Cowgill		0.00	13505.09	0.00	15000	
Field ID							
Tickets							
<Comments>							

Invoice Date	04/29/2022
Due Date	05/15/2022
Price By	Products
Price Default	Individual
Terms	N15

	<Product Name>	Quantity	Inv U	Level	Status	<Unit \$>	Bill U	Total	Split	<%>	Your Share	Tax	Lot #
1	Corn	50.000	Lbs	Book	Paid	0.00	Lbs	0.00	1	100.0000	0.00		
2	Poncho Seed Treater	250.000	Gal	View		483.00	Gal	120750.00	1	100.0000	120750.00		
3	Laredo EC Fungicide	150.000	Gal	Book	Paid	26.23	Gal	3934.50	1	100.0000	3934.50		

Prod ID:  Bar Code:

Extra Charges Discount Programs

Manuf Billing

Apply Rollups

Apply To All Customers

Subtotal	124684.50
Prepay \$ Used	3934.50
Sales Tax	0.00
Amount Due	120750.00

Print Method: 1. No Roll up

Preview Cancel <Back Next> Save

3. Select the desired roll-up option in the *Print Method* dropdown.

Invoice Analysis Tax Additional Info Source Tickets Booking Recap MFT Details

Split	ID	CowBo	Grain Balances	Regular	PrePay	UAC	Credit Limit
Customer	Bob Cowgill		0.00	13505.09	0.00	15000	
Field ID							
Tickets							
<Comments>							

Invoice Date	04/29/2022
Due Date	05/15/2022
Price By	Products
Price Default	Individual
Terms	N15

	<Product Name>	Quantity	Inv U	Level	Status	<Unit \$>	Bill U	Total	Split	<%>	Your Share	Tax	Lot #
1	Corn	50.000	Lbs	Book	Paid	0.00	Lbs	0.00	1	100.0000	0.00		
2	Poncho Seed Treater	250.000	Gal	View		483.00	Gal	120750.00	1	100.0000	120750.00		
3	Laredo EC Fungicide	150.000	Gal	Book	Paid	26.23	Gal	3934.50	1	100.0000	3934.50		

Prod ID:  Bar Code:

Extra Charges Discount Programs

Manuf Billing

Apply Rollups

Apply To All Customers

Subtotal	124684.50
Prepay \$ Used	3934.50
Sales Tax	0.00
Amount Due	120750.00

Print Method: 2. Roll up Prices and Product Names

Preview Cancel <Back Next> Save

4. The printout shows the originally selected product with the roll-up kit name appended to the product description.

**SSI Farm Services - IL**  
140 E. South Street  
Shelbyville IL 62565  
(800) 752-7912

**Invoice**

**1200848**

Invoice Date 04/29/2022  
Due Date 05/15/2022

Customer ID CowBo

**Bob Cowgill**  
1880 N 1400 E  
Shelbyville, IL 62565

Shipping Loc. 00MAIN

Quantity	Description	Unit Price	Total \$
50.000 Bags	Corn Poncho-H	429.315 /Bags	21,465.75