

Plans - SKY Customer

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In Agvance, Plans are used to generate nutrient recommendations, to create Field Plans using specific products, rates and prices or to create a quick Sales Order by Customer or Field.

Overview

A listing of all Plans for the selected Customer is displayed. Search for Plans by *Plan Name*, *Plan ID*, *Zone*, *Date*, *Acres*, or *Crop*. Full or partial dates can be searched. Choose the **Ellipsis** on the search bar to change the *List View Mode* to *Field* or *Product*. These options are only available when *Selection* is *OFF*.

B

Barry Anderson

Bookings

Plans

Blends

Deliveries

Sales Orders

Product Delivery Orders

Work Orders

Q

Search plans

Selection: OFF

...

Viewing by Field

BA-01 Behind Fred Anderson's House

<div><div></div><div>Plan Name</div></div> <div>Spring Fertility Program</div>	<div><div></div><div>Plan ID</div></div> <div>A</div>	<div><div></div><div>Zone</div></div> <div>All</div>	<div><div></div><div>Date</div></div> <div>10/24/2023</div>	<div><div></div><div>Acres</div></div> <div>66.2</div>	<div><div></div><div>Crop</div></div> <div>Corn</div>	<div><div></div><div>Crop Chem</div></div> <div>--</div>	<div><div></div><div>Share</div></div> <div>\$5,290.52</div>	<div><div></div><div>G360 Visible</div></div> <div>No</div>	<div><div></div><div>Status</div></div> <div>Offered</div>	<div><div></div><div>Converted to</div></div> <div>Blend ></div>	<div><div></div><div></div></div> <div>...</div>
<div><div></div><div>Plan Name</div></div> <div>Preplant Chemical Program</div>	<div><div></div><div>Plan ID</div></div> <div>B</div>	<div><div></div><div>Zone</div></div> <div>All</div>	<div><div></div><div>Date</div></div> <div>10/24/2023</div>	<div><div></div><div>Acres</div></div> <div>66.2</div>	<div><div></div><div>Crop</div></div> <div>--</div>	<div><div></div><div>Crop Chem</div></div> <div>--</div>	<div><div></div><div>Share</div></div> <div>\$909.35</div>	<div><div></div><div>G360 Visible</div></div> <div>No</div>	<div><div></div><div>Status</div></div> <div>Offered</div>	<div><div></div><div>Converted to</div></div> <div>Booking ></div>	<div><div></div><div></div></div> <div>...</div>
<div><div></div><div>Plan Name</div></div> <div>Plan A</div>	<div><div></div><div>Plan ID</div></div> <div>C</div>	<div><div></div><div>Zone</div></div> <div>All</div>	<div><div></div><div>Date</div></div> <div>03/29/2024</div>	<div><div></div><div>Acres</div></div> <div>97.98</div>	<div><div></div><div>Crop</div></div> <div>--</div>	<div><div></div><div>Crop Chem</div></div> <div>--</div>	<div><div></div><div>Share</div></div> <div>\$651.78</div>	<div><div></div><div>G360 Visible</div></div> <div>No</div>	<div><div></div><div>Status</div></div> <div>Offered</div>	<div><div></div><div>Converted to</div></div> <div>--</div>	<div><div></div><div></div></div> <div>...</div>
<div><div></div><div>Plan Name</div></div> <div>Plan A</div>	<div><div></div><div>Plan ID</div></div> <div>D</div>	<div><div></div><div>Zone</div></div> <div>All</div>	<div><div></div><div>Date</div></div> <div>04/02/2024</div>	<div><div></div><div>Acres</div></div> <div>97.98</div>	<div><div></div><div>Crop</div></div> <div>Corn</div>	<div><div></div><div>Crop Chem</div></div> <div>--</div>	<div><div></div><div>Share</div></div> <div>\$7,389.12</div>	<div><div></div><div>G360 Visible</div></div> <div>No</div>	<div><div></div><div>Status</div></div> <div>Offered</div>	<div><div></div><div>Converted to</div></div> <div>--</div>	<div><div></div><div></div></div> <div>...</div>
<div><div></div><div>Plan Name</div></div> <div>spring fertilizer</div>	<div><div></div><div>Plan ID</div></div> <div>E</div>	<div><div></div><div>Zone</div></div> <div>All</div>	<div><div></div><div>Date</div></div> <div>08/01/2023</div>	<div><div></div><div>Acres</div></div> <div>97.98</div>	<div><div></div><div>Crop</div></div> <div>Corn</div>	<div><div></div><div>Crop Chem</div></div> <div>--</div>	<div><div></div><div>Share</div></div> <div>\$1,959.61</div>	<div><div></div><div>G360 Visible</div></div> <div>No</div>	<div><div></div><div>Status</div></div> <div>Offered</div>	<div><div></div><div>Converted to</div></div> <div>--</div>	<div><div></div><div></div></div> <div>...</div>

The *Converted to* column indicates if the Plan has been converted to a Blend or Booking. Select the *Converted to* label to see the Blend Tickets or Bookings converted from the Plan. Choosing the radio button for the row gives the option to **View Ticket**.

Blend tickets converted from Plan :

Ticket#

Ticket Date

User

Status

Comment

465

7/19/24

KB

Invoiced

Corn NH3

Cancel

View Ticket

Bookings

Plans

Blends

Deliveries

Sales Orders

Product Delivery Orders

Work Orders

Q

Search blend tickets

...

Viewing by Ticket

<div><div></div><div>Ticket #</div></div> <div>465</div>	<div><div></div><div>Field</div></div> <div>East</div>	<div><div></div><div>Field Name</div></div> <div>Barrys East of Waterway</div>	<div><div></div><div>Blend Name</div></div> <div>Corn NH3</div>	<div><div></div><div>Ticket Date</div></div> <div>07/19/2024</div>	<div><div></div><div>Loaded Date</div></div> <div>08/05/2024</div>	<div><div></div><div>Crop</div></div> <div>Corn</div>	<div><div></div><div>User</div></div> <div>KB</div>	<div><div></div><div>Status</div></div> <div>Invoiced</div>	<div><div></div><div></div></div> <div>...</div>
<div><div></div><div></div></div> <div>Corn NH3</div>									

Use the **Filter** icon to narrow down the list of Plans.

The image shows a vertical form with several sections, each with a title and an expand/collapse icon (a small triangle pointing up). The sections are:

- General**: Contains a text input field labeled "Crop(s)".
- Date Range**: Contains two date pickers. The first is labeled "Start Date" with a calendar icon and the placeholder "MM/DD/YYYY". The second is labeled "End Date" with a calendar icon and the placeholder "MM/DD/YYYY".
- Status**: Contains two toggle switches. The first is labeled "Offered" and is currently turned on. The second is labeled "Approved" and is currently turned off.
- Location**: Contains a text input field labeled "Location(s)".
- Usage**: Contains a section titled "Converted to" with two toggle switches. The first is labeled "Booking" and is currently turned on. The second is labeled "Blend" and is currently turned off.

Choosing the **Expand** icon shows and hides additional Plan information.

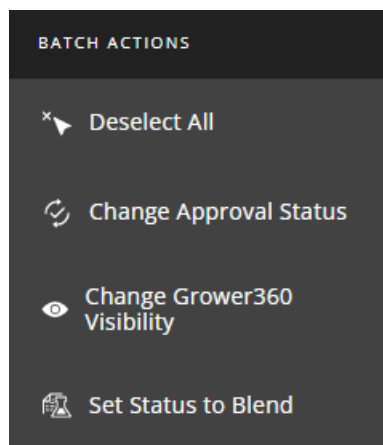
When using both SKY Customer and SKY Order, Blend Tickets can be generated from Plans by selecting the **Ellipsis** to the right of the Plan and choosing *Set Status to Blend*. When this option is selected, a credit check and permit check runs for all Customers on the Plan. Once the Blend Ticket is successfully created, it can be viewed from the *Blends* tab.

Other options under an individual Plan's **Ellipsis** include *Edit Plan*, *View Plan*, *View PDF*, or *Download PDF*. Choose *Delete* to permanently remove that Plan. Once deleted, the Plan cannot be recovered.

Selecting *Edit Plan* will navigate to that Plan in SKY Order. For more information on editing Plans, see [here](#).

Turn the *Selection* mode to **ON** in the search bar to turn on the capability to select single or multiple Plans. Mark the checkbox for specific Plans or choose **Select All** from the search bar **Ellipsis** to batch edit.

Once Plans are selected, choose the **Ellipsis** on the search bar again to *Change Approval Status*, *Change Grower 360 Visibility*, or *Set Status to Blend*.



Upon choosing *Set Status to Blend*, SKY Order opens to complete the process. The *Converting Plans* window below opens to show progress. Once this is finished, SKY Customer reopens.

Converting Plans

BA-01 | spring fertilizer

- ✓ Permit checking complete.
- ✓ Credit checking for Barry Anderson complete.
- ✓ Credit checking for Bob Cowgill complete.
- ✓ Blend ticket #262 for BA-01 Behind Fred Anderson's House created.

BA-01 | Plan A

- ✓ Permit checking complete.
- ✓ Credit checking for Barry Anderson complete.
- ✓ Credit checking for Bob Cowgill complete.
- ✓ Blend ticket #263 for BA-01 Behind Fred Anderson's House created.

Close