

# EOY G/L Budget Options

Last Modified on 06/18/2026 7:16 am CDT

**End Of Fiscal Month**  
Check that you have

1. Run Your EOM Reports
2. Asked all the other Agvance Users to exit the program
3. Made a Backup of data

Close What Month: 12

Number of Journal Entries to reserve: 0

Clear G/L Budget # to zero:

Move Next Year's Budget Numbers to Current:

Move Only Non-Zero Budget Numbers:

Archive Database name: 2025

You have 3,979,274,514,432 Bytes Free On Drive Y:  
You Need 164,888,576 Bytes to be able to close the year

<Background color>

Delete Lot Data:

Load Set Save Set OK Cancel

## No Budget Options

If nothing is checked, then all budget options - *Current Budget*, *Forecast*, *Next Year Budget* - will transfer to the new year unchanged.

The new year's budget numbers will be as follows:

- **Current Budget** - Prior year current budget #s
- **Forecast** - Prior year forecast #s
- **Next Year Budget** - Prior year next year #s

## Clear G/L Budget # to Zero

If the *Clear G/L Budget # to zero* option is checked, then the *Current Budget #s* will be zeroed out in the new year. *Forecast* and *Next Year Budget #s* are unchanged.

New year's budget numbers will be as follows:

- **Current Budget** - Zero

- **Forecast** – Prior year forecast #s
- **Next Year Budget** – Prior year next year #s

## Move Next Year's Budget Numbers to Current

If the *Move Next Year's Budget #s to Current* option is checked, then the next year's budget amounts are transferred to the current budget buckets in the new year. *Forecast* and *Next Year Budget #s* are unchanged in the current year.

New year's budget numbers will be as follows:

- **Current Budget** – Prior year next year budget #s
- **Forecast** – Prior year forecast #s
- **Next Year Budget** – Prior year next year #s

## Move Only Non-Zero Budget Numbers

If the *Move Only Non-Zero Budget Numbers* option is checked, then only accounts that have a non-zero balance will have their next year budget #s moved to *Current Budget* in the new year. Again, there is no change to the *Forecast* or *Next Year Budget #* buckets.

New year's budget numbers will be as follows:

- **Current Budget** – Prior year next year budget #s for accounts that have a non-zero balance
- **Forecast** – Prior year forecast #s
- **Next Year Budget** – Prior year next year #s