Plans - SKY Customer

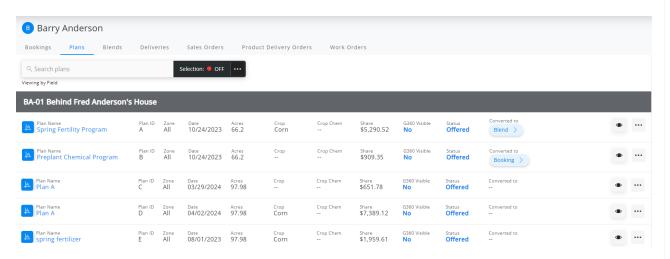
Last Modified on 06/04/2024 11:30 am CDT

In Agvance, Plans are used to generate nutrient recommendations, to create Field Plans using specific products, rates and prices or to create a quick Sales Order by Customer or Field.

Overview

A listing of all Plans for the selected customer is displayed. Search for Plans by *Plan Name*, *Plan ID*, *Zone*, *Date*, *Acres*, or *Crop*. Full or partial dates can be searched. Choose the *Ellipsis* on the search bar to change the *List View Mode* to *Field* or *Product*. (These options are only available when *Selection* is *OFF*.)

The Converted to column indicates if the Plan has been converted to a Blend or Booking.



Use the Filter icon to narrow down the list of Plans.



Choosing the **Eye** icon shows and hides additional Plan information.

Select the **Ellipsis** icon for any Plan to **Set Status to Blend**, **Edit Plan**, **View Plan**, **View PDF**, or **Download PDF**. Choose **Delete** to permanently remove that Plan. Once deleted, the Plan cannot be recovered.

Turn the *Selection* mode to *ON* in the search bar to turn on the capability to select single or multiple Plans. Mark the checkbox for specific Plans or choose **Select All** from the search bar **Ellipsis** to batch edit.

Once Plans are selected, choose the **Ellipsis** on the search bar again to **Change Approval Status** or **Change Grower 360 Visibility**.

Deselect All

Change Approval Status

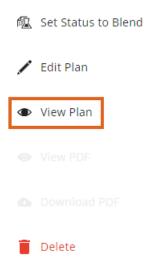
Change Grower 360
Visibility

When using both Customer and SKY Order, Blend Tickets can be generated from Plans by selecting the **Ellipsis** to the right of the Plan and choosing **Set Status to Blend**. When this option is selected, a credit check and permit check runs for all Customers on the Plan. Once the Blend Ticket is successfully created, it can be viewed from the *Blends* tab.

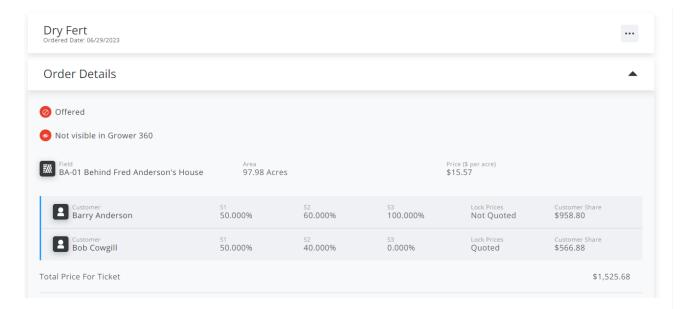
Selecting Edit Plan will navigate to that Plan in SKY Order. For more information on editing Plans, see here.

View Plan

View Plans in SKY Customer by selecting the *Plan Name* or by choosing the **Ellipsis** for the Plan and selecting **View Plan**.



Information for the Plan will display. Selecting the Ellipsis gives the option to Delete the Plan.



View splits under the *Product Details* section.

