Sales Orders - SKY Customer

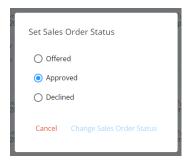
Last Modified on 12/22/2022 10:39 am CST

Sales Orders are created in the Agvance Planning module. Once created, Sales Orders can be imported into a Delivery Ticket, Booking, or Field Plan. Once imported, it is then marked as processed and cannot be imported again.

A listing of all Sales Orders for the selected customer is displayed. Search for specific Sales Orders by *Order #*, *Order Date, Est. Delivery Date, Status, Ticket Type*, or *User*. Full or partial dates can be searched.

Select the **Ellipsis** for any Sales Order and choose **View PDF** or **Download PDF**. Select **Delete** to permanently remove that Sales Order. Once deleted, the Sales Order cannot be recovered.

The *Status* of a Sales Order can be changed by choosing the current *Status* and making the appropriate changes on the *Set Sales Order Status* popup.



Choose the **Eye** button to view more information regarding that Sales Order. Add a Sales Order by selecting the + button. For more on this process, see here.

