Sales Analysis Run By Salesperson

Last Modified on 02/09/2024 8:51 am CST

1. From the *Reports* module select *Accounting Reports / A/R / Sales*.



2. Select the Sales Analysis report.

A/R Sales Reports		
A/R Sales Reports Sales Register Sales Analysis Product Rebate County Permit (CA) Gross Sales Report Vehicle/Applicator Sales Tax Summary Coop Commission Comparative Gross Sales Ticket Reconciliation Journal Discountable Sales Discount Allocation Price Changes Log Consolidated Sales Analysis Print Preview File Name Text File	Report Criteria Select Customers All S Select Products All S Select Range © Date Invoice # Fiscal Month Start 02/09/2024 End 02/09/2024 Range © Invoice # © Invoice # © Invoice # © Invoice # © Invoice # © Show Detail Show Lot # Consolidate locations	ielect Cust. Class. All Field. Class. ielect Prod. Class. Show only invoices with all selected products Sort Bv Include all product detail for invoices with selected products Customer by Field Product Days bip To Product by Field Product by Clustomer Product by Field Show Analysis Product by Lot # Show Analysis Product by Lot # Show Comments Ware Quantity Units Show Comments Billing (Pricing) Name Name Show Ingredients
Load Set Save Set	Invoice Cost to Calculate Profit Include Additional Datase	Use Total Cost Total Cost (None) V User All V Fitter

3. At the report main window, choose Filter.

Use Totals Total Cost Unit Cost	Margir Ma Ma Ma	rgin Markup
User All	~	Filter

4. In the Salesperson box, select the ID of the salesperson for whom you wish to report.

🖳 Build Dat	a Query						×
Customer Qu	iery						
Grower	No Filter 🗸 🗸		Classification		Value		
State	All V	2	2017StarCustomer		No Filter		\sim
Group		E	Energy		No F	ilter	\sim
Location	A II.	1	Must Sign		No Filter		\sim
Contraction	All	\$	Seed		No F	ilter	\sim
County	All 🗸						
			Include if ANY an	e true			
Field Query			Invoice Query				
State	All 🗸		Location	All		~	
County	All	~	<salesperson></salesperson>	All		~	
Township	All	~	Applicator	All		~	
Location	All	~	Vehicle	All		~	
Product Que	ry		Custom Applied	No Filter	\sim		
Manufactur	er All	-	County Permit	No Filter	\sim		
Restricted U	se No Filter 🗸		Сгор	All	~		
				Oł	<	Canc	el

5. Choose **OK** to run the report.