Plans - SKY Customer

Last Modified on 05/07/2025 11:22 am CDT

In Agvance, Plans are used to generate nutrient recommendations, to create Field Plans using specific products, rates and prices or to create a quick Sales Order by Customer or Field.

Overview

A listing of all Plans for the selected Customer is displayed. Search for Plans by *Plan Name*, *Plan ID*, *Zone*, *Date*, *Acres*, or *Crop*. Full or partial dates can be searched. Choose the **Ellipsis** on the search bar to change the *List View Mode* to *Field* or *Product*. These options are only available when *Selection* is *OFF*.

The *Converted to* column indicates if the Plan has been converted to a Blend or Booking. Select the *Converted to* label to see the Blend Tickets or Bookings converted from the Plan. Choosing the radio button for the row gives the option to **View Ticket**.

Use the **Filter** icon to narrow down the list of Plans.

General ▲

Crop(s)

Date Range ▲

Start Date 📅
MM/DD/YYYY

End Date 📅
MM/DD/YYYY

Status ▲

⚪ Offered
⚪ Approved

Location ▲

Location(s)

Usage ▲

Converted to
⚪ Booking
⚪ Blend

Choosing the **Expand** icon shows and hides additional Plan information.

When using both SKY Customer and SKY Order, Blend Tickets can be generated from Plans by selecting the **Ellipsis** to the right of the Plan and choosing *Set Status to Blend*. When this option is selected, a credit check and permit check runs for all Customers on the Plan. Once the Blend Ticket is successfully created, it can be viewed from the *Blends* tab.

Other options under an individual Plan's **Ellipsis** include *Edit Plan, View Plan, View PDF*, or *Download PDF*. Choose *Delete* to permanently remove that Plan. Once deleted, the Plan cannot be recovered.

Selecting *Edit Plan* will navigate to that Plan in SKY Order. For more information on editing Plans, see **here**.

Turn the *Selection* mode to *ON* in the search bar to turn on the capability to select single or multiple Plans. Mark the checkbox for specific Plans or choose **Select All** from the search bar **Ellipsis** to batch edit.

Once Plans are selected, choose the **Ellipsis** on the search bar again to *Change Approval Status*, *Change Grower 360 Visibility*, or *Set Status to Blend*.

BATCH ACTIONS

✕► Deselect All

🗘 Change Approval Status

👁 Change Grower360 Visibility
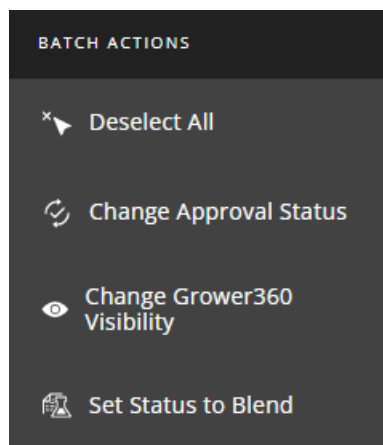
🗺 Set Status to Blend

Upon choosing *Set Status to Blend*, SKY Order opens to complete the process. The *Converting Plans* window below opens to show progress. Once this is finished, SKY Customer reopens.

Converting Plans

BA-01 | spring fertilizer

✅ Permit checking complete.

✅ Credit checking for Barry Anderson complete.
✅ Credit checking for Bob Cowgill complete.

✅ Blend ticket #262 for BA-01 Behind Fred Anderson's House created.

BA-01 | Plan A

✅ Permit checking complete.

✅ Credit checking for Barry Anderson complete.
✅ Credit checking for Bob Cowgill complete.

✅ Blend ticket #263 for BA-01 Behind Fred Anderson's House created.

Close