

Bookings Hierarchy

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The following steps outline the process Agvance follows to determine the order Bookings default on an Invoice.

First, Agvance checks for Product Specific Bookings by Field. If none exist, then it checks for Product Specific Bookings. The following is the matching criteria used for both options:

Prepaid Bookings

- Agvance first tries to match Inventory Department *Category*, found at *Accounting / Setup / Inventory Departments*, and *Product ID*.

The first screenshot shows the 'Inventory Department Information for DFrt00 Dry F' window. The 'Category' dropdown is highlighted with a red box and set to 'Fertilizer Dry'. The 'Department ID' is 'DFrt00' and the 'Department Name' is 'Dry Fert -00'. The second screenshot shows the 'Product Information for Dry Fert -00 / Ammonium Sulfate' window. The 'Product ID' dropdown is highlighted with a red box and set to 'Ammsulf'. The 'Department ID' is 'DFrt00' and the 'Product Name' is 'Ammonium Sulfate'.

- If no Department *Category* match is made, Agvance matches Inventory *Department ID* and *Product ID*.

This screenshot is identical to the one above, showing the 'Product Information for Dry Fert -00 / Ammonium Sulfate' window with 'Product ID' set to 'Ammsulf'.

Unpaid Booking

- Agvance first tries to match Inventory Department *Category*, found at *Accounting / Setup / Inventory Departments*, and *Product ID*.
- If no Department *Category* match is made, Agvance matches Inventory *Department ID* and *Product ID*.

Down Payment Bookings

- Agvance first tries to match Inventory Department *Category*, found at *Accounting / Setup / Inventory Departments*, and *Product ID*.

- If no Department *Category* match is made, Agvance matches Inventory *Department ID* and *Product ID*.

If no Product-specific Bookings are found, then Agvance looks for Generic Prepay Bookings. There are two different types of generic Bookings; Generic/Classification is checked first, and then Generic/Generic is the final option.

Generic Classification/Classification Match:

- The Booking is marked as *Generic Prepay*.

The screenshot shows the 'Add Booking #1200275 Customer 1 of 1' window. The 'Generic Prepay' checkbox is checked and highlighted with a red box. The 'Prepay Amount' is set to 10000.00. The 'Customer Name' is Barry Anderson. The 'Book Date' is 03/07/2024. The 'Salesperson ID' is Farbre. The 'Print Method' is 1. No Roll up.

Customer ID	AndBa	?	Regular	PrePay	UAC	Credit Limit
Customer Name	Barry Anderson		3625.00	12659.25	747.50	50000
Field ID		?				

Product Name	Quantity	Inv	Levl	P	Dwn	<Unit \$>	Bill U	Total \$	S#	<%>	Your Share	<Amt P
<Product Name>												

Total Booked	Amount Paid
0.00	0.00

- The *Generic Prepay* type applies to Products within the selected Product Classifications at *Setup / A/R / Generic Prepay Types*.

Edit Generic Prepay Type

Description: <Product ID>: Department ID:

This type of prepay applies to:

All products

Products with these classifications

	Product Classification
1	<input type="checkbox"/> Agronomy
2	<input type="checkbox"/> AME
3	<input type="checkbox"/> Chemical, Fertilizer, & Application
4	<input checked="" type="checkbox"/> Chemicals
5	<input type="checkbox"/> Chemicals for Approvers
6	<input type="checkbox"/> Corn Sales Order Disc
7	<input type="checkbox"/> Diesel
8	<input type="checkbox"/> Dyed Diesel

Generic/Generic:

- The Booking is marked as *Generic Prepay*.

Add Booking #1200275 Customer 1 of 1

Splits	Customer ID	AndBa	?	Regular	PrePay	UAC	Credit Limit
	Customer Name	Barry Anderson		3625.00	12659.25	747.50	50000
	Field ID	?					
	<Comments>						

Generic Prepay

Price Level: Prepay Amount: Business Influence:

General Prepay List Price:

Book Date: 03/07/2024

Start Date: / / Expiration Date: / /

Price By: Products Price Default: Same Terms: (None)

<Product Name>	Quantity	Inv	Levl	P	Dwn	<Unit \$>	Bill U	Total \$	S#	<%>	Your Share	<Amt P

Planned Booking Payment Method:

Analysis: Apply Rollups:

<Salesperson ID>: Farbre Contract Signed

Control #: Assign Seller Signature

Print Method: 1. No Roll up

Total Booked: 0.00 Amount Paid: 0.00

Additional Comments:

- The *Generic Prepay* type applies to *All products*.

Edit Generic Prepay Type [X]

Description: <Product ID>: Department ID:

This type of prepay applies to:

All products
 Products with these classifications

	Product Classification
1	<input type="checkbox"/> Agronomy
2	<input type="checkbox"/> AME
3	<input type="checkbox"/> Chemical, Fertilizer, & Application
4	<input type="checkbox"/> Chemicals
5	<input type="checkbox"/> Chemicals for Approvers
6	<input type="checkbox"/> Corn Sales Order Disc
7	<input type="checkbox"/> Diesel
8	<input type="checkbox"/> Dyed Diesel