

Plans - SKY Customer

Last Modified on 07/03/2024 9:20 am CDT

In Agvance, Plans are used to generate nutrient recommendations, to create Field Plans using specific products, rates and prices or to create a quick Sales Order by Customer or Field.

Overview

A listing of all Plans for the selected customer is displayed. Search for Plans by *Plan Name*, *Plan ID*, *Zone*, *Date*, *Acres*, or *Crop*. Full or partial dates can be searched. Choose the **Ellipsis** on the search bar to change the *List View Mode* to *Field* or *Product*. (These options are only available when *Selection* is *OFF*.)

The *Converted to* column indicates if the Plan has been converted to a Blend or Booking.

Barry Anderson

Bookings Plans Blends Deliveries Sales Orders Product Delivery Orders Work Orders

Search plans Selection: OFF

Viewing by Field

BA-01 Behind Fred Anderson's House

| Plan Name | Plan ID | Zone | Date | Acres | Crop | Crop Chem | Share | G360 Visible | Status | Converted to | |
|---------------------------|---------|------|------------|-------|------|-----------|------------|--------------|---------|--------------|------|
| Spring Fertility Program | A | All | 10/24/2023 | 66.2 | Corn | -- | \$5,290.52 | No | Offered | Blend > | 👁️ ⋮ |
| Preplant Chemical Program | B | All | 10/24/2023 | 66.2 | -- | -- | \$909.35 | No | Offered | Booking > | 👁️ ⋮ |
| Plan A | C | All | 03/29/2024 | 97.98 | -- | -- | \$651.78 | No | Offered | -- | 👁️ ⋮ |
| Plan A | D | All | 04/02/2024 | 97.98 | Corn | -- | \$7,389.12 | No | Offered | -- | 👁️ ⋮ |
| spring fertilizer | E | All | 08/01/2023 | 97.98 | Corn | -- | \$1,959.61 | No | Offered | -- | 👁️ ⋮ |

Use the **Filter** icon to narrow down the list of Plans.

The image shows a vertical form with several sections, each with a title and an upward-pointing triangle icon. The sections are:
1. **General**: Contains a text input field labeled "Crop(s)".
2. **Date Range**: Contains two date pickers, "Start Date" and "End Date", both with a calendar icon and the format "MM/DD/YYYY".
3. **Status**: Contains two toggle switches, "Offered" and "Approved".
4. **Location**: Contains a text input field labeled "Location(s)".
5. **Usage**: Contains a section titled "Converted to" with two toggle switches, "Booking" and "Blend".

Choosing the **Expand** icon shows and hides additional Plan information.

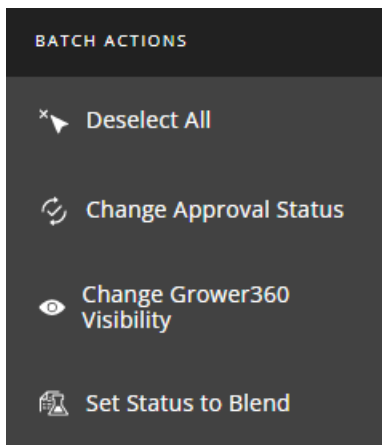
When using both SKY Customer and SKY Order, Blend Tickets can be generated from Plans by selecting the **Ellipsis** to the right of the Plan and choosing *Set Status to Blend*. When this option is selected, a credit check and permit check runs for all Customers on the Plan. Once the Blend Ticket is successfully created, it can be viewed from the *Blends* tab.

Other options under an individual Plan's Ellipsis include *Edit Plan*, *View Plan*, *View PDF*, or *Download PDF*. Choose *Delete* to permanently remove that Plan. Once deleted, the Plan cannot be recovered.

Selecting *Edit Plan* will navigate to that Plan in SKY Order. For more information on editing Plans, see [here](#).

Turn the *Selection* mode to **ON** in the search bar to turn on the capability to select single or multiple Plans. Mark the checkbox for specific Plans or choose **Select All** from the search bar **Ellipsis** to batch edit.

Once Plans are selected, choose the **Ellipsis** on the search bar again to *Change Approval Status*, *Change Grower 360 Visibility*, or *Set Status to Blend*.



Upon choosing *Set Status to Blend*, SKY Order opens to complete the process. The *Converting Plans* window below opens to show progress. Once this is finished, SKY Customer reopens.

Converting Plans

BA-01 | spring fertilizer

- ✔ Permit checking complete.
- ✔ Credit checking for Barry Anderson complete.
- ✔ Credit checking for Bob Cowgill complete.
- ✔ Blend ticket #262 for BA-01 Behind Fred Anderson's House created.


BA-01 | Plan A


- ✔ Permit checking complete.
- ✔ Credit checking for Barry Anderson complete.
- ✔ Credit checking for Bob Cowgill complete.
- ✔ Blend ticket #263 for BA-01 Behind Fred Anderson's House created.

Close

View Plan

View Plans in SKY Customer by selecting the *Plan Name* or by choosing the **Ellipsis** for the Plan and selecting **View Plan**.


 Set Status to Blend

 Edit Plan

 View Plan

 View PDF


 Download PDF


 Delete


Information for the Plan will display. Selecting the **Ellipsis** gives the option to **Delete** the Plan.



Dry Fert ...
Ordered Date: 06/29/2023

Order Details ▲

 Offered

 Not visible in Grower 360

| Field | Area | Price (\$ per acre) |
|--|-------------|---------------------|
|  BA-01 Behind Fred Anderson's House | 97.98 Acres | \$15.57 |

| Customer | S1 | S2 | S3 | Lock Prices | Customer Share |
|--|---------|---------|----------|-------------|----------------|
|  Barry Anderson | 50.000% | 60.000% | 100.000% | Not Quoted | \$958.80 |
|  Bob Cowgill | 50.000% | 40.000% | 0.000% | Quoted | \$566.88 |

Total Price For Ticket \$1,525.68

View splits under the *Product Details* section.

Product Details



Pricing



Product Name
Urea (46-0-0) ⓘ

Total Quantity
1,300.000 Lbs

Total Price
\$390.00

[Hide Splits](#)



Field
BA-01 Behind Fred Anderson's House

Customer
Barry Anderson

S1
50.000%

Customer Quantity
650.000 Lbs

Price / Unit
\$600.00 / Tons

Customer Share
\$195.00

Customer
Bob Cowgill

S1
50.000%

Customer Quantity
650.000 Lbs

Price / Unit
\$600.00 / Tons

Customer Share
\$195.00



Product Name
Dap (18-46-00) ⓘ

Total Quantity
2,130.000 Lbs

Total Price
\$438.12

[Show Splits](#)