

Plan Approval Notifications in SKY and Grower360


Last Modified on 08/30/2024 9:01 am CDT

The following outlines the Plan approval process from start to finish including subscribing as a SKY user to the notification when a Grower interacts with the Plan.


In SKY

Plans can be made visible to Growers in SKY Order or SKY Customer by selecting in the *Visible in G360* or *G360 Visible* columns respectively and choosing *Yes*. Additionally, Plans can be selected in bulk to change the visibility status on multiple Plans at once.

SKY Order

Plan Name	Date	Location	Customer	Field	Visible in G360	Status	
 Plan A	05/03/2024	Main Plant	Tommy Tester	Toms West of H...	Yes	Offered	...

SKY Customer

Plan Name	Plan ID	Zone	Date	Acres	Crop	Crop Chem	G360 Visible	Status	Converted to	
 Plan A	B	All	05/03/2024	25	Corn	--	Yes	Offered	--	...

Once a Plan is set to Yes, it will be displayed in Grower360.

Grower360

Growers can see the Plan by selecting **View Field** on the applicable Field.

Plans											
Plan	Plan Description	Order Date	Crop	Acres	Cost Per Acre	Share	Status	Response			
 B	Plan A	05/03/2024	Corn	25	\$13.15	\$328.75	Pending	Select	

From there, choosing **Select** under **Response** gives the Grower the option to *Approve* or *Decline* and add any *Comments*.

Your Share Total \$328.75

Approve

Decline

Comments

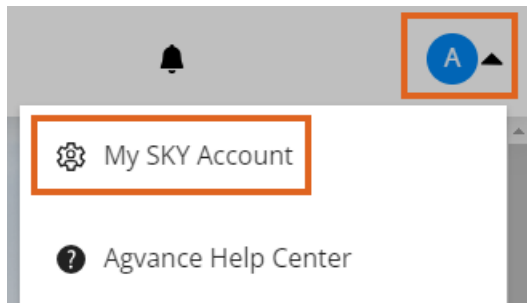
0 / 200

Cancel Send

SKY users can subscribe to receive notifications when a Grower approves or declines a Plan. This will update the *Response* column and send a notification to anyone subscribed to the customer accounts on that Plan in SKY.

In SKY:

1. Go to the user drop-down and select *My SKY Account*.



2. Select **Manage** on the *Subscriptions* card.



Manage your subscriptions to customers and transactions

[Manage](#)

3. Under Plan Approvals, select **+ Add Rule**.

Plan Approval

Receive tasks to update plan status when plans are approved from Grower360

No rules setup for this type. Setup a rule to start receiving notifications

[+ Add Rule](#)

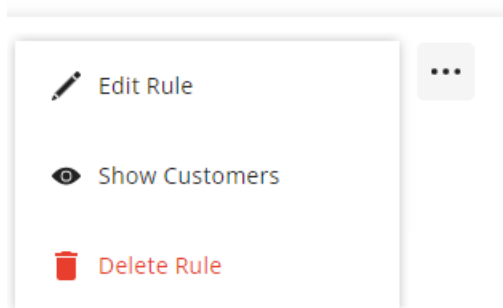
4. Select one or more *Salespeople*, *Location(s)*, and/or *Customer Classification(s)* by selecting in the respective field and choosing from the drop-down menu. Notifications will be received for customers falling into the parameters selected. Select **Save Rule** when finished.

Customer Parameters

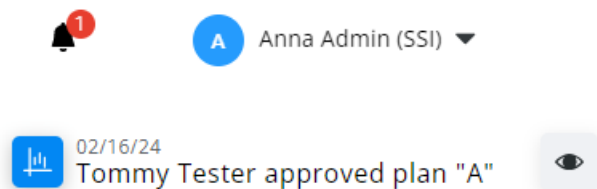
Subscribe to All

Salespeople	Location(s)	Customer Classification(s) Seed × Energy ×
Multiple selections activates rule if any selection matches	Multiple selections activates rule if any selection matches	Multiple selections activates rule if any selection matches
Discard Rule	Save Rule	

5. Choose the **Ellipsis** icon to **Edit Rule**, **Show Customers**, or **Delete Rule**. Selecting **Show Customers** will give a preview of the list of accounts from which notifications will be received.



6. Once a Grower has approved or declined a Plan in Grower360, in SKY, a notification will show on the **Bell** icon. Select the icon to see if the Plan has been approved or declined and view any comments the Grower included. From here, choose to **View Plan** or **Approve Plan** from the *Notifications* panel



[View Plan](#) | [Approve Plan](#)

Note: Selecting **View Plan** will open the Plan in Customer where the Status can be changed to approved by selecting in the *Status* column and updating from the pop-up. Selecting **Approve Plan** will update the *Status* of the Plan in SKY and Grower360.

